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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

ANNOUNCEMENT ON THE RESOLUTION OF THE SEVENTEENTH MEETING IN 2025 OF THE ELEVENTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the "**Company**") in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE BOARD MEETING

The written notice of the seventeenth meeting in 2025 of the eleventh session of the board of directors of the Company (the "**Board**") was despatched on 19 December 2025. The meeting was convened by way of voting via correspondence on 31 December 2025. The Company currently has nine directors and all of them attended the meeting.

The meeting was held and convened in accordance with the relevant provisions of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. and the Rules of Procedure for the Board of China International Marine Containers (Group) Co., Ltd., etc.

II. RESOLUTION CONSIDERED AT THE BOARD MEETING

The following resolutions have been passed after due consideration and voting by the directors:

To consider and approve the Resolution on the Introduction of Strategic Investors by CIMC Wetrans Logistics Technology (Group) Co., Ltd., the Concurrent Transfer of a Portion of Equity Interests by CIMC Group and Other Related Matters.

(I) To approve the implementation of the transfer of a portion of its equity interests in CIMC Wetrans and capital increase under the Transaction by CIMC Wetrans Logistics Technology (Group) Co., Ltd. ("**CIMC Wetrans**"), and the introduction of strategic investors. Details are as follows:

1. To approve the signing of a shareholders' acting in concert agreement between the Company and Jizhi Gongchuang (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (集智共創(天津)企業管理諮詢合夥企業(有限合夥)) and Jilian (Shenzhen) Enterprise Management Consulting Partnership (Limited Partnership) (集聯(深圳)企業管理諮詢合夥企業(有限合夥)) ("**Jilian**") to ensure that the Company will continue to consolidate the financial statements of CIMC Wetrans;

2. To approve the Company's waiver of its preferential right to make capital contributions and its pre-emptive right in respect of the capital contribution under the Transaction;

3. To approve the transfer of 97,954,366 shares of CIMC Wetrans to CLH 144 (HK) Limited by the Company for a cash consideration of RMB195,330,801.24, and the transfer of 39,952,459 shares of CIMC Wetrans to Shanghai Yinshan Zhineng Enterprise Management Partnership (Limited Partnership) ("**Shanghai Yinshan**") by the Company for a cash consideration of RMB79,669,198.49;

4. To approve the total amount of the capital increase for the Transaction in CIMC Wetrans shall be RMB750,330,801.06, among which, Shanghai Yinshan shall contribute RMB170,330,801.45 in cash (corresponding to the subscription for 85,417,382 new shares of CIMC Wetrans); Shandong Luhai Joint Investment Fund Partnership Enterprise (Limited Partnership) (山東陸海聯動投資基金合夥企業(有限合夥)) shall contribute RMB389,999,999.98 in cash (corresponding to the subscription for 195,576,952 new shares of CIMC Wetrans); Shandong Land-Sea Port and City Construction Phase I Fund Partnership (Limited Partnership) (山東省陸海港城建設一期基金合夥企業(有限合夥)) shall contribute RMB109,999,999.89 in cash (corresponding to the subscription for 55,162,730 new shares of CIMC Wetrans); and Jilian shall contribute RMB79,999,999.74 in cash (corresponding to the subscription for 40,118,349 new shares of CIMC Wetrans);

5. To approve that Mr. MAI Boliang, the Chairman, or such persons as designated by him, will be authorized to sign the legal documents relating to the Transaction and to handle the relevant procedures on behalf of the Company.

Items 2 to 4 above shall not be commenced until item 1 has been completed.

(II) To approve the authorisation of CIMC Wetrans to acquire, following the Transaction completion and prior to 31 March 2026, the remaining equity interests in the subsidiaries of CIMC Wetrans, namely CIMC Wetrans Changjiang Logistics Co. Ltd. (中集世聯達長江物流有限公司) ("**Changjiang Company**") and CIMC Goldwide Technology Logistics Group Co., Ltd. (中集世聯達亞聯國際物流有限公司) ("**Yalian Company**"), held by their minority shareholders, and for CIMC Wetrans to issue no more than 140,414,221 new shares to the minority shareholders of Changjiang Company and Yalian Company (with a total capital increase amount not exceeding RMB280,000,000 in cash) based on the valuation and pricing of the Transaction.

Voting Result: For: 9, Against: 0, Abstain: 0.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 5 January 2026

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. YANG Xiong and Mr. WONG Kwai Huen, Albert as independent non-executive directors.