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Wai Chi Holdings Company Limited **偉志控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

COMPLETION OF MAJOR AND CONNECTED TRANSACTION ACQUISITION OF THE ENTIRE SHAREHOLDING IN THE TARGET COMPANY

References are made to (i) the announcement of Wai Chi Holdings Company Limited (the “**Company**”) dated 15 September 2025; (ii) the circular of the Company dated 25 November 2025 (the “**Circular**”) in relation to, among others, the Acquisition; and (iii) the announcement of the Company dated 15 December 2025 in relation to the poll results of the EGM held to approve the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings of such terms as defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent as set out in the SPA have been satisfied and the Completion took place on 31 December 2025 in accordance with the terms and conditions of the SPA. Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results, assets and liabilities of the Target Company will be consolidated into the accounts of the Group.

By order of the Board
Wai Chi Holdings Company Limited
Chen Chung Po
Chairman

Hong Kong, 31 December 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Chen Chung Po (Chairman and Chief Executive Officer), Ms. Luk Fong, Ms. Yiu Kwan Yu, and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Ho Chi Wai and Mr. Yu Zhenyu.