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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

UPDATE ON THE OFFSHORE DEBT RESTRUCTURING NOTICE OF DESIGNATION OF RESTRUCTURING EFFECTIVE DATE

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 10 October 2023, 16 January 2024, 7 April 2024, 27 June 2024, 30 September 2024, 9 January 2025, 11 April 2025, 9 May 2025, 23 May 2025, 6 June 2025, 18 August 2025, 13 October 2025, 30 October 2025, 6 November 2025, 5 December 2025 and 22 December 2025 (together, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements unless otherwise stated or the context otherwise requires.

DESIGNATION OF RESTRUCTURING EFFECTIVE DATE

This announcement is made pursuant to Clause 4.2 (*Step 2: Designation of Restructuring Effective Date*) of the Scheme.

The Company is pleased to announce that it has designated 30 December 2025 as the Restructuring Effective Date, subject to the satisfaction or waiver of all the Restructuring Conditions in accordance with Clause 13.2 (*Waiver of provisions of this Scheme*) of the Scheme (as applicable).

The Company extends its gratitude to all Scheme Creditors for their continued support throughout the process.

GENERAL

The Company will make further announcement(s) to provide further updates in respect of the Proposed Restructuring, including the Scheme and the Existing HKD Convertible Bonds Consent Solicitation, as and when appropriate in accordance with the requirements of the Listing Rules, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or applicable laws, rules and regulations.

The implementation of the Proposed Restructuring will be subject to many factors outside of the control of the Company, and there is no assurance that the Proposed Restructuring will be successfully implemented at all or before the end of 2025. Shareholders, holders of securities and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement and (ii) reminded to consider the related risks and exercise caution when dealing in the shares and other securities of the Company. When in doubt, the shareholders, holders of other securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Country Garden Holdings Company Limited
CHENG Guangyu
President and Executive Director

Hong Kong, 29 December 2025

As of the date of this announcement, the executive Directors are Ms. YANG Huiyan (Chairman), Mr. MO Bin (Co-Chairman), Dr. CHENG Guangyu (President), Ms. YANG Ziyang and Ms. WU Bijun. The non-executive Director is Mr. CHEN Chong. The independent non-executive Directors are Dr. HAN Qinchun, Mr. WANG Zhijian and Mr. TUO Tuo.