THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Industrial Securities International Financial Group Limited, you should at once hand this circular and the proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR, APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Capitalised terms used in this cover page shall have the same meanings as those defined in this circular.

A notice convening the EGM to be held by way of a virtual meeting on Friday, 23 January 2026 at 3:00 p.m. is set out on pages 9 to 10 of this circular. A proxy form for use at the EGM and at any adjournment thereof is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xyzq.com.hk).

Whether or not you are able or intend to attend the EGM, you are requested to complete the proxy form in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours (i.e. 3:00 p.m. on Wednesday, 21 January 2026) before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the proxy form shall not preclude you from attending and voting at the EGM or any adjourned thereof should you so wish. The Company will be conducting the EGM by way of a virtual meeting. The Shareholders and/or their proxies will NOT be able to attend the EGM in person, and can only attend the EGM via the Vistra eVoting Portal which enables live streaming of the EGM.

5 January 2026

TABLE OF CONTENTS

Page

GUIDANCE FOR THE EGM ii

DEFINITIONS 1

LETTER FROM THE BOARD

Introduction 3
Appointment of Executive Director 4
Appointment of Independent Non-Executive Director 5
Extraordinary General Meeting and Proxy Arrangement 7
Voting by Poll 7
Recommendation 8

NOTICE OF EXTRAORDINARY GENERAL MEETING 9

VIRTUAL EGM

A virtual EGM enables the Shareholders to attend the meeting via an online platform allowing them to attend, participate, submit questions and vote electronically and to view live streaming of the EGM.

Shareholders participating in the EGM via such online platform will also be counted towards the quorum. The inability of any Shareholder or his proxy or (in the case of a Shareholder being a corporation) its duly authorized representative to access, or continue to access, such online platform despite adequate electronic facilities having been made available by the Company, shall not affect the validity of the EGM or the resolutions passed, or any business conducted at the meeting or any action taken pursuant to such business provided that a quorum is present throughout the meeting.

HOW TO ATTEND AND VOTE

Shareholders who wish to attend the EGM and exercise their voting rights can be achieved in one of the following ways:

(1) attend the EGM via an online platform, namely, the Vistra eVoting Portal, which enables live streaming and interactive platform for questions and answers and submission of their votes online; or

(2) appoint the chairman of the EGM or other persons as their proxies to vote on their behalf via the Vistra eVoting Portal.

Shareholders can refer to the notice of the EGM and the Online Meeting User Guide (by scanning the QR code provided on the Notification Letter, which is expected to be despatched to the Shareholders on Friday, 16 January 2026 by post) in relation to attending the EGM by electronic means.

Shareholders should note that only one device is allowed per login. Please keep the login details in safe custody for use at the EGM and do not disclose them to anyone else. Neither the Company nor its share registrar assumes any obligation or liability whatsoever in connection with the transmission of the login details or any use of the login details for attendance, voting or otherwise. The submission of the vote through Vistra eVoting Portal using your login details will be conclusive evidence that the vote was cast by you as a Shareholder. The Company, its agents and its share registrar take no responsibility for all or any loss or other consequence caused by or resulting from any unauthorized use of the login details.

If your proxy (except when the chairman of the EGM is appointed as proxy) wishes to attend the EGM and vote online, you must provide a valid email address of your proxy to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited. If no email address is provided, your proxy cannot attend the EGM and vote online. The email address so provided will be used by the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, for providing the login details for attending and voting at the EGM via the Vistra eVoting Portal. If your proxy has not received the login details by email by 5:00 p.m. on Thursday, 22 January 2026, you should contact the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, via telephone hotline at (852) 2980 1333 or via email at emeeting@vistra.com for the necessary arrangements.

Non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited may also be able to attend and vote at the EGM, they should consult directly with their banks or brokers or custodians (as the case may be) for the necessary arrangements. You will be asked to provide your email address which will be used by the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, for providing the login details for attending the EGM electronically in the Vistra eVoting Portal.

