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Lygend Resources & Technology Co., Ltd.

宁波力勤资源科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2245)

INSIDE INFORMATION

**SHENZHEN STOCK EXCHANGE ACCEPTED THE APPLICATION MATERIALS FOR THE
PROPOSED A SHARE OFFERING**

This announcement is made by Lygend Resources & Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 30 May 2025 and 21 November 2025 and circulars dated 5 June 2025 and 3 December 2025 with respect to, among other things, the proposed initial public offering and listing of the A shares of the Company on the Main Board of the Shenzhen Stock Exchange (the “**A Share Offering**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that, the Company has submitted the application materials in respect of the proposed A Share Offering, including the application proof of A share prospectus, to the Shenzhen Stock Exchange, and has received a letter of acceptance issued by the Shenzhen Stock Exchange in respect of the Company’s application for the proposed A Share Offering on 31 December 2025. The application proof of A share prospectus will be available on the website of the Review and Approval of the Issuance and Listing of Stock on the Main Board of the Shenzhen Stock Exchange (<https://listing.szse.cn>).

Shareholders and prospective investors should be aware that the proposed A Share Offering is subject to approvals from the Shenzhen Stock Exchange, CSRC and other relevant regulatory authorities and may or may not proceed. There is no assurance that the proposed A Share Offering will proceed and be completed successfully. Meanwhile, investors are advised to exercise caution when dealings in the securities of the Company. Further announcement(s) will be made to disclose any major updates and developments in respect of the proposed A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
Lygend Resources & Technology Co., Ltd.
CAI Jianyong
Chairman and Executive Director

The PRC, 31 December 2025

As at the date of this announcement, the executive Directors are Mr. CAI Jianyong, Ms. FEI Feng, Mr. CAI Jianwei and Mr. WANG Ling; the non-executive Director is Mr. Lawrence LUA Gek Pong; the independent non-executive Directors are Dr. HE Wanpeng, Ms. ZHANG Zhengping and Dr. WANG James Jixian; the employee representative Director is Mr. YU Weijun.