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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

POLL RESULTS OF THE FOURTH EXTRAORDINARY GENERAL MEETING OF 2025

The Board is pleased to announce that the Fourth EGM of 2025 was held on 30 December 2025 and the resolutions set out in the EGM Notice were duly passed by the Shareholders.

References are made to the notice (the "**EGM Notice**") and the circular (the "**Circular**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") dated 10 December 2025 in relation to the fourth extraordinary general meeting of 2025 of the Company (the "**Fourth EGM of 2025**" or "**Meeting**"). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the Fourth EGM of 2025 was held at the conference room of the Company at 5th Floor, Sci-Tech Building, No. 10, Jibaosha North Road, Nansha District, Guangzhou, the PRC at 10:00 a.m. on 30 December 2025. The resolutions set out in the EGM Notice were duly passed by way of poll by the attending Shareholders and proxies.

The Fourth EGM of 2025 was convened by the Board. In accordance with the relevant provisions of the articles of association of the Company (the "**Articles of Association**"), the Meeting was presided over by Mr. Luo Bing, the chairman of the Board. The convening, summoning and the voting method of the Fourth EGM of 2025 were in compliance with the requirements of the Company Law of the People's Republic of China (the "**Company Law**"), the Hong Kong Listing Rules and the Articles of Association.

There are 9 incumbent Directors of the Company, 7 of whom were present at the Meeting. Mr. Gu Yuan and Mr. Yin Lu, being non-executive Directors, were unable to be present at the Meeting due to work reasons;

Mr. Li Zhidong, being the secretary to the Board, was present at the Meeting, and Mr. Xu Qing, being the deputy general manager, was present at the Meeting.

VOTING RESULTS OF THE FOURTH EGM OF 2025

Attendance at the Fourth EGM of 2025

A total of 615 Shareholders and their proxies, representing 37,992,869 Shares, attended the Fourth EGM of 2025 in person and by way of online voting, details of which are set out below:

1.	Number of Shareholders and proxies attending the Meeting (persons)	615
	Of which: Number of holders of A Shares	614
	Number of holders of overseas listed foreign Shares (H Shares)	1
2.	Total number of Shares carrying voting rights held by the Shareholders attending the Meeting (Shares)	37,992,869
	Of which: Total number of Shares held by holders of A Shares	20,928,869
	Total number of Shares held by holders of overseas listed foreign Shares (H Shares)	17,064,000
3.	Number of Shares carrying voting rights held by the Shareholders attending the Meeting as a percentage of the total number of Shares carrying voting rights (%)	2.69
	Of which: Percentage of Shares held by holders of A Shares as a percentage of the total number of Shares (%)	1.48
	Percentage of the Shares held by holders of overseas listed foreign Shares as a percentage of the total number of Shares (%)	1.21

As at the date of the Fourth EGM of 2025, the total number of the issued Shares of the Company was 1,413,506,378 Shares. As disclosed in the Circular, CSSC and its associates (i.e. China Shipbuilding Group and CSSC International Holding Company Limited) hold 804,128,590 Shares in total (including 481,337,700 A Shares and 322,790,890 H Shares), representing approximately 56.89% of the issued Shares of the Company. In view that CSSC is the controlling shareholder of the Company, CSSC and its associates shall abstain and have abstained from voting on the resolutions as set out in the EGM Notice at the Fourth EGM of 2025.

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the Fourth EGM of 2025; (ii) none of the Shares entitling the holders to attend but abstain from voting in favour pursuant to Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholder was required to abstain from voting on the resolutions proposed at the Fourth EGM of 2025; and (iv) there was no restriction on any Shareholders to cast votes on the resolutions.

Accordingly, the total number of Shares entitling the holders thereof to attend the Fourth EGM of 2025 and vote for or against or abstain from voting on the resolutions as set out in the EGM Notice was 609,377,788 Shares.

Consideration on the Resolutions at the Fourth EGM of 2025

As considered by the Shareholders and their respective proxies attending the Fourth EGM of 2025, relevant resolutions were voted by way of a combination of on-site voting and online voting.

The voting results of the Fourth EGM of 2025 were set out as follows:

Resolution No.	Details of resolutions	Type of votes	For		Against		Abstain		Whether or not passed
			Number	%	Number	%	Number	%	
Ordinary Resolutions									
1	To consider and approve the resolution on the signing of the 2026 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation Limited	A Shareholders	20,491,669	97.9110	351,800	1.6809	85,400	0.4081	Passed
		H Shareholders	17,064,000	100	–	–	–	–	
		All Shareholders	37,555,669	98.8492	351,800	0.9260	85,400	0.2248	
2	To consider and approve the resolution on the signing of the 2026 Financial Services Framework Agreement between the Company and CSSC Finance Company Limited	A Shareholders	20,469,569	97.8054	367,000	1.7536	92,300	0.4410	Passed
		H Shareholders	17,064,000	100	–	–	–	–	
		All Shareholders	37,533,569	98.7911	367,000	0.9660	92,300	0.2429	

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above ordinary resolutions were duly passed by more than half of the total number of Shares carrying voting rights held by Shareholders attending in person or by proxy at the Fourth EGM of 2025.

SCRUTINEERS

Deng Jiangmin of ShineWing Certified Public Accountants LLP, the auditor of the Company, Xu Tao, being the Shareholder representative of the Company, and Ge Wenxuan, being the Shareholder authorized representative, acted as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The Fourth EGM of 2025 was attended and witnessed by Xu Lin and Su Yuhong, lawyers of Beijing Yingke Law Firm Guangzhou Office who had issued the legal opinion. The witnessing lawyers were of the view that: the convening and summoning procedures, the qualifications of the convener and the persons attending the Meeting, and the voting process of the Fourth EGM of 2025 were in compliance with the requirements of the relevant laws, regulations, regulatory documents and the Articles of Association. The voting results were lawful and valid.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 30 December 2025

The Board of the Company comprises nine Directors, namely executive Director Mr. Luo Bing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.