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亿华通 北京億華通科技股份有限公司
SinoHytec Beijing SinoHytec Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2402)

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE

Overall Coordinator and Placing Agent

國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

We refer to the announcement of Beijing SinoHytec Co., Ltd. (the "**Company**") dated December 16, 2025 in relation to the placing of new H shares under the general mandate (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Completion took place on December 23, 2025 in accordance with the terms and conditions of the Placing Agreement, pursuant to which the Completion Date refers to the second Business Day after the date upon which the written confirmation issued by the Stock Exchange granting the listing of, and permission to deal in, the Placing Shares, has been granted but in any event no later than December 23, 2025, or such other date as may be agreed in writing between the Placing Agent and the Company.

A total of 8,880,000 Placing Shares have been successfully placed by the Placing Agent to no less than six Placees at the Placing Price of HK$22.68 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 3.83% of the total issued share capital of the Company immediately before the Completion and approximately 3.69% of the total issued share capital of the Company immediately upon the Completion as at the date of this announcement.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and their respective ultimate beneficial owners are third parties independent of, and not connected with, the Company and its connected persons; and (ii) none of the Placees has become a substantial shareholder immediately after the Completion.

The Company will timely fulfil the corresponding filing procedures in respect of the Placing in accordance with the CSRC Rules.

USE OF PROCEEDS

The gross proceeds and net proceeds from the Placing, after deducting related fees and expenses, are approximately HK$201.40 million and approximately HK$197.72 million respectively, representing a net issue price of approximately HK$22.27 per Placing Share. As disclosed in the Announcement, the Company expects that (i) approximately HK$177.95 million will be used for repayment of bank loans; and (ii) approximately HK$19 million will be used for general working capital.

EFFECT ON THE SHAREHOLDING STRUCTURE

The table below sets out the changes to the shareholding structure of the Company as a result of the Completion:

	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	**Approximate percentage of total issued Shares of the Company** *(Note 1)*	**Number of Shares**	**Approximate percentage of total issued Shares of the Company** *(Note 1)*
A Shares				
Zhang Guoqiang	36,444,469	15.73%	36,444,469	15.15%
Song Haiying	2,381,163	1.03%	2,381,163	0.99%
Dai Dongzhe	323,331	0.14%	323,331	0.13%
Other public holders of A Shares	156,638,156	67.62%	156,638,156	65.12%
Sub-total	*195,787,119*	*84.52%*	*195,787,119*	*81.40%*
H Shares				
Harvest International Premium Value (Secondary Market) Fund SPC for and on behalf of Harvest Great Bay Investment SP	3,910,200	1.69%	3,910,200	1.63%
Astonish Investment Private Limited	3,786,317	1.63%	3,786,317	1.57%
Other public holders of H Shares	28,168,445	12.16%	28,168,445	11.71%
Placees	–	–	8,880,000	3.69%
Sub-total	*35,864,962*	*15.48%*	*44,744,962*	*18.60%*
Total	**231,652,081**	**100.00%**	**240,532,081**	**100.00%**

Note:

(1) Certain amounts and percentage figures included in the table above have been subject to rounding adjustments, and any discrepancy between the total amount and the arithmetical sum of the amounts listed is due to rounding.

By order of the Board
Beijing SinoHytec Co., Ltd.
ZHANG Guoqiang
Chairman of the Board

Beijing, the PRC
December 23, 2025

As of the date of this announcement, the Board comprises Mr. Zhang Guoqiang, Ms. Song Haiying and Ms. Dai Dongzhe as executive Directors, Mr. Song Feng as non-executive Director, Ms. Zhang Hongli as employee representative Director, and Mr. Ji Xuehong, Mr. Chan So Kuen and Mr. Li Zhijie as independent non-executive Directors.