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CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Supply Chain Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide the shareholders and potential investors of the Company with an update on the latest business development of the Group.

The board of directors (the "**Board**") of the Company is pleased to announce that on 29 December 2025, the Company entered into a Test Version Data Center Agreement (the "**Agreement**") with Tetronis Limited ("**Tetronis**").

1. Background and Principal Terms of the Agreement

The Agreement aims to implement the cooperative intent set out in the memorandum of understanding signed by the parties on 3 November 2025, marking the project's entry into the substantive verification and construction phase.

The principal terms of the Agreement are as follows:

(i) Project Objective: The Company intends, through a wholly-owned subsidiary to be established in Hong Kong and based on the proprietary "**Kodon Technology**" of Tetronis, to invest in and construct a limited-scale test version data center (the "**Test Version Data Center**"). The core purpose of the Test Version Data Center is to objectively verify the operational efficiency, reliability, and potential commercial value of the technology in a real-world environment, providing a decision-making basis for potential future scaled deployment;

(ii) Cooperation Model: Tetronis will act as the main contractor for the Test Version Data

Center and designer, providing a full suite of services from design to delivery. Concurrently, Tetronis grants the Company a non-transferable, territorially restricted technology license limited to the Hong Kong SAR, restricted to use for the construction, testing, and evaluation of this Test Version Data Center; and

(iii) Key Arrangements:
i. Detailed Plan Formulation: The parties agree to jointly formulate and sign a detailed "Test Version Data Center Detailed Design Plan, Budget, and Construction Schedule" (the "**Detailed Plan**") within 180 days from the signing date of this Agreement, to finalize the technical specifications, budget, and schedule;
ii. Budget Principle: The total project budget must be formulated with reference to independent third-party market research and is subject to the Company's compliance with The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"); and
iii. Construction and Acceptance: Following the signing of the Detailed Plan, the total construction period for the project is expected not to exceed 180 calendar days. Upon project completion, an independent third-party institution mutually recognized by both parties will conduct testing, and final acceptance will be based on the test results and agreed standards.

2. Information about Tetronis

Tetronis is a limited company incorporated in Hong Kong. Its main business is providing storage, security, and bandwidth solutions (including the StreamBox edge system), as well as developing compact, ultra-high-capacity data centers utilizing the licensed Kodon Technology.

3. Reasons and Benefits for Entering into the Agreement

The Board considers that cooperating with Tetronis to construct the Test Version Data Center is an important strategic step for the Group to further extend into the digital world. Kodon Technology claims to significantly enhance data storage density and energy efficiency, aligning with the trend towards greener and more efficient development in the data center industry. Through this test verification, the Company can deeply evaluate the actual performance and commercial feasibility of the technology at a controllable cost, laying the groundwork for seizing future market opportunities. The Board believes that the terms of the Agreement are fair and reasonable, concluded on normal commercial terms, and in the overall interests of the Company and its shareholders.

GENERAL

The Board hereby wishes to emphasize that:

(i) The cooperation under this Agreement is currently in the testing and verification phase. The construction scale, budget, and specific performance indicators of the Test Version Data Center are pending finalization in the Detailed Plan, and the total project budget is subject to compliance with relevant Listing Rules before it can be finalized;

(ii) The performance of this Agreement and any subsequent progression to large-scale commercial cooperation will depend entirely on the actual verification results of the Test Version Data Center and subsequent commercial negotiations between the parties; and

(iii) As of the date of this announcement, apart from this Agreement, the Company has not entered into any definitive agreements regarding large-scale commercial cooperation. Should the Group enter into any definitive agreement regarding the proposed cooperation, the Company will issue a further announcement in accordance with the Listing Rules as and when necessary.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Supply Chain Holdings Limited
Li Jing
Chairman

Hong Kong, 29 December 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Jing (Chairman) and Mr. Wong Ka Shing (Chief Executive Officer); the non-executive Director is Ms. Li Kai Lai Miranda; and three independent non-executive Directors, namely Mr. Xu Guang Xun, Mr. Lam Cheung Shing Richard and Mr. Chu Yeuk Mong.