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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT ON THE ARRANGEMENT FOR DISTRIBUTION OF 2025 INTERIM DIVIDEND TO H SHAREHOLDERS AND DIVIDEND CURRENCY ELECTION

References are made to the circular dated 1 December 2025 and the notice of 2025 first extraordinary general meeting (the "**EGM**") and the announcement dated 19 December 2025 (the "**Announcement**") of CITIC Securities Company Limited (the "**Company**"), in relation to, among other matters, the payment of the 2025 interim dividend by the Company (the "**Interim Dividend**").

Interim Profit Distribution Plan for 2025

As approved by the EGM, based on the total number of issued Shares of the Company of 14,820,546,829 as at 30 June 2025, the Company's 2025 interim profit distribution will involve the payment of a cash dividend of RMB2.90 (tax inclusive) for every ten Shares to the A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for distribution of the 2025 interim cash dividend, which totals RMB4,297,958,580.41 (tax inclusive), representing 32.53% of the net profit (unaudited) attributable to Shareholders of ordinary Shares of the listed company for the six months ended 30 June 2025. In the event of change in the total share capital of the Company after the date of the 37th Meeting of the Eighth Session of the Board of Directors of the Company (i.e., 28 August 2025) but before the record date for payment of the cash dividend, the total distribution amount shall remain unchanged while the distribution amount per share will be adjusted accordingly. The remaining undistributed profit available for distribution for the 2025 interim period will be carried forward to the next period.

Dividend Currency Election

The Interim Dividend is denominated and declared in Renminbi and payable in RMB or Hong Kong dollar equivalent to the Shareholders. Shareholders are reminded that H Shareholders may elect to receive the 2025 Interim Dividend of H Share wholly in Renminbi or Hong Kong dollars (partial election of currency option is only applicable to HKSCC Nominees Limited). To make such election, H Shareholders should complete the Dividend Currency Election Form which is expected to be dispatched to H Shareholders on Thursday, 8 January 2026, and lodge it with the

Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 23 January 2026.

The actual amounts to be paid in Hong Kong dollars will be calculated based on the average benchmark exchange rate for RMB to Hong Kong dollars as announced by the People's Bank of China for five business days before the date of the EGM. After final calculation by the Company, the Renminbi to Hong Kong dollar exchange rate should be RMB1.00: HK$1.1019 and the adjusted cash dividend per 10 Shares is HK$3.1956.

Arrangement for Distribution of the Interim Dividend to H Shareholders

The remaining arrangements for distribution of the Interim Dividend in the Announcement are as follows:

– H Shareholder Eligibility and Record Date: H Shareholders whose names appear on the H share register of members of the Company at the close of business on Tuesday, 6 January 2026.

– Closure of Register of Members: to determine the identity of the holders of H Shares entitled to receive the Interim Dividend, the H Share register of members of the Company will be closed from Wednesday, 31 December 2025 to Tuesday, 6 January 2026 (both days inclusive), during which period no transfer of H Shares of the Company will be registered.

– Expected Dividend Payment Date: on or around Monday, 9 February 2026.

– Hong Kong Receiving Agent: the Company has appointed CNCBI Trustee Limited as the receiving agent in Hong Kong to pay the Interim Dividend to the H Shareholders on the dividend payment date.

– The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

Shareholders are kindly reminded to pay attention to the Announcement and the relevant dividend or distribution (announcement form) issued by the Company for the tax arrangements relating to the distribution of the Interim Dividend.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
31 December 2025

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; the non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; the independent non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and the employee Director of the Company is Mr. SHI Liang.