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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **ANNOUNCEMENT**

### **UPDATES ON THE IMPLEMENTATION OF PLANS AND MEASURES IN RESOLVING THE DISCLAIMER OF OPINION**

Reference is made to the announcements of Agile Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 June 2025, 4 August 2025 and 30 September 2025 (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcements.

As disclosed in the Announcements, the Company has formulated the Action Plans to mitigate its liquidity issues and to address the Disclaimer of Opinions. The Company wishes to provide the following updates on the Action Plans:

- (i) The Group has been working closely with its financial and other professional advisers, and has engaged in discussions with key offshore creditors regarding the restructuring plan. The Group has been actively assisting with due diligence while continuously refining and improving the terms of the restructuring plan. The Group expects that the full implementation of the restructuring plan will realign the offshore debt structure effectively, with the intention to provide a practical solution that maximizes value for creditors, shareholders, the Company, and other stakeholders. While the Group and its major offshore creditors maintain differing views on the restructuring plan, the Group remains committed to resolving these issues and will strive to reach consensus on the restructuring terms with the majority of key offshore creditors as soon as possible. The restructuring plan is expected to reduce the leverage of the Group’s offshore debts, enhance its financial flexibility, and enable the Company to better stabilize operations and pursue long-term growth.

- (ii) The Group has continued to make progress in its ongoing negotiations with financial institutions regarding the extension of maturity of borrowings. During the period from 30 September 2025 to the date of this announcement, the Group has successfully reached preliminary agreements with several financial institutions and secured extensions for borrowings with a total principal amount of approximately RMB1,271 million. Negotiations for the remaining facilities are actively continuing.
- (iii) The Group's measures for the monitoring and collection of high-risk receivables continue to produce positive results. Through the implementation of real-time monitoring, weekly reviews, and a targeted incentive scheme, the Group has significantly boosted accountability and recovery rates. Since the last update, the Group's recovery efforts have accelerated. During the period from 30 September 2025 to the date of this announcement, the Group has recovered approximately RMB430 million, which was primarily applied to pay expenses and returned to escrow accounts for ensuring delivery. The Group remains actively engaged in negotiations with relevant parties to recover the remaining outstanding balance and is committed to allocating additional resources as necessary to enhance collections.
- (iv) In terms of cost-control measures, the Group has recorded a reduction in administrative costs of approximately RMB66 million in the third quarter of 2025, representing a reduction of approximately 25% as compared to the same period in 2024. The salary reduction measures disclosed in the Announcements remain in effect during this period. These measures resulted in a reduction of staff costs of RMB287 million, which represents a reduction of approximately 47.4% as compared to the same period in 2024.
- (v) The buy-back projects for commercial housing units have been postponed due to mortgage-related constraints. The Group has been monitoring receivables of its existing projects to ensure timely collection. The Group has commenced a new project involving the transfer of properties under construction. Apart from this, no additional equity disposal projects were undertaken during the period from 30 September 2025 to the date of this announcement, and the Group will continue to explore opportunities to dispose of its assets. In the meantime, the Group has resolved claims in respect of amounts due from its debtors for some of its projects through the transfer of non-cash assets, and will continue to expedite debt recovery through litigations and enforcement proceedings. The Company will continue to comply with the requirements of the Listing Rules, including the requirements under Chapters 14 and 14A (where applicable), and will make further announcement(s) as and when required.]

The Company will continue to work with its stakeholders to address the Disclaimer of Opinion. The Company will publish further announcements to provide updates until the Disclaimer of Opinion is resolved.

## Forward-Looking Statements

This announcement contains certain statements that are forward-looking or which use certain forward-looking terminologies. These forward-looking statements are based on the current beliefs, assumptions and expectations of the Company. These forward-looking statements are subject to risks, uncertainties and other factors beyond the Company's control which may cause actual results or performance to differ materially from those expressed or implied in such forward-looking statements.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board  
Agile Group Holdings Limited  
**CHEN Zhuo Lin**  
*Chairman and President*

Hong Kong, 31 December 2025

*As at the date of this announcement, the Board comprises eight members, being Mr. Chen Zhuo Lin\* (Chairman and President), Madam Yue Yuan\*, Mr. Chan Cheuk Hung\*\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Mr. Kwong Che Keung, Gordon<sup>#</sup>, Mr. Hui Chiu Chung, Stephen<sup>#</sup> and Dr. Peng Shuolong<sup>#</sup>.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*