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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

QUARTERLY UPDATE ON THE RESUMPTION PROGRESS

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 28 March 2025 in relation to, among other things, the delay in publication of annual results for the year ended 31 December 2024, postponement of the Board Meeting and suspension of trading; (ii) the announcement of the Company dated 16 April 2025 in relation to, among other things, the Allegation; (iii) the announcement of the Company dated 7 May 2025 in relation to the Resumption Guidance; (iv) the announcement of the Company dated 27 June 2025 in relation to, among other things, the quarterly update on the resumption progress of the Company; (v) the announcement of the Company dated 2 September 2025 in relation to, among other things, the delay in publication of interim results for the six months ended 30 June 2025; (vi) the announcement of the Company dated 29 September 2025 in relation to, among other things, the quarterly update on the resumption progress of the Company; (vii) the announcement of the Company dated 28 November 2025 in relation to, among other things, the proposed change of auditors; and (viii) the announcement of the Company dated 19 December 2025 in relation to the appointment of auditor (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

Pursuant to Rule 13.24A of the Listing Rules, the Board wishes to inform the Company’s shareholders and potential investors on the progress of actions taken by the Company to fulfil the Resumption Guidance, including the latest development of the Group’s business operations.

QUARTERLY UPDATE ON RESUMPTION PROGRESS

Independent Forensic Investigation of the Allegation

Since the Company's last quarterly update on 29 September 2025, the Independent Investigation is still ongoing. The SIC and the Board as a whole will continue to work closely with the Independent Experts to proceed with the investigation of the Allegation. Following which, the Company will prepare the 2024 Annual Results, the 2025 Interim Results and the annual results for the year ending 31 December 2025.

Resumption Plan and Progress

The Company has appointed Altus Capital Limited, a corporation licensed to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance, as the financial adviser to the Company in respect of the resumption plan.

The Company has appointed Crowe (HK) CPA Limited as the auditor of the Company to fill the casual vacancy following the resignation of Deloitte to hold office until the conclusion of the next annual general meeting of the Company.

Since the Company's last quarterly update on 29 September 2025, the independent internal control review conducted by the Company's Internal Control Consultant is still ongoing.

The Company is also carrying out all necessary action to address the Resumption Guidance and will make further announcement(s) to inform the shareholders and potential investors of the Company relating to the progress and/or results of the Independent Investigation and the publication of the 2024 Annual Results and the 2025 Interim Results as and when appropriate.

UPDATE ON BUSINESS OPERATION

The Group is principally engaged in mining operations and the trading of mineral and metal products.

As at the date of this announcement, the Group is carrying on its normal day-to-day operations, and the Group will continue to review its existing businesses from time to time and strive to improve the business operation and financial position of the Group. Further updates in respect of the business operations of the Group will be announced as and when appropriate. The Company will seek to resume trading of its shares on the Stock Exchange as soon as possible.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 28 March 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 29 December 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Yonghong and Mr. Gao Tianpeng; one non-executive Director, namely Mr. Wang Qiangzhong; and three independent non-executive Directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok and Ms. Han Ruixia.