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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

POLL RESULTS OF THE 2025 SECOND EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the "**Circular**") and the notice of the 2025 second extraordinary general meeting of Guotai Haitong Securities Co., Ltd. (the "**Company**"), each dated 5 December 2025. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

CONVENING THE EGM

The EGM was held at Room 405, 768 Nanjing West Road, Jingan District, Shanghai, the PRC at 2:00 p.m. on 29 December 2025. The convening and holding of the EGM were in compliance with the requirements of the relevant PRC applicable laws and regulations and the Articles of Association.

The EGM was presided over by Mr. ZHU Jian, the chairman of the Board of the Company. The executive Directors of the Company namely, Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang, the non-executive Directors of the Company namely, Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang, the employee Director of the Company namely, Mr. WU Hongwei, the independent non-executive Directors of the Company namely, Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian, the vice president, chief risk officer and Board secretary of the Company Mr. NIE Xiaogang, and some senior management of the Company attended the EGM.

VOTING ARRANGEMENT

Voting for the resolution submitted to the Shareholders at the EGM was conducted by poll, which includes both onsite voting and, for A Shareholders of the Company only, online voting. Representatives of Shareholders of the Company, representatives from Haiwen & Partners, the PRC legal advisor of the Company and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were appointed by the Company as the scrutineers for the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 17,628,925,829 Shares, comprising 14,123,165,981 A Shares and 3,505,759,848 H Shares. An aggregate of 115,303,000 A Shares held in the Company's securities account designated for share repurchase have been excluded from the total number of Shares entitling the Shareholders to attend and vote on the resolution, and the Company has not exercised the voting rights of such repurchased shares at the EGM. International Group, being the substantial shareholder of the Company, together with its associates (which directly held 3,320,499,533 A Shares and 276,000,000 H Shares), and Shanghai Industrial (which directly held 51,250,000 A Shares) abstained from voting on the resolution numbered 1 proposed at the EGM. As a result, 13,865,873,296 Shares (including 10,636,113,448 A Shares and 3,229,759,848 H Shares) represent the total number of eligible Shares that entitled the Independent Shareholders to attend and vote for or against or abstain from voting on the resolution numbered 1 proposed at the EGM.

International Group, being the substantial shareholder of the Company, together with its associates and Shanghai Industrial, either did not attend the EGM, or did not vote on the ordinary resolution numbered 1.

Save as disclosed above, there was no restriction on any Shareholder casting votes on the resolution at the EGM. There were no Shares entitling any Shareholder to attend but were required to abstain from voting in favor as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting. None of the Shareholders had stated their intention in the Circular to vote against or abstain from any of the proposed resolution. There were no Shares actually voted but excluded from calculating the poll results of the proposed resolution.

EGM ATTENDANCE

The Shareholders and their authorized proxies present at the EGM are as follows:

Number of Shareholders and authorized proxies attending the EGM	2,954
of which: Number of A Shareholders	2,952
Number of H Shareholders	2
Total number of voting Shares held by the attendees	8,740,499,818
of which: Total number of Shares held by A Shareholders	7,428,629,889
Total number of Shares held by H Shareholders	1,311,869,929
Percentage of the total number of voting Shares of the Company (%)	49.9069
of which: Percentage of the voting Shares held by A Shareholders to the total number of voting Shares of the Company (%)	42.4163
Percentage of the voting Shares held by H Shareholders to the total number of voting Shares of the Company (%)	7.4906

POLL RESULTS

The poll results in respect of the proposed resolution at the EGM are set out as follows:

No.	Ordinary Resolution		For		Against		Abstained	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the renewal of the New Framework Agreement for securities and financial products transactions and services with HuaAn Funds.	A Shares	4,217,118,026	99.9488	1,312,361	0.0311	845,887	0.0201
		H Shares	1,311,607,093	99.9800	256,836	0.0196	6,000	0.0004
		Total	5,528,725,119	99.9562	1,569,197	0.0284	851,887	0.0154
	As more than half of the total number of votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.							

Please refer to the Circular for details of the above resolution.

LAWYER'S CERTIFICATION

The Company engaged Haiwen & Partners to certify the EGM. Haiwen & Partners appointed attorneys to attend the EGM and issued the legal opinion stating that the convening of the EGM and its procedures, the qualifications of the Shareholders and their authorized proxies who attended the EGM, the qualifications of the convener, the voting procedures and the voting results of the resolution as well as other relevant matters were all in compliance with the requirements of the applicable PRC laws and regulations and the Articles of Association. The resolution passed at the EGM is lawful and valid.

By Order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
29 December 2025

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.