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SY HOLDINGS GROUP LIMITED

盛業控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6069)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION PROVISION OF FINANCIAL ASSISTANCE TO AN AFFILIATED COMPANY

Reference is made to the announcement (the "**Announcement**") of SY Holdings Group Limited (the "**Company**", and collectively with its subsidiaries, the "**Group**") dated 19 December 2025 in relation to, among other things, the entry into of the Amended Financial Assistance Agreement and the provision of the Financial Assistance. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to provide the following supplemental information in relation to the Amended Financial Assistance Agreement and the Financial Assistance:

The Company confirms that, as at the date of this announcement, the latest audited net assets of Ocean Holdings Factoring used as the basis for calculating the cap of the Financial Assistance are approximately RMB736 million, which were derived from its audited financial statements for the year ended 31 December 2024. Ordinarily, the audited financial statements of Ocean Holdings Factoring are issued on an annual basis; and

Based on the Company's best estimation, the maximum amount of Financial Assistance expected to be provided by the Group during the Period will not exceed RMB2.36 billion during the period from 1 January 2026 to 31 December 2027 (the "**Period**"). The Company will comply with the additional requirements, including the circular and shareholders' approval requirements under Chapter 14 of the Listing Rules in relation to the Financial Assistance, if the Financial Assistance to be provided by the Group during the Period exceeds such amount and results in a higher classification of notifiable transaction.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
SY Holdings Group Limited
Tung Chi Fung
Chairman

Hong Kong, 2 January 2026

As at the date of this announcement, the Board comprises two Executive Directors: Mr. Tung Chi Fung and Ms. Wang Ying; one Non-executive Director: Mr. Lo Wai Hung; and three Independent Non-executive Directors: Mr. Tang King San Terence, Ms. Chan Yuk Ying Phyllis, and Mr. Sun Wei Yung Kevin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.