

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



SILKWAVE INC

中播數據有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 471)

**DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN
RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Financial adviser to the Company



References are made to the announcements of Silkwave Inc (the “**Company**”) dated 19 November 2025 and 11 December 2025 (the “**Announcements**”) respectively, in relation to, among other matters, the Rights Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DESPATCH OF CIRCULAR

The circular containing, among other things, (i) the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM will be despatched to the Shareholders on Wednesday, 31 December 2025.

REVISED EXPECTED TIMETABLE

Following the despatch of the Circular, the expected timetable of the Rights Issue will be revised as follows:

Events	Date and time
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 14 January 2026
Closure of register of members of the Company to determine entitlement to attend and vote at the EGM (both days inclusive)	Thursday, 15 January 2026 to Wednesday, 21 January 2026
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Monday, 19 January 2026
Record Date for attending and voting at the EGM	Wednesday, 21 January 2026
Expected time and date of the EGM	11:00 a.m. on Wednesday, 21 January 2026
Announcement of poll results of the EGM	Wednesday, 21 January 2026
Register of members of the Company re-opens	Thursday, 22 January 2026
Last day of dealings in the Shares on a cum-rights basis of the Rights Issue	Thursday, 22 January 2026
First day of dealings in the Shares on an ex-rights basis of the Rights Issue	Friday, 23 January 2026
Latest time for lodging transfer of Shares in order to be qualified for the Rights Issue	4:30 p.m. on Monday, 26 January 2026

Closure of register of members of the Company to determine the entitlement to the Rights Issue (both days inclusive)	Tuesday, 27 January 2026 to Monday, 2 February 2026
Record Date to determine entitlements to the Rights Issue	Monday, 2 February 2026
Register of members of the Company re-opens	Tuesday, 3 February 2026
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only)	Tuesday, 3 February 2026
First day of dealings in nil-paid Rights Shares	Thursday, 5 February 2026
Latest time for splitting of PALs	4:30 p.m. on Monday, 9 February 2026
Last day of dealings in nil-paid Rights Shares	Thursday, 12 February 2026
Latest time for acceptance of and payment for the Rights Shares and application for and payment for Excess Rights Shares	4:00 p.m. on Monday, 23 February 2026
Announcement of results of the Rights Issue including the results of application for Excess Rights Shares	Monday, 2 March 2026
Despatch of share certificates for fully-paid Rights Shares	Tuesday, 3 March 2026
Despatch of refund cheques, if any, for wholly or partially unsuccessful excess applications or if the Rights Issue does not proceed	Tuesday, 3 March 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 4 March 2026

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board
SILKWAVE INC
Wong Chau Chi
Chairman

Hong Kong, 31 December 2025

As at the date of this announcement, the executive directors are Mr. WONG Chau Chi, Mr. YANG Tenghao and Ms. WOO Lan Ying and the independent non-executive directors are Mr. CHOW Kin Wing, Mr. LAM Cheung Shing Richard and Mr. TAM Hon Wah.