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Nuobikan Artificial Intelligence Technology (Chengdu) Co., Ltd.*

諾比侃人工智能科技（成都）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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* *For identification purpose only*

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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed China International Capital Corporation Hong Kong Securities Limited as its sole overall coordinator.

By order of the Board

Nuobikan Artificial Intelligence Technology (Chengdu) Co., Ltd.*

(諾比侃人工智能科技(成都)股份有限公司)

Mr. Liao Yu

Chairman and Executive Director

Hong Kong, November 18, 2025

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Liao Yu, Mr. Tang Taike, Mr. Liu Bo, Ms. Wang Li as executive Directors; (ii) Mr. Ruan Jianping and Mr. Hua Zhangrong as non-executive Directors; and (iii) Ms. Cao Xiaoxue, Mr. Sang Yongsheng, and Mr. Bau Siu Fung as independent non-executive Directors.

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