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Zijin Gold International Company Limited

紫金黃金國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2259)

**Announcement on Estimated Increase in Operating Results for the Year Ending
31 December 2025**

This announcement is made by Zijin Gold International Company Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Important notes:

It is estimated that the Group will realise a net profit attributable to owners of the parent of approximately USD1.5-1.6 billion for the year ending 31 December 2025 (the “Year 2025” or the “reporting period”), which represents an increase of approximately USD1.02-1.12 billion, or an increase of approximately 212%-233% compared with the same period last year.

I. Details of estimated operating results for the reporting period

(I) Reporting period of the estimated operating results

From 1 January 2025 to 31 December 2025.

(II) Details of the estimated operating results

Based on the preliminary estimation of the Company’s finance department, it is estimated that the Group will realise a net profit attributable to owners of the parent of approximately USD1.5-1.6 billion for the Year 2025, which represents an increase of approximately USD1.02-1.12 billion, or an increase of approximately 212%-233% compared with the same period last year (same period last year: approximately USD481 million).

(III) The estimated operating results for the reporting period have not been reviewed, confirmed or audited by any auditors.

II. Operating results for the same period last year

Net profit attributable to owners of the parent for the year ended 31 December 2024 (the “Year 2024”): approximately USD481 million.

III. Main reasons for the estimated increase in operating results during the reporting period

(I) Increase in mine-produced gold output

During the reporting period, the mine-produced gold output has increased to approximately 46.5 tonnes compared with the same period last year (the Year 2024: approximately 38.9 tonnes (not including output from the Porgera Gold Mine)).

(II) Favourable market and M&A factors

During the reporting period, the sales price of mine-produced gold has increased compared with the same period last year. In addition, the two producing gold mine projects acquired in the Year 2025 have achieved profitability within the year, making a positive impact on the operating results of the Group.

IV. The production volume plan of mine-produced gold of the Group for the year ending 31 December 2026 (the “Year 2026”)

The Group proposes the production volume plan of mine-produced gold for the Year 2026 to be 57 tonnes.

V. Other explanations and risk warnings

The Group is unaware of any material uncertain factors which may affect the accuracy of the content in this estimated operating results announcement. The estimated figures mentioned above are only preliminary accounting data, which have not been reviewed, confirmed or audited by any auditors. The specific and accurate financial data in the audited annual report 2025 to be officially disclosed by the Company shall prevail. In light of the complexity and volatility in the market environment, the production volume plan of mine-produced gold of the Group for the Year 2026 is a guiding indicator, which is subject to uncertainties and does not constitute any commitments to the realisation of production volume. The Group has the right to make corresponding adjustments based on changes in circumstances. Investors are advised to pay attention to the investment risks.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

By Order of the Board of Directors
Zijin Gold International Company Limited
Lin Hongfu
Chairman

Hong Kong, 30 December 2025

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Guo Xian Jian, Mr. Huang Zhihua and Mr. Yiu Kai as executive directors, Mr. Lin Hongfu (Chairman), Mr. Wang Chun and Mr. Jian Ximing as non-executive directors, and Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as independent non-executive directors.