Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 24 December 2025 (the "**Composite Document**") issued jointly by Zephyrus Capital Limited (the "**Purchaser**") and Mr. Tsang Chun Ho Anthony (together with the Purchaser, the "**Joint Offerors**") and Carry Wealth Holdings Limited (the "**Company**").
除文義另有所指外，本接納表格所用詞彙與Zephyrus Capital Limited(「**買方**」)及曾俊豪先生(與買方統稱為「**聯合要約人**」)與恒富控股有限公司(「**本公司**」)於2025年12月24日聯合刊發之綜合要約及回應文件(「**綜合文件**」)所界定之詞彙具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.
本接納及過戶表格在　閣下欲接納要約時適用。

CARRY WEALTH HOLDINGS LIMITED
恒 富 控 股 有 限 公 司
(Incorporated in Bermuda with limited liability)
(於 百 慕 達 註 冊 成 立 之 有 限 公 司)
Website 網址 :http://www.carrywealth.com
(Stock Code 股份代號 : 643)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK$0.1 EACH (THE "SHARE(S)") IN THE ISSUED SHARE CAPITAL OF CARRY WEALTH HOLDINGS LIMITED
恒富控股有限公司已發行股本中每股面值0.1港元普通股(「股份」)之接納及過戶表格

This form must be completed in full 本表格每項均須填寫

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited – 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the "**Registrar**")
香港股份過戶登記分處：
卓佳證券登記有限公司－香港金鐘夏慤道遠東金融中心17樓(「**過戶登記處**」)

You must insert the total number of Share(s) for which the Offer is accepted. *(Note)* 閣下必須填上接納要約之股份總數。*(附註)*	**FOR THE CONSIDERATION STATED BELOW** the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Share(s) of HK$0.1 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 下述「轉讓人」**謹此按下列代價**，根據本表格及綜合文件載列之條款及條件，向下述「承讓人」轉讓以下註明轉讓人持有每股面值0.1港元之股份。		
	Number of Share(s) to be transferred 將予轉讓之股份數目	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票號碼		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	
			Telephone number 電話號碼
	CONSIDERATION 代價	HK$0.1331 in cash for each Share 每股股份現金0.1331港元	
	TRANSFEREE 承讓人	Name 名稱： Registered Address 註冊地址： Principal business 主營業務：	Zephyrus Capital Limited Unit 60, 3/F, Yau Lee Center, No. 45 Hoi Yuen Road, Kwun Tong, Hong Kong 香港觀塘開源道45號有利中心3樓60室 Investment holding 投資控股

Signed by or on behalf of the Transferor(s) in the presence of:
由轉讓人或其代表在下列人士見證下簽署：

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
所有聯名登記持有人均須於本欄簽署

Signature of witness 見證人簽署：

Name of witness 見證人姓名：

Address of witness 見證人地址：

Signature(s) of the Transferor(s)/Company chop (if applicable)
轉讓人簽署／公司印鑑(如適用)

Occupation of Witness 見證人職業：

Date of submission of this Form of Acceptance
提交本接納表格之日期

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列人士見證下簽署：

For and on behalf of 代表
Zephyrus Capital Limited
Authorised Signatory(ies) 授權簽署人

Signature of witness 見證人簽署：

Name of witness 見證人姓名：

Address of witness 見證人地址：

Occupation of witness 見證人職業：

Date of transfer 轉讓日期：

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式授權代理人簽署

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is (i) greater than your registered holding of Share(s); or (ii) greater or smaller than those physical Share(s) tendered for acceptance of the Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar on or before the latest time and date for acceptance of the Offer.

附註： 請填上接納要約所涉及之股份總數。倘並無填寫數目或倘所填寫之數目(i)大於　閣下登記持有之股份或；(ii)大於或小於就接納要約所交回之實物股份數目，而　閣下已簽署本接納表格，則本接納表格將退回　閣下作更正及再行提交。任何經更正之接納表格必須於接納要約之最後時間及日期或之前再行提交並送交過戶登記處。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this form and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to the Overseas Shareholders may be affected by the laws of the relevant jurisdictions. The Overseas Shareholders should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. It is the responsibilities of the Overseas Shareholders who wish to accept the Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Offer (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such Overseas Shareholders in respect of such jurisdictions). The Joint Offerors, parties acting in concert with any of the Joint Offerors (including the Vendor), the Company, Aurelius Corporate, Rainbow Capital, Quam Securities, Merdeka, the Registrar, any of their respective directors and professional advisors and all persons involved in the Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Any acceptance of the Offer by the Overseas Shareholders will be deemed to constitute a representation and warranty from such person that the relevant local laws and regulatory requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable law. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty. You are recommended to seek professional advice on deciding whether or not to accept the Offer.

This form should be read in conjunction with the Composite Document. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this form.

