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# 淮北綠金產業投資股份有限公司
# (Huaibei GreenGold Industry Investment Co., Ltd.*)

*(A joint stock company incorporated in the People's Republic of China with limited liability (the "**Company**"))*

**(Stock code: 2450)**

## COMPLETION OF REORGANISATION AT THE CONTROLLING SHAREHOLDER LEVEL

References are made to the announcements of the Company dated 24 October 2025 and 2 December 2025 (the "**Announcements**") in relation to the potential reorganisation of the Company at the controlling shareholder level and the Securities and Futures Commission of Hong Kong's grant of waiver from the obligation of Xinghuai Mining to make a general offer for all the issued shares of the Company arising as a result of the Proposed Intra-group Reorganisation pursuant to Note 6(a) to Rule 26.1 of the Hong Kong Code on Takeovers and Mergers. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

On 22 December 2025, the Company has been informed by Xinghuai Mining, the controlling shareholder of the Company, that the relevant industrial and commercial change registration (工商變更登記) with the relevant market regulatory department in relation to the transfer of Shares held directly and indirectly by Huaibei Construction Investment Group to Xinghuai Mining at nil consideration has been completed.

**Shareholders and potential investors of the Company are advised to exercise caution when investing or dealing in the securities of the Company.**

By Order of the Board
**Huaibei GreenGold Industry Investment Co., Ltd.***
**Liu Yong**
*Chairman of the Board and Executive Director*

Anhui, the PRC, 23 December 2025

*As at the date of this announcement, the executive Directors are Mr. Liu Yong, Mr. Qin Jiapeng, Mr. Mao Hongxian, and Mr. Yao Minglei, and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.*

* *for identification purposes only*