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"Articles of Association"	the second amended and restated memorandum and articles of association of the Company adopted by a special resolution passed on 6 December 2022, as amended, supplemented or otherwise modified from time to time
"Board" or "Board of Directors"	the board of Directors
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Stock Exchange
"controlling shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be held by way of a virtual meeting on Friday, 23 January 2026 at 3:00 p.m. or its any adjournment thereof
"EGM Notice"	the notice convening the EGM set out on pages 9 to 10 of this circular
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Latest Practicable Date"	29 December 2025, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained therein

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
"PRC"	the People's Republic of China
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Share(s)"	the share(s) of a par value HK$0.1 each in the issued share capital of the Company
"Shareholder(s)"	registered holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"%"	per cent.

兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

China Industrial Securities International Financial Group Limited
興證國際金融集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6058)

Non-executive Director:
Mr. Xiong Bo *(Chairman)*

Executive Director:
Ms. Zhang Chunjuan *(Chief Executive Officer)*

Independent non-executive Directors:
Mr. Chan Ho Wing
Mr. Tian Li
Ms. Du Li

Registered Office:
PO Box 1350,
Windward 3, Regatta Office Park
Grand Cayman KY1-1108
Cayman Islands

Principal Place of Business in Hong Kong:
32/F, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

5 January 2026

To the Shareholders

Dear Sir or Madam,

PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR, APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

INTRODUCTION

Reference is made to the announcement of the Company dated 30 December 2025 in relation to the proposed appointment of executive Director and independent non-executive Director. The purpose of this circular is to provide you with the details regarding the proposed resolutions so as to enable you to make an informed decision on whether to vote for or against the proposed resolutions at the EGM.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board has resolved to propose at the EGM the appointment of Mr. Lin Dan ("Mr. Lin") as executive director of the Company (the "Proposed Executive Director") pursuant to article 67A(f) of the Articles of Association. The Board also proposes at the EGM the authorization to the Board to fix the remuneration of Mr. Lin. The Proposed Executive Director and proposed authorization to the Board to fix the remuneration of Mr. Lin are subject to the consideration and approval of the Shareholders by way of ordinary resolutions at the EGM.

The recommendation of the proposed appointment of Mr. Lin as executive Director to the Board, the Nomination Committee has taken into account the criteria including but not limited to experience and expertise as set out in the nomination policy of the Company and the objective criteria (including but not limited to, gender, age, cultural and education background, ethnicity, professional experience, skills, knowledge and length of service), with due regard for the benefits of diversity, as set out in the board diversity policy of the Company. The Board considers that the appointment of Mr. Lin as executive Director is in the best interests of the Company and Shareholders as a whole.

The details of the Proposed Executive Director to be appointed at the EGM are set out below:

Mr. Lin Dan

The biographical details of Mr. Lin are as follows:

Mr. Lin, aged 46, was deputy director of the Futures Supervision Division and deputy director of the Party Affairs Office (Discipline Inspection and Supervision Office) of the Fujian Regulatory Bureau of the China Securities Regulatory Commission. He joined Industrial Securities Co., Ltd. ("Industrial Securities") (a company listed on the Shanghai Stock Exchange, stock code: 601377), the parent of the Company, in 2014. He was deputy general manager of Industrial Securities Shanghai Securities Asset Management Branch, vice president, chief risk officer and chief compliance officer of Industrial Securities Asset Management Co., Ltd. (a subsidiary of Industrial Securities), vice president and chief compliance and risk management officer of Industrial Securities Investment Management Co., Ltd. (a subsidiary of Industrial Securities), and deputy general manager of the audit department of Industrial Securities. Mr. Lin has over 20 years of experience in the financial industry.

Mr. Lin obtained Bachelor of Management and Bachelor of Laws degrees from Zhongnan University of Economics and Law in June 2002. He is also a Certified Public Accountant in China.

As at the Latest Practicable Date, Mr. Lin had entered into a service contract with the Company for a term of three years commencing from the date of approval at the EGM and is subject to retirement by rotation and re-election in accordance with the Articles of Association. Mr. Lin will entitle to receive monthly remuneration of HK$195,000 and discretionary bonus. Such remuneration will be determined annually by the remuneration committee of the Company by reference to his relevant experience, responsibilities, workload and time devoted to the Group, performance of the Group and the Company's remuneration policy.

As at the Latest Practicable Date, Mr. Lin does not have any interest in the shares of the Company within the meaning of Part XV of SFO.