HOW TO COMPLETE THIS FORM

To accept the Offer made by Quam Securities for and on behalf of the Joint Offerors, you should complete and sign this Form of Acceptance overleaf and forward this Form of Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title in respect of the Share(s) (and/or any satisfactory indemnity or indemnities required in respect thereof) ("**Title Documents**") for the number of Shares in respect of which you intend to accept the Offer, by post or by hand, marked "**Carry Wealth Holdings Limited – Offer**" on the envelope, to the Registrar, namely Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable, but in any event so as to reach the Registrar no later than 4:00 p.m. on Wednesday, 14 January 2026 (or such later time and/or date as the Joint Offerors may determine and the Joint Offerors and the Company may jointly announce with the permission of the Executive in accordance with the Takeovers Code).

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: The Joint Offerors and Quam Securities

1. My/Our execution of this Form of Acceptance (whether or not this Form of Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:

   (a) my/our irrevocable acceptance of the Offer made by Quam Securities for and on behalf of the Joint Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;

   (b) my/our irrevocable instruction and authority to the Joint Offeror, Quam Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days after the date on which all the relevant documents are received by the Registrar to render such acceptance complete and valid in accordance with the Takeovers Code:

   (Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

   Name: (in block capitals) _____

   Address: (in block capitals) _____

   (c) my/our irrevocable instruction and authority to the Joint Offerors, Quam Securities or the Registrar or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;

   (d) my/our irrevocable instruction and authority to the Joint Offerors, Quam Securities or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Joint Offerors or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;

   (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Joint Offerors or such person or persons as it may direct free from all encumbrances and together with all rights and benefits attached thereto, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Offer is made, being the despatch date of the Composite Document;

   (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors, Quam Securities or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and

   (g) my/our irrevocable instruction and authority to the Joint Offerors, Quam Securities or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Offer as if it/they were share certificate(s) delivered to the Registrar together with this Form of Acceptance.

2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Joint Offerors that the Share(s) specified in this Form of Acceptance acquired under the Offer will be sold free from all encumbrances and third party rights and together with all rights attached thereto, including the right to all dividends and distributions which may be declared, made or paid on which the Offer is made, that is, the despatch date of the Composite Document.

3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

   Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Joint Offerors, Quam Securities or their respective agent(s) from the Registrar on my/our behalf, I/we shall be sent such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the Title Documents for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.

5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Joint Offerors by way of acceptance of the Offer.

6. I/We warrant to the Joint Offerors and Quam Securities that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent which may be required and the compliance with necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Company, the Joint Offerors or Quam Securities or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with my acceptance of the Offer, and am/are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.

7. I/We warrant to the Joint Offerors and Quam Securities that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in connection with my/our acceptance of the Offer in respect of the relevant jurisdiction where my/our address is stated in the register of members of the Company.

8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

9. I/We acknowledge that my/our Shares sold to the Joint Offerors by way of acceptance of the Offer will be registered under the name of the Purchaser or its nominee.

10. I/We irrevocably undertake, represent, warrant and agree to and with the Joint Offerors, Quam Securities and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Purchaser or as it may direct, to give:

    (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Joint Offerors;

    (b) an irrevocable authority to the Joint Offerors or their respective agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Joint Offerors to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Joint Offerors; and

    (c) my/our agreement not to exercise any of such rights without the consents of the Joint Offerors and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Joint Offerors or their respective nominees or appointees, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

本接納表格乃重要文件，請即處理。

閣下如對本表格之任何方面或應採取之行動有任何疑問，應諮詢　閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外股東提出要約可能會受有關司法權區之法例影響。海外股東應遵守任何適用法律或監管規定，並於需要時尋求法律意見。海外股東如欲接納要約，須自行負責就接納要約全面遵守有關司法權區之法例及規例(包括取得任何可能需要的政府或其他同意，或遵守其他必要的手續及支付該等海外股東就該等司法權區應付之任何轉讓稅或其他稅項)。聯合要約人、與任何一位聯合要約人一致行動人士(包括賣方)、本公司、旭倫企業、淦博資本、華富建業證券、領智、過戶登記處、彼等各自之任何董事及專業顧問及所有參與要約之人士及彼等各自之代理均有權獲　閣下悉數彌償及毋須就　閣下可能須付之任何稅項及徵費承擔任何責任。海外股東接納要約將被視為構成該等人士之聲明及保證，該等人士已全面遵守相關地方法律及規例規定，而根據所有適用法例，該接納為有效及具約束力。為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司將概不作出或受任何上述聲明及保證規限。　閣下於決定是否接納要約時應諮詢專業意見。

