**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Sinohealth Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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# Sinohealth Holdings Limited
# 中康控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2361)**

## PROPOSED CHANGE OF COMPANY NAME
## AND
## NOTICE OF EXTRAORDINARY GENERAL MEETING

A notice convening the Extraordinary General Meeting of Sinohealth Holdings Limited to be held at Pacific Room, 13/F, Block A, R&F Yingtai Plaza, No. 100 Huangpu Avenue West, Tianhe District, Guangzhou City, Guangdong Province on Thursday, 15 January 2026 at 2:30 p.m. is set out on pages 7 to 8 of this circular. A form of proxy for use at the Extraordinary General Meeting is also enclosed.

Whether or not you intend to attend the Extraordinary General Meeting, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to Sinohealth Holdings Limited's branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103 B, 21/F, 148 Electric Road, North Point, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the meeting or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

31 December 2025

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# RESPONSIBILITY STATEMENT

This circular, for which the Directors (as defined herein) collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules (as defined herein) for the purpose of giving information with regard to Sinohealth Holdings Limited. The Directors (as defined herein), having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this circular misleading.

*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

| | |
|---|---|
| "Articles" or "Articles of Association" | the articles of association of the Company |
| "Board" | the board of Directors |
| "Company" | Sinohealth Holdings Limited, an exempted company with limited liability incorporated in the Cayman Islands on 4 March 2019 and registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on 7 July 2021 |
| "Director(s)" | director(s) of the Company |
| "EGM" or "Extraordinary General Meeting" | the extraordinary general meeting of the Company to be convened and held at Pacific Room, 13/F, Block A, R&F Yingtai Plaza, No. 100 Huangpu Avenue West, Tianhe District, Guangzhou City, Guangdong Province on Thursday, 15 January 2026 at 2:30 p.m. |
| "Hong Kong" | the Hong Kong Special Administrative Region of the People's Republic of China |
| "Listing Rules" | the Rules Governing the Listing of Securities on the Stock Exchange |
| "PRC" | the People's Republic of China, which for the purpose of this circular exclude Hong Kong, the Macau Special Administrative Region of the People's Republic of China and Taiwan |
| "Proposed Change of Company Name" | the proposal to change the English name of the Company from "Sinohealth Holdings Limited" to "Sinohealth Technology Holdings Limited" and the dual foreign name in Chinese of the Company be changed from "中康控股有限公司" to "中康科技控股有限公司" |
| "Share(s)" | ordinary shares of USD0.01 each in the share capital of the Company |
| "Shareholder(s)" | holder(s) of the Shares |
| "Stock Exchange" | The Stock Exchange of Hong Kong Limited |

# Sinohealth Holdings Limited
# 中康控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2361)**

*Executive Directors:*
Mr. Wu Yushu *(Chairman)*
Ms. Wang Lifang

*Non-executive Director:*
Mr. Fu Haitao

*Independent Non-executive Directors:*
Ms. Wang Danzhou
Ms. Chui Hoi Yam
Mr. Wei Bin

*Registered Office:*
89 Nexus Way
Camana Bay
Grand Cayman KY1-9009
Cayman Islands

*Principal Place of Business in Hong Kong:*
Room 732, 7th Floor, Rykadan Tower
135 Hoi Bun Road, Kwun Tong
Kowloon
Hong Kong

*To the Shareholders*

Dear Sir or Madam,

## PROPOSED CHANGE OF COMPANY NAME

### INTRODUCTION

Reference is made to the announcement of the Company dated 24 December 2025 in respect of the Proposed Change of Company Name. The purpose of this circular is to provide you with information relating to the Proposed Change of Company Name and to give you notice of the EGM at which a special resolution will be proposed to approve the Proposed Change of Company Name.

### PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from "Sinohealth Holdings Limited" to "Sinohealth Technology Holdings Limited" and the dual foreign name in Chinese of the Company be changed from "中康控股有限公司" to "中康科技控股有限公司".

***Conditions of the Proposed Change of Company Name***

The Proposed Change of Company Name will be subject to the following conditions:

(i) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at the EGM; and

(ii) the approval of the Registrar of Companies in the Cayman Islands having been obtained for the Proposed Change of Company Name.

The relevant filings with the Registrar of Companies in the Cayman Islands will be made after the passing of the special resolution at the EGM. Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of entry of the new English name and the dual foreign name of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out any necessary filing procedures with the Companies Registry in Hong Kong.