Save as disclosed above, Mr. Lin has not held any other positions in the Company and the Group nor any directorship in other listed public companies in the past three years.

Save as disclosed above, Mr. Lin has no other relationship with any directors, senior management, substantial Shareholders or controlling shareholders of the Company.

Save as disclosed above, there is no other information to be disclosed pursuant to any of the requirements of the provisions under Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of the Shareholders in relation to the appointment Mr. Lin as an executive Director.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board has resolved to propose at the EGM the appointment of Ms. Ye Jianfang ("Ms. Ye") as independent non-executive director of the Company (the "Proposed Independent Non-executive Director") pursuant to article 67A(f) of the Articles of Association. The Board also proposes at the EGM the authorization to the Board to fix the remuneration of Ms. Ye. The Proposed Independent Non-executive Director and proposed authorization to the Board to fix the remuneration of Ms. Ye are subject to the consideration and approval of the Shareholders by way of ordinary resolutions at the EGM.

The recommendation of the proposed appointment of Ms. Ye as independent non-executive Director to the Board, the Nomination Committee has taken into account the criteria including but not limited to experience and expertise as set out in the nomination policy of the Company and the objective criteria (including but not limited to, gender, age, cultural and education background, ethnicity, professional experience, skills, knowledge and length of service), with due regard for the benefits of diversity, as set out in the board diversity policy of the Company. Additionally, the Nomination Committee and the Board have also assessed and are satisfied of the independence of Ms. Ye with reference to the criteria set out in Rule 3.13 of the Listing Rules. The Board considers that the appointment of Ms. Ye as independent non-executive Director is in the best interests of the Company and Shareholders as a whole.

The details of the Proposed Independent Non-executive Director to be appointed at the EGM are set out below:

Ms. Ye Jianfang

The biographical details of Ms. Ye are as follows:

Ms. Ye, aged 59, she has worked at Shanghai University of Finance and Economics since 1988, and successively served as teaching assistant, lecturer and associate professor at school of accountancy of Shanghai University of Finance and Economics, and a member of the Third and the Fourth Enterprise Accounting Standards Advisory Committee of the Ministry of Finance of China. Ms. Ye is currently a professor and a doctoral advisor of school of accountancy of Shanghai University of Finance and Economics. Ms. Ye also serves as deputy director of the Women Directors Committee of China Association for Public Companies, a member of editorial committee of Journal of Accounting Literature, an independent director of Shanghai Pudong Development Bank Co., Ltd. (a company listed on the Shanghai Stock Exchange ("SSE"), stock code: 600000), Shanghai Chlor—Alkali Chemical Co., Ltd (a company listed on the SSE, stock code: 600618), China Merchants Shekou Industrial Zone Holdings Co.,Ltd. (a company listed on the Shenzhen Stock Exchange, stock code: 001979) and CCB Life Insurance Company Limited.

Ms. Ye obtained her bachelor degree in Accounting from Shanghai University of Finance and Economics in July 1988, her master degree in Accounting from Shanghai University of Finance and Economics in March 1995, and her doctor degree in Accounting from Shanghai University of Finance and Economics in March 2004. She is a member of certified public accountant association of the Chinese Institute of Certified Public Accountants and CPA Australia.

As at the Latest Practicable Date, Ms. Ye had entered into a service contract with the Company for a term of three years commencing from the date of approval at the EGM and is subject to retirement by rotation and re-election in accordance with the Articles of Association. Ms. Ye will entitle to receive remuneration of HK$300,000 per annum. Such remuneration will be determined annually by the remuneration committee of the Company by reference to her relevant experience, responsibilities, workload and time devoted to the Group, performance of the Group and the Company's remuneration policy.

As at the Latest Practicable Date, Ms. Ye does not have any interest in the shares of the Company within the meaning of Part XV of SFO.

Save as disclosed above, Ms. Ye has not held any other positions in the Company and the Group nor any directorship in other listed public companies in the past three years.

Save as disclosed above, Ms. Ye has no other relationship with any directors, senior management, substantial Shareholders or controlling shareholders of the Company.

Ms. Ye has confirmed her independence as regards each of the factors referred to in Rule 3.13(1) to (8) of the Listing Rules. She has also confirmed that she has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected person (as defined in the Listing Rules) of the Company, and that there are no other factors that may affect her independence at the time of her appointment.