本表格應與綜合文件一併閱讀。綜合文件附錄一之條文已經收錄在本表格內，並構成其中一部份。

如何填寫本表格

閣下如欲接納由華富建業證券代表聯合要約人提出之要約，應填妥及簽署本接納表格之背頁，連同　閣下欲接納要約之股份數目之相關股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需並令人信納之任何彌償保證(「**所有權文件**」)(信封面須註明「**恒富控股有限公司－要約**」)，於實際可行情況下盡快以郵寄或專人送交之方式送抵過戶登記處卓佳證券登記有限公司(地址為香港金鐘夏慤道遠東金融中心17樓)，惟無論如何必須於2026年1月14日(星期三)下午4時正(或根據收購守則聯合要約人在執行人員允許下可能釐定以及聯合要約人與本公司可能共同公佈之有關較後時間及／或日期)前送達，方為有效。

要約之接納表格

致：聯合要約人及華富建業證券

1. 本人／吾等一經簽署本接納表格(不論本接納表格是否已註明日期)，即表示本人／吾等之承繼人及受讓人將受此約束，並表示：

   (a) 本人／吾等按綜合文件及本接納表格所述代價，願意不可撤回地按照並遵守當中所述條款及條件，就本接納表格所註明之股份數目接納綜合文件所載由華富建業證券代表聯合要約人提出之要約；

   (b) 本人／吾等不可撤回地指示及授權聯合要約人、華富建業證券或彼等各自之代理，各自就本人／吾等根據要約之條款應得之現金代價(扣除本人／吾等就本人／吾等接納要約應付之所有賣方從價印花稅)，以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於過戶登記處收到所有有關文件使接納根據收購守則為完整及有效之日後七(7)個營業日內按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址以平郵方式寄予本人或吾等當中名列首位者(如屬聯名登記股東)，郵誤風險概由本人／吾等承擔：

   (倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

   姓名：(請用正楷填寫)_____

   地址：(請用正楷填寫)_____

   (c) 本人／吾等不可撤回地指示及授權聯合要約人、華富建業證券、過戶登記處或彼等任何一方可能就此指定之有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例規定本人／吾等作為根據要約出售股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本接納表格背書證明；

   (d) 本人／吾等不可撤回地指示及授權聯合要約人、華富建業證券或彼等任何一方可能指定之有關人士，各自代表本人／吾等填妥、修改及簽署任何文件，以及辦理任何其他必需或權宜之手續，將本人／吾等就接納要約所交回之股份轉歸聯合要約人或其可能指定之有關人士所有；

   (e) 本人／吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人／吾等就接納要約所交回之股份轉讓予聯合要約人或其可能指定之有關人士，該等股份並不附帶任何產權負擔，及連同隨附的一切權利及利益，包括作出要約當日(即綜合文件寄發日)或之後所宣派、作出或派付的任何股息或其他分派的所有權利；

   (f) 本人／吾等同意追認由聯合要約人、華富建業證券或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及

   (g) 本人／吾等不可撤回地指示及授權要聯合要約人、華富建業證券或彼等各自之代理，代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據，並憑此向過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交過戶登記處，且授權及指示過戶登記處根據要約之條款及條件持有有關股票，猶如有關股票已連同本接納表格一併送交過戶登記處無異。

2. 本人／吾等明白本人／吾等接納要約，將被視為構成本人／吾等向聯合要約人保證其根據要約購入本接納表格列明出售之股份不會附帶任何產權負擔及第三方權利，並連同隨附的一切權利，包括於要約提出日期(即綜合文件寄發日)或之後可能宣派、作出或支付的任何股息或分派的權利。

3. 倘本人／吾等之接納根據要約之條款而言乃屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請　閣下將本人／吾等之所有權文件連同已正式註銷之本接納表格以平郵方式一併寄予上文1(b)段所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中名列首位者(如為聯名登記股東)，郵誤風險概由本人／吾等承擔。

   附註： 倘本人／吾等交出一份或以上過戶收據，而聯合要約人、華富建業證券或彼等各自之代理已代表本人／吾等從過戶登記處領取有關股票，則發還予本人／吾等者將為有關股票而非過戶收據。

4. 本人／吾等茲附上本人／吾等之股份之全部或部分相關所有權文件，由　閣下按要約之條款及條件予以保存。本人／吾等明白任何交回之接納表格或所有權文件概不獲發收據。本人／吾等亦了解以平郵方式寄發之所有文件之一切郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等保證，本人／吾等有十足權利、權力及授權以接納要約之方式，向聯合要約人出售及移交本人／吾等之股份之所有權及擁有權。

6. 本人／吾等向聯合要約人及華富建業證券保證，本人／吾等已遵守在本公司股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納要約方面之法例，包括取得任何所需之政府、外匯管制或其他同意，及辦理一切必須之手續或遵守法律或監管規定，而本人／吾等並無採取或遺漏採取任何行動，致使導致(或可能導致)本公司、聯合要約人或華富建業證券或任何其他人士就本人接納要約違反任何司法權區之法例或監管規定，且本人／吾等現根據所有適用法例乃有權接受及接納要約及其任何修訂本，而根據所有適用法例，有關的接納均為有效及具有約束力。

