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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

PURCHASE OF 30 AIRBUS AIRCRAFT

The Board is pleased to announce that on 30 December 2025 (after trading hours), CALC (BVI), a wholly-owned subsidiary of the Company (as purchaser), agreed to purchase the Incremental Airbus Aircraft from Airbus (as vendor).

The Transaction is a Qualified Aircraft Leasing Activity and is subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

AMENDMENT TO 2014 AIRCRAFT PURCHASE AGREEMENT IN RELATION TO THE AIRCRAFT PURCHASE ORDER

The Board is pleased to announce that on 30 December 2025 (after trading hours), CALC (BVI) entered into the Amendment to the 2014 Aircraft Purchase Agreement with Airbus, pursuant to which CALC (BVI) agreed to purchase the Incremental Airbus Aircraft from Airbus.

Date: 30 December 2025

Parties:

- (a) CALC (BVI), as purchaser, a wholly-owned subsidiary of the Company. The Group is a leading full value chain aircraft solutions provider. Its scope of business includes regular operations such as aircraft leasing, purchase and leaseback, portfolio trading and asset management, as well as value-added services such as fleet planning, fleet upgrade, aircraft maintenance, repair and overhaul, aircraft disassembling and recycling, and aircraft component trading; and
- (b) Airbus, as vendor, is principally engaged in the business of aircraft manufacturing. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Airbus and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

Assets to be acquired : the Incremental Airbus Aircraft

Delivery terms : It is estimated that the Incremental Airbus Aircraft will be delivered in stages to the Company up to 2033

IMPLICATIONS OF THE LISTING RULES

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Transaction exceeds 100%, the Transaction constitutes a very substantial acquisition for the Company under Chapter 14 of the Listing Rules. Nevertheless, the Transaction is Qualified Aircraft Leasing Activity and is only subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

The Board has confirmed that (1) the Company has fulfilled the criteria for a Qualified Aircraft Lessor as set out in Rule 14.04(10E) of the Listing Rules; (2) the Transaction is entered into by the Company in its ordinary and usual course of business and on normal commercial terms; and (3) the terms of the Transaction are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

DEFINITIONS

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

“2014 Aircraft Purchase Agreement” one of the two aircraft purchase agreements entered into between Airbus and CALC (BVI) on 1 December 2014, pursuant to which CALC (BVI) agreed to purchase and Airbus agreed to sell certain Airbus aircraft, details of which are disclosed in the announcement of the Company dated 1 December 2014

“Airbus” Airbus S.A.S., a company created and existing under the laws of France

“Amendment” the amendment to the 2014 Aircraft Purchase Agreement entered into between Airbus and CALC (BVI) on 30 December 2025, pursuant to which CALC (BVI) agreed to purchase and Airbus agreed to sell the Incremental Airbus Aircraft

“Board” the board of Directors

“CALC (BVI)” China Aircraft Leasing Company Limited, a company incorporated in the British Virgin Islands with limited liability and a wholly-owned subsidiary of the Company

“Company”	China Aircraft Leasing Group Holdings Limited (中國飛機租賃集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“Incremental Airbus Aircraft”	the 30 incremental Airbus A320neo family aircraft pursuant to the Amendment
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratios”	has the meaning ascribed to it under Rule 14.07 of the Listing Rules
“Qualified Aircraft Leasing Activity”	has the meaning ascribed to it under Rule 14.04(10D) of the Listing Rules
“Qualified Aircraft Lessor”	has the meaning ascribed to it under Rule 14.04(10E) of the Listing Rules
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transaction”	the purchase of the Incremental Airbus Aircraft pursuant to the terms and conditions of the Amendment

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 30 December 2025

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Mr. FAN Chun Wah, Andrew, J.P., and Dr. HONG Wen.