Save as disclosed above, there is no other information to be disclosed pursuant to any of the requirements of the provisions under Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of the Shareholders in relation to the appointment Ms. Ye as an independent non-executive Director.

EXTRAORDINARY GENERAL MEETING AND PROXY ARRANGEMENT

The EGM Notice is set out on pages 9 to 10 of this circular. At the EGM, ordinary resolutions in respect of appointment of executive Director and independent non-executive Director will be proposed.

A proxy form for use in connection with the EGM is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xyzq.com.hk). In order to be valid, the proxy form must be completed and signed in accordance with the instructions printed thereon and deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 48 hours before (i.e. 3:00 p.m. on Wednesday, 21 January 2026) the time appointed for holding the EGM or at any adjournment thereof. Completion and return of the proxy form will not preclude any Shareholder from attending and voting at the EGM via the Vistra eVoting Portal or at any adjournment should he/she/it so wish.

VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll. Therefore, all resolutions as set out in the EGM Notice to be proposed at the EGM shall be voted by poll. An announcement on the results of the vote by poll will be made by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

RECOMMENDATION

There is no Shareholder who is required to abstain from voting in respect of any of the ordinary resolutions.

The Directors believe that the ordinary resolutions in relation to the proposed appointment of executive Director and independent non-executive Director are in the interests of the Company and the Shareholders as a whole and therefore recommend the Shareholders to vote in favour of all the relevant resolutions to be proposed at the EGM as set out in the EGM Notice on pages 9 to 10 of this circular.

Yours faithfully,
By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the "EGM") of China Industrial Securities International Financial Group Limited (the "Company") will be held by way of a virtual meeting on Friday, 23 January 2026 at 3:00 p.m. for the following purposes:

1. To appoint Mr. Lin Dan as an executive director of the Company;

2. To appoint Ms. Ye Jianfang as an independent non-executive director of the Company; and

3. To authorise the Board to fix the remuneration of the directors.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 5 January 2026

Principal Place of Business in Hong Kong:
32/F, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

Registered Office:
PO Box 1350,
Windward 3, Regatta Office Park
Grand Cayman KY 1-1108
Cayman Islands

Notes:

1. The above-mentioned resolutions will be put to vote at the EGM by way of poll.

2. Any shareholder of the Company (the "Shareholder") entitled to attend and vote at the EGM convened by this notice or its any adjourned meeting (as the case may be) is entitled to appoint one or more (if he/she/it holds two or more Shares) proxies to attend and vote in his/her/its place. A proxy need not be a Shareholder.

3. A proxy form for use in connection with the EGM is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.xyzq.com.hk). If you are not able to attend and vote via the Vistra eVoting Portal at the EGM, you are requested to complete and return the proxy form in accordance with the instructions printed thereon. Completion and return of a proxy form will not preclude a Shareholder from attending and voting via the Vistra eVoting Portal at the EGM or its any adjournment should he/she/it so wish.

4. In order to be valid, the proxy form must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the offices of the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours before (i.e. 3:00 p.m. on Wednesday, 21 January 2026) before the time appointed for holding the EGM or its adjourned meeting. Completion and return of the proxy form will not preclude any Shareholder from attending and voting at the EGM via the Vistra eVoting Portal or at any adjournment should he/she/it so wish.

5. In the case of joint holders of any share(s), only **ONE PAIR** of log-in username and password will be provided to the joint holders. Any one of such joint holders may attend or vote in respect of such share(s) as if he/she/it was solely entitled thereto.

6. The record date for the purpose of determining the eligibility of the shareholders of the Company to attend and vote at the EGM is Friday, 23 January 2026. For the purpose of determining shareholders' eligibility to attend and vote via the Vistra eVoting Portal at the EGM, the transfer books and register of members of the Company will be closed from Tuesday, 20 January 2026 to Friday, 23 January 2026, both days inclusive, during which period no share transfers can be registered. In order to qualify for attending and voting at the EGM, unregistered holders of shares of the Company should ensure that all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 19 January 2026.

7. Non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited may also be able to attend and vote at the virtual EGM. In this regard, they should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

As at the date of this notice, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.