7. 本人／吾等向聯合要約人及華富建業證券保證，本人／吾等將會全權負責支付本人於在本公司股東名冊上所示本人／吾等地址所在相關司法權區就本人接納要約應付之任何轉讓費用或其他稅項或徵稅。

8. 本人／吾等知悉，除在綜合文件及本接納表格清楚列明者外，所有就此作出之接納、指示、授權及承諾均為不可撤回及無條件。

9. 本人／吾等確認以接納要約之方式售予聯合要約人之本人／吾等之股份將以買方或其代名人名義登記。

10. 本人／吾等向聯合要約人、華富建業證券及本公司(以約束本人／吾等的承繼人及受讓人)不可撤回地承諾、聲明、保證及同意，對於根據要約已接納或被視為已接納且其接納並未被有效撤回及並無按買方的名義或按其指示登記的股份：

    (a) 本人／吾等授權本公司及／或其代理將須向本人／吾等作為本公司股東寄發的任何通告、通函、認股權證或其他須予寄發的文件或通訊(包括任何股票及／或因將該等股份轉為證書形式而發出的其他所有權文件)，註明收件人為聯合要約人；

    (b) 不可撤回地授權聯合要約人或彼等之各自代理代表本人／吾等簽署任何同意書，同意縮短本公司股東大會通知期及／或出席及／或簽立該等股份的代表委任表格，以委任聯合要約人提名的任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使該等股份附帶的投票權，而該等投票權將以聯合要約人全權酌情釐定的方式作出投票；及

    (c) 本人／吾等同意，在未得聯合要約人同意的情況下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或出席股東大會，及在上文所規限下，如本人／吾等以往已就本公司股東大會委任代表(而該代表並非聯合要約人或彼等之各自代名人或獲委任人士)出席該等大會並於會上投票，則本人／吾等謹此撤回有關委任。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, Quam Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. Reasons for the collection of your personal data

To accept the Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Joint Offerors, Quam Securities and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this Form of Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Joint Offerors and/or its agents such as Quam Securities and the Registrar;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Joint Offerors, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above or to enable the Joint Offerors, Quam Securities and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purposes to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Joint Offerors and Quam Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Joint Offerors and/or its agent(s), such as Quam Securities and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Joint Offerors, Quam Securities and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Joint Offerors, Quam Securities and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Joint Offerors, Quam Securities and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Joint Offerors, Quam Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Joint Offerors, Quam Securities and/or the Registrar (as the case may be).

5. Retention of personal data

The Joint Offerors, Quam Securities and the Registrar will keep the personal data provided in the Form of Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會　閣下有關聯合要約人、華富建業證券及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)的政策及慣例。

1. 收集　閣下個人資料的原因

如　閣下就所持有之股份接納要約，　閣下須提供所需之個人資料。倘　閣下未能提供所需資料，則可能導致　閣下之接納申請被拒或受到延誤。如所提供的資料不準確，　閣下須即時知會聯合要約人、華富建業證券及／或過戶登記處。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理　閣下之接納申請及核實　閣下是否已遵循本接納表格及綜合文件載列的條款及申請手續；
- 登記以　閣下名義作出之股份轉讓；
- 保存或更新有關股份之股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈聯合要約人及／或其代理人(如華富建業證券及過戶登記處)之通訊；
- 編製統計資料及股東概況；
- 按法例、規則或規例(無論法定或其他規定)作出披露；
- 披露相關資料以方便作出權利索償；
- 有關聯合要約人、本公司或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途，以便聯合要約人、華富建業證券及／或過戶登記處履行彼等對股東及／或監管機構的責任及股東可能不時同意或知悉的其他用途。

3. 轉交個人資料

於本接納表格所提供之個人資料將作為機密資料保存，惟聯合要約人、華富建業證券及／或過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必須之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外的地區)該等個人資料：

- 聯合要約人及／或其代理，如華富建業證券及過戶登記處；
- 為聯合要約人、華富建業證券及／或過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與　閣下進行交易或建議進行交易的任何其他人士或機構，如　閣下的銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 聯合要約人、華富建業證券及／或過戶登記處認為必須或適當情況下之任何其他人士或機構。

4. 獲取及更正個人資料

根據該條例規定，　閣下有權確認聯合要約人、華富建業證券及／或過戶登記處是否持有　閣下之個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，聯合要約人、華富建業證券及／或過戶登記處有權就處理獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予聯合要約人、華富建業證券及／或過戶登記處(視情況而定)。

5. 保留個人資料

聯合要約人、華富建業證券及過戶登記處將按收集個人資料之用途需要保留接納表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

閣下一經簽署本接納表格即表示同意上述所有條款。