HKEX 香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2025 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Biocytogen Pharmaceuticals (Beijing) Co., Ltd.

Date Submitted: 05 January 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02315	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	110,781,920	RMB	1	RMB	110,781,920
Increase / decrease (-)	0			RMB	
Balance at close of the month	110,781,920	RMB	1	RMB	110,781,920

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	688796	Description	A shares of the Company listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	0	RMB	0	RMB	0
Increase / decrease (-)	336,116,500			RMB	336,116,500
Balance at close of the month	336,116,500	RMB	1	RMB	336,116,500

3. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Unlisted shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	288,616,500	RMB	1	RMB	288,616,500
Increase / decrease (-)	-288,616,500			RMB	-288,616,500
Balance at close of the month	0	RMB	0	RMB	0

Total authorised/registered share capital at the end of the month: RMB 446,898,420

Remarks:

47,500,000 A shares of the Company were issued and 288,616,500 unlisted shares of the Company were converted into A shares of the Company, and all of them were listed on the Sci-Tech Innovation Board of Shanghai Stock Exchange on 10 December 2025.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02315	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	110,781,920	0	110,781,920
Increase / decrease (-)	0	0	
Balance at close of the month	110,781,920	0	110,781,920

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	688796	Description	A shares of the Company listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	0	0	0
Increase / decrease (-)	336,116,500	0	
Balance at close of the month	336,116,500	0	336,116,500

3. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Unlisted shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	288,616,500	0	288,616,500
Increase / decrease (-)	-288,616,500	0	
Balance at close of the month	0	0	0

Remarks:

47,500,000 A shares of the Company were issued and 288,616,500 unlisted shares of the Company were converted into A shares of the Company, and all of them were listed on the Sci-Tech Innovation Board of Shanghai Stock Exchange on 10 December 2025.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)	Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	688796	Description	A shares of the Company listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange			

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Placing/subscription - new shares involved	RMB	26.68	10 December 2025	19 November 2025	47,500,000		
2).	Conversion of 288,616,500 Unlisted Shares into 288,616,500 A Shares			10 December 2025	19 November 2025	288,616,500		

2. Class of shares	Ordinary shares	Type of shares	Other type (Please specify)	Listed on the Exchange (Note 1)	No	
Other type (Please specify)	Unlisted shares					
Stock code (if listed)	-	Description	Unlisted shares			

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Conversion of 288,616,500 Unlisted Shares into 288,616,500 A Shares			10 December 2025	19 November 2025	-288,616,500		

Increase/ decrease (-) in issued shares (excluding treasury shares): 336,116,500 Ordinary shares A (EE1)

Increase/ decrease (-) in issued shares (excluding treasury shares): -288,616,500 Ordinary shares Unlisted shares (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares A (EE2)

Increase/ decrease (-) in treasury shares: Ordinary shares Unlisted shares (EE2)

Remarks:

47,500,000 A shares of the Company were issued and 288,616,500 unlisted shares of the Company were converted into A shares of the Company, and all of them were listed on the Sci-Tech Innovation Board of Shanghai Stock Exchange on 10 December 2025.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 336,116,500 Ordinary shares A

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-288,616,500	Ordinary shares Unlisted shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares Unlisted shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: Wang Yongliang

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.