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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 25, 2025 (the "**Prospectus**") of **ANHUI JINYAN KAOLIN NEW MATERIALS CO., LTD.** (安徽金岩高嶺土新材料股份有限公司) (the "**Company**").*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable Laws of each jurisdiction where those offers and sales occur.*

金岩高新
GOLDEN ROCK

ANHUI JINYAN KAOLIN NEW MATERIALS CO., LTD.
安徽金岩高嶺土新材料股份有限公司

(*A joint stock company incorporated in the People's Republic of China with Limited liability*)

(Stock Code: 2693)

END OF STABILISATION PERIOD, STABILIZING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILIZATION PERIOD AND STABILIZING ACTIONS

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Sunday, December 28, 2025, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by Guoyuan Securities Brokerage (Hong Kong) Limited, as the stabilizing manager (the "**Stabilizing Manager**"), its affiliates or any person acting for it, during the stabilization period are set out in this announcement.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Overall Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on Sunday, December 28, 2025. Accordingly, no H Shares were or will be issued under the Over-allotment Option.

END OF STABILIZATION PERIOD AND STABILIZING ACTIONS

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Sunday, December 28, 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it, during the stabilization period are set out below:

(1) over-allocation of an aggregate of 1,491,500 H Shares in the International Offering, representing approximately 6.14% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and

(2) successive purchases of an aggregate of 1,491,500 H Shares at the price range of HK$6.19 to HK$7.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%) on the market during the stabilization period.

The last purchase made by the Stabilizing Manager on the market during the stabilization period was on Friday, December 5, 2025, at the price of HK$6.66 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%).

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Overall Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on Sunday, December 28, 2025. Accordingly, no H Shares were or will be issued under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 19A.13A of the Listing Rules.

By order of the Board
Anhui Jinyan Kaolin New Materials Co., Ltd.
Mr. Zhang Kuang
Chairman of the Board and Executive Director

Hong Kong, December 28, 2025

As at the date of this announcement, the board of directors of the Company (the "Director(s)") comprises: (i) Mr. Zhang Kuang, Ms. Wang Yuli and Ms. Chen Yan as executive Directors, (ii) Mr. Jiao Daojie, Mr. Yang Chong and Mr. Li Zhuangzhi as non-executive Directors; and (iii) Mr. Jiang Weidong, Mr. Li Chenhui, Mr. Miao Guanghong and Mr. Chan Ngai Fan as independent non-executive Directors.