***Reasons for the Proposed Change of Company Name***

The Board considers that with the upgrade of the Company's strategy and product portfolio, it has evolved from a service provider of digital and intelligent solutions for efficiency improvement in the life science field to an AI technology service provider based on data elements and ecological resources in the health industry. The Proposed Change of Company Name will better reflect the Company's position and direction of future development, enhancing its corporate image and clarifying its strategic focus. As such, the Board believes that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

***Effects of the Proposed Change of Company Name***

The Proposed Change of Company Name will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the current English name and Chinese name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery for the same number of shares in the new English name and Chinese name of the Company. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new English name and Chinese name of the Company. Upon the Proposed Change of Company Name becoming effective, any new share certificates will be issued in the new English name and Chinese name of the Company.

In addition, subject to confirmation by the Stock Exchange, the English and Chinese stock abbreviation of the Company for trading in the securities on the Stock Exchange will be changed after the Proposed Change of Company Name becoming effective.

## EXTRAORDINARY GENERAL MEETING

Set out on pages 7 to 8 of this circular is a notice convening the EGM to consider and, if appropriate, to approve, among others, the special resolution relating to the Proposed Change of Company Name.

A form of proxy for use at the EGM is enclosed herewith. If you are not able to attend and/or vote at the EGM in person, you are requested to complete the form of proxy and return it to the Company's branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103 B, 21/F, 148 Electric Road, North Point, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the EGM or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

Pursuant to Rule 13.39(4) of the Listing Rules and Article 72 of the Articles of Association, any vote of Shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to procedural or administrative matter to be voted by a show of hands. Accordingly, each of the resolutions put to vote at the EGM will be taken by way of poll.

For the purpose of determining the identity of the shareholders entitled to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 12 January 2026 to Thursday, 15 January 2026, both dates inclusive, during which period no transfer of shares will be effected. All transfers accompanied by the relevant certificates must be lodged with the Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103 B, 21/F, 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on Friday, 9 January 2026.

## RECOMMENDATION

The Board considers that the special resolution in relation to the Proposed Change of Company Name to be proposed at the EGM is in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the resolution at the EGM.

## GENERAL

Your attention is also drawn to the appendices to this circular.

**MISCELLANEOUS**

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

By Order of the Board
**Sinohealth Holdings Limited**
**Wu Yushu**
*Chairman*

31 December 2025

# Sinohealth Holdings Limited
# 中康控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*
**(Stock code: 2361)**

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting of Sinohealth Holdings Limited (the "**Company**") will be held at Pacific Room, 13/F, Block A, R&F Yingtai Plaza, No. 100 Huangpu Avenue West, Tianhe District, Guangzhou City, Guangdong Province on Thursday, 15 January 2026 at 2:30 p.m. to transact the following business:

## SPECIAL RESOLUTION

1. "**THAT**

subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from "Sinohealth Holdings Limited" to "Sinohealth Technology Holdings Limited" and the dual foreign name in Chinese of the Company be changed from "中康控股有限公司" to "中康科技控股有限公司" (the "**Proposed Change of Company Name**") with effect from the date of entry of the new English name and the dual foreign name of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands, and that any one or more of the directors or the secretaries of the Company be and is/are hereby authorised to do all such acts and things and execute all such documents as he/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to the Proposed Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company."

By Order of the Board
**Sinohealth Holdings Limited**
**Wu Yushu**
*Chairman*

Hong Kong, 31 December 2025

*Notes:*

1. For the purpose of determining the identity of the shareholders entitled to attend and vote at the meeting, the register of members of the Company will be closed from Monday, 12 January 2026 to Thursday, 15 January 2026, both dates inclusive, during which period no transfer of shares will be effected. All transfers accompanied by the relevant certificates must be lodged with the Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103 B, 21/F, 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on Friday, 9 January 2026.

2. A member of the Company entitled to attend and vote at the meeting is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.

3. In the case of joint holders of shares in the Company, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.

4. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or other person duly authorised, and must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Boardroom Share Registrars (HK) Limited at Room 2103 B, 21/F, 148 Electric Road, North Point, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the meeting or any adjournment thereof.

5. As at the date of this notice, the board of Directors comprises Mr. Wu Yushu and Ms. Wang Lifang as executive Directors, Mr. Fu Haitao as non-executive Director, Ms. Wang Danzhou, Ms. Chui Hoi Yam and Mr. Wei Bin as independent non-executive Directors.