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赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2025 FIRST
TRANCHE SCIENCE AND
TECHNOLOGY INNOVATION NOTES (M&A)

In order to optimize the debt structure, broaden financing channels, reduce financing costs, and meet the needs of the company's business development, Ganfeng Lithium Group Co., Ltd. (the “**Company**”) applied to the National Association of Financial Market Institutional Investors(中國銀行間市場交易商協會)for registration of the super short-term commercial papers with a size of no more than RMB2 billion in August 2025.

In August 2025, the National Association of Financial Market Institutional Investors issued a notice of acceptance of registration that the registration of issuance of super short-term commercial papers with a registered amount of RMB2 billion by the Company has been accepted.

The Company completed the issuance of the 2025 first tranche science and technology innovation notes (M&A) (the “**Super Short-Term Commercial Papers**”) on 22 December 2025. The details of the issuance terms are as follows:

Name	2025 First Tranche Science and Technology Innovation Notes (M&A) of Ganfeng Lithium Group Co., Ltd.	Short Name	25Ganfeng Lithium SCP001 (science and technology innovation notes/ M&A)
Code	012583126	Term	180 days

Value Date	23 December 2025	Redemption Date	21 June 2026
Proposed issuance amount	RMB500 million	Actual issuance amount	RMB500 million
Interest rate(%)	2.33	Issue price	RMB100 per par value of RMB100
Bookrunner	Shanghai Pudong Development Bank Co., Ltd		
Lead underwriter	Shanghai Pudong Development Bank Co., Ltd		
Joint lead underwriter	Bank of China Limited, China Merchants Bank Co., Ltd and Industrial Bank Co., Ltd.		

The Proceeds of the Super Short-Term Commercial Papers will be used for the replacement of self-owned funds of the Company for repaying merger and acquisition loans within one year.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn) for the relevant documents for the issuance of the Super Short-Term Commercial Papers.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
December 23, 2025

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.