LION ROCK GROUP LIMITED
獅子山集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

(1) RETIREMENT OF DIRECTORS; (2) APPOINTMENT OF EXECUTIVE DIRECTOR; AND (3) CHANGE OF AUTHORISED REPRESENTATIVE

RETIREMENT OF DIRECTORS

The board of directors (the "Board") of Lion Rock Group Limited (the "Company", together with its subsidiaries, the "Group"), announces that, Ms. Lam Mei Lan ("Ms. Lam") would retire as an executive director on 31 December 2025, being the last day of her service. Ms. Lam will also cease to be an authorised representative of the Company (the "Authorised Representative") under Rule 3.05 of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") after 31 December 2025.

The Board further announces that Mr. Chu Chun Wan ("Mr. Chu") would retire as a non-executive director of the Company on 31 December 2025, being his last day of service. Mr. Chu will continue his service as emeritus chairman to Asia Pacific Offset Limited ("APOL"), a subsidiary of the Group.

Each of Ms. Lam and Mr. Chu has confirmed that they have no disagreement with the Board and there is no matter relating to their resignations that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The Company would like to express its sincere gratitude to Ms. Lam and Mr. Chu for their invaluable contributions to the Company during their terms of service.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board hereby announces that Mr. Wong Sai Yeung, Colin ("Mr. Wong") has been appointed as an executive director of the Company and the Authorised Representative, with effect from 1 January 2026.

Mr. Wong, aged 46, joined the Group on 1 August 2025 and is the Chief Operating Officer and Chief Financial Officer of the Group. Mr. Wong is a qualified Chartered Accountant and senior executive with over 24 years of experience in financial and business management, financial advisory, corporate finance, audit and accounting in Hong Kong and Canada. Prior to joining the Group, he served as the Finance Director of Citybus Limited, a leading franchised bus operator in Hong Kong. Mr. Wong also held the position of Chief Financial Officer of Vega Global Limited, a leading global system integrators and managed service providers specialized in digital workplace systems and collaboration technologies, and senior executive positions at various corporations based in Hong Kong and Canada. He also worked at PricewaterhouseCoopers Hong Kong and Deloitte Canada in transaction and assurance services.

Mr. Wong is a member of the Chartered Professional Accountants of Canada (formerly the Canadian Institute of Chartered Accountants) and a Fellow of the Hong Kong Institute of Certified Public Accountants. He obtained a Bachelor's degree in Commerce from the University of British Columbia in Canada.

Mr. Wong has not held any directorship in other public companies in the past three years the securities of which are listed on any securities market in Hong Kong or overseas. Mr. Wong does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance and does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Wong has entered into a director's service contract with the Company for a terms of three years commencing from 1 January 2026, which shall be automatically renewed for a further term of one year each commencing from the expiry date of the initial term or subsequent renewal term(s) thereof (as the case may be), and is subject to the relevant provisions of the bye-laws of the Company including retirement by rotation and re-election at the annual general meetings of the Company. Pursuant to the above service contract, Mr. Wong will not receive any remuneration from the Company in respect of his appointment as executive director.

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. Wong that need to be brought to the attention of the shareholders of the Company or any information that should be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

The Board takes this opportunity to welcome Mr. Wong for joining the Board.

By order of the Board
Lion Rock Group Limited
Lau Chuk Kin
Chairman

Hong Kong, 31 December 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin and Ms. Lam Mei Lan as executive directors; Mr. Chu Chun Wan, Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Prof. Lee Hau Leung, Mr. Ho Tai Wai, David, Mr. Ng Siu On and Ms. Ng Cheuk Hei, Shirley as independent non-executive directors.

** For identification purpose only*