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中國白銀集團
CHINA SILVER GROUP

CHINA SILVER GROUP LIMITED
中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 815)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 DECEMBER 2025

Reference is made to (i) the joint announcement of Mount Everest Gold Group Company Limited ("**Mount Everest Gold**") and China Silver Group Limited (the "**Company**") dated 19 November 2025, (ii) the circular of the Company dated 5 December 2025 (the "**Circular**") and (iii) the notice of extraordinary general meeting (the "**EGM**") dated 5 December 2025 (the "**Notice**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

At the EGM of the Company held on 23 December 2025, all the proposed resolutions as set out in the Notice were duly passed by way of poll. The poll results are as follows:

ORDINARY RESOLUTIONS		**Number of Votes** *(%)*	
		For	**Against**
1.	(a) To approve, confirm and ratify the Subscription Agreements each dated 19 November 2025 entered into between Mount Everest Gold as issuer and each of the subscribers in relation to the issuance and allotment of an aggregate of 247,500,000 new ordinary shares of Mount Everest Gold, and the transactions contemplated thereunder. (b) To authorise any Director or the company secretary of the Company to implement and take all steps and do all acts and things and execute all such documents as he or she considers necessary, desirable or expedient to give effect to the Subscription Agreements and the transactions contemplated thereunder, including the allotment and issuance of the subscription shares thereunder and the Deemed Disposal, and to agree with any variation, amendment or waiver considered to be in the interests of the Company and its shareholders (the "**Shareholders**").	465,828,390 (98.83%)	5,538,000 (1.17%)

ORDINARY RESOLUTIONS			Number of Votes *(%)*	
			For	**Against**
2.	(a)	To approve the increase in authorised share capital of the Company from HK$30,000,000 to HK$50,000,000 by the creation of 2,000,000,000 additional shares of the Company ("**Shares**") of HK$0.01 each, whereby such Shares shall rank pari passu in all respects with the existing issued Shares upon being issued and fully paid.	465,828,390 (98.83%)	5,538,000 (1.17%)
	(b)	To authorise any Director, the company secretary or the registered office provider of the Company to take all steps and execute all documents as he or she considers necessary or desirable to give effect to the increase in authorised share capital of the Company, including making all required registrations and filings in the Cayman Islands and Hong Kong.		
SPECIAL RESOLUTIONS			**Number of Votes** *(%)*	
			For	**Against**
3.	(a)	To approve the proposed amendments to the existing memorandum of association and articles of association of the Company as set out in Appendix VI to the Circular.	465,828,390 (98.83%)	5,538,000 (1.17%)

SPECIAL RESOLUTIONS		Number of Votes *(%)*	
		For	**Against**
	(b) To approve and adopt the new memorandum and articles of association of the Company, a copy of which has been produced at the EGM and marked "A", in substitution for the existing memorandum and articles of association with immediate effect after the close of the EGM. (c) To authorise any Director or the company secretary of the Company to do all such acts, deeds and things and execute all such documents as he or she deems necessary or expedient to give effect to the foregoing special resolutions, including without limitation, attending to all necessary filings in the Cayman Islands and Hong Kong.		

Notes:

(a) As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 and 2 above, resolutions numbered 1 and 2 above were duly passed as ordinary resolutions of the Company.

(b) As more than 75% of the votes were cast in favour of the resolution numbered 3 above, the resolution numbered 3 above was duly passed as a special resolution of the Company.

(c) As at the date of the EGM, the total number of Shares in issue was 2,981,337,559.

(d) In respect of the resolution numbered 1 above, Subscriber E (Mr. WU Xiao) and his close associates (which were interested in 13,332,000 Shares, representing approximately 0.45% of the total issued share capital of the Company as at the date of the EGM) had abstained from voting. In addition, Newline Dragon Limited, as trustee of the Company's share award scheme adopted on 18 June 2025 (the "**Scheme**"), held 234,212,000 Shares (representing approximately 7.86% of the Company's total issued share capital as at the date of the EGM) and had abstained from voting pursuant to the terms of the Scheme. Thus, the total number of Shares entitling the independent Shareholders to attend the EGM and vote on resolution numbered 1 above was 2,733,793,559 Shares, representing approximately 91.70% of the total issued share capital of the Company as at the date of the EGM.

(e) In respect of the resolutions numbered 2 and 3 above, Newline Dragon Limited had also abstained from voting in respect of the 234,212,000 Shares it held. As such, the total number of Shares entitling the holders to attend the EGM and vote on each of the resolutions numbered 2 and 3 above was 2,747,125,559 Shares, representing approximately 92.14% of the total issued share capital of the Company as at the date of the EGM.

(f) Save as disclosed above, to the best knowledge, information and belief of the Directors, (i) no other Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the EGM (for the avoidance of doubt, as at the date of the EGM, Subscriber D (Ms. CHEN Xuefen) did not hold any Shares of the Company); (ii) there were no Shares entitling the holders to attend the EGM but where the holders were required to abstain from voting on the above resolutions at the EGM; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the above resolutions at the EGM.

(g) There were no Shares actually voted but excluded from calculating the poll results.

(h) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

(i) All Directors attended the EGM either in person or remotely through video or telephone conference facilities.

By Order of the Board
China Silver Group Limited
Chen Wantian
Chairman

Hong Kong, 23 December 2025

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian and Mr. Song Guosheng; and the independent non-executive directors of the Company are Mr. Song Hongbing, Dr. Zeng Yilong and Ms. Song Fangxiu.