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**CIFI Holdings (Group) Co. Ltd.**

**旭輝控股(集團)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00884)**

**(Debt Stock Codes: 05261, 40464, 40519, 40681, 40682)**

## **UPDATE ON THE OFFSHORE DEBT RESTRUCTURING NOTICE OF DESIGNATION OF THE RESTRUCTURING EFFECTIVE DATE**

This announcement is made by CIFI Holdings (Group) Co. Ltd. (the “**Company**”) pursuant to Rule 13.09, Rule 37.47, Rule 37.47A and Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 September 2024, 21 October 2024, 28 October 2024, 28 November 2024, 18 March 2025, 13 April 2025, 29 April 2025, 7 May 2025 and 4 June 2025, 27 June 2025, 16 October 2025, and 31 October 2025 (together, the “**Announcements**”) and the Explanatory Statement issued by the Company on 7 May 2025 (the “**Explanatory Statement**”). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings as defined in the Announcements and the Explanatory Statement.

This announcement is made pursuant to Clause 4.2 (*Step 2: Designation of Restructuring Effective Date*) of the Scheme.

The Company is pleased to announce it has designated 29 December 2025 as the Restructuring Effective Date, subject to the satisfaction or waiver of all the Restructuring Conditions in accordance with Clause 13.2 (*Waiver of provisions of this Scheme*) of the Scheme (as applicable).

The Company once again extends its gratitude to all Scheme Creditors for their continued support throughout the process. The Company will issue further announcement(s) to provide updates on other relevant matters in respect of the Proposed Restructuring and the Scheme as and when appropriate.

**The implementation of the Proposed Restructuring will be subject to (a) many factors not within the control of the Company and (b) the satisfaction or waiver of all the Restructuring Conditions in accordance with Clause 13.2 of the Scheme (as applicable). As there is no assurance that the Proposed Restructuring will be successfully implemented, holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.**

By order of the Board  
**CIFI Holdings (Group) Co. Ltd.**  
**LIN Zhong**  
*Chairman*

Hong Kong, 28 December 2025

*As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.*