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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed that CIMC Wetrans, a subsidiary of the Company, (being the Target Company) intends to introduce strategic investors by way of capital increase and share expansion as well as transfer of a small number of existing shares. On 31 December 2025, upon consideration and approval at the seventeenth meeting in 2025 of the eleventh session of the Board, the Company entered into the Shareholders' Agreements and the Investment Agreements with CIMC Wetrans, the Existing Shareholders and the New Shareholders, pursuant to which it was agreed to introduce strategic investors to invest in CIMC Wetrans.

At the same time, CIMC Wetrans also plans to acquire the equity interests in its two key subsidiaries Changjiang Company and Yalian Company held by their minority shareholders in cash, and the minority shareholders of Changjiang Company and Yalian Company shall, based on the valuation and pricing of the Transaction, contribute in cash to CIMC Wetrans to subscribe for the shares newly issued by CIMC Wetrans (the "**Subsidiary Minority Equity Up-round**"), so as to further strengthen internal collaboration.

Upon completion of the Transaction, the shareholding of the Group in CIMC Wetrans will decrease from 62.70% to 45.04%. To ensure that the Group will continue to consolidate the financial statements of CIMC Wetrans after the Transaction, on 31 December 2025, the Company has entered into the Concert Party Agreement with Jizhi Gongchuang and Jilian, the shareholding platforms for the management of CIMC Wetrans, which hold 8.22% and 1.89% of the shares of CIMC Wetrans, respectively, upon completion of the Transaction.

Necessity of the Transaction: CIMC Wetrans is currently at a key stage of business transformation and development. To support the implementation of its strategy, further expand its business scale and enhance its profitability, CIMC Wetrans plans to increase its capital and expand its share capital and introduce more strategic investors with high-quality resources, with a view to providing additional capital to fuel its high-quality and sustainable development. Going forward, with expanded financing channels, CIMC Wetrans will be able to strengthen its market position, increase its market share and profitability, and contribute to maximizing shareholder value of the Group.

The equity up-round of the minority shareholders of subsidiaries of CIMC Wetrans is subject to a separate valuation of those subsidiaries' equity interests. The Company will subsequently fulfill the relevant information disclosure obligations in a timely manner.

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THE INVESTMENT AGREEMENTS AND THE SHAREHOLDERS' AGREEMENTS

(I) Transaction Plan

The Transaction shall be conducted simultaneously by way of capital increase and equity transfer. After the completion of the Transaction and before 31 March 2026, CIMC Wetrans shall also actively promote the equity up-round of the existing minority shareholders of its subsidiaries Changjiang Company and Yalian Company.

1. Investment of the Transaction (comprising the capital increase and the equity transfer)

(1) The capital increase

The capital increase of the Transaction is RMB750,330,801.06 in total, i.e. an aggregate of 376,275,413 shares were newly issued, representing 17.77% of the total share capital upon completion of the Transaction. Among which, Shanghai Yinshan shall pay RMB170,330,801.45 in cash (corresponding to its subscription for 85,417,382 newly issued shares of CIMC Wetrans); Shandong Luhai Fund shall pay RMB389,999,999.98 in cash (corresponding to its subscription for 195,576,952 newly issued shares of CIMC Wetrans); Port and City Fund shall pay RMB109,999,999.89 in cash (corresponding to its subscription for 55,162,730 newly issued shares of CIMC Wetrans); and Jilian shall pay RMB79,999,999.74 in cash (corresponding to its subscription for 40,118,349 newly issued shares of CIMC Wetrans).

The proceeds from the capital increase of the Transaction shall be used for the following purposes, including but not limited to: deployment of multimodal transportation hub; mergers and acquisitions of enterprises to build overseas operational capabilities; joint operations with major customers to achieve deep collaboration and alignment; deployment of specialised logistics capabilities, such as cold chain logistics, project logistics and chemical logistics; and construction of informatization and digitalization capabilities for the data processing platform.

(2) The equity transfer

The equity transfer is RMB448,419,199.44 in total (the "**Equity Transfer**", together with the capital increase, the "**Investment**"), i.e. an aggregate of 224,872,975 shares were transferred, representing 10.62% of the total share capital upon completion of the Transaction. In particular, CLH 144 and Shanghai Yinshan shall pay RMB368,750,000.95 and RMB79,669,198.49 of the Equity Transfer, respectively. Details are as follows:

CLH 144 shall pay RMB195,330,801.24, RMB102,507,199.05 and RMB70,912,000.66 of the Equity Transfer to the Company, Quark Consulting and Airui Baodi in cash, respectively, totaling RMB368,750,000.95.

Shanghai Yinshan shall pay RMB79,669,198.49 of the Equity Transfer to the Company in cash.

2. Shareholding structure before and after the Transaction

Unit: RMB

Name of Shareholder	Current Shareholding Structure		Transaction Plan		Shareholding Structure After the Completion of the Transaction	
	Shareholdings (Shares)	*Shareholding Percentage*	*Transaction amount*	*Way of transaction*	*Shareholdings (Shares)*	*Shareholding Percentage*
The Company	1,091,673,569	62.70%	274,999,999.73 (received)	Transfer of existing shares	953,766,744	45.04%
Jizhi Gongchuang	174,110,617	10.00%	–	–	174,110,617	8.22%
Jilian	0	0.00%	79,999,999.74 (paid)	Capital increase	40,118,349	1.89%
Shanghai Yinshan	139,288,494	8.00%	170,330,801.45 (paid)	Capital increase	264,658,335	12.50%
			79,669,198.49 (paid)	Transferee of existing shares		
CLH 144	0	0.00%	368,750,000.95 (paid)	Transferee of existing shares	184,920,516	8.73%
SIPG Group	208,932,741	12.00%	–	–	208,932,741	9.87%
Shandong Luhai Fund	0	0.00%	389,999,999.98 (paid)	Capital increase	195,576,952	9.24%
Port and City Fund	0	0.00%	109,999,999.89 (paid)	Capital increase	55,162,730	2.61%
Quark Consulting	74,867,565	4.30%	102,507,199.05 (received)	Transfer of existing shares	23,462,320	1.11%
Airui Baodi	52,233,185	3.00%	70,912,000.66 (received)	Transfer of existing shares	16,672,280	0.79%
Total	**1,741,106,171**	**100.00%**			**2,117,381,584**	**100.00%**

3. Subsidiary Minority Equity Up-round

Following the date on which the Transaction is completed and prior to 31 March 2026, CIMC Wetrans, Jizhi Gongchuang and Jilian shall actively engage with the existing minority shareholders of Changjiang Company and the existing minority shareholders of Yalian Company to facilitate the acquisition by CIMC Wetrans of the equity interests in Changjiang Company and Yalian Company held by their minority shareholders. Additionally, the minority shareholders of the subsidiaries shall, based on the valuation and pricing of the Transaction, contribute in cash to CIMC Wetrans a total amount not exceeding RMB280,000,000 to subscribe for no more than 140,414,221 shares newly issued by CIMC Wetrans. All shareholders of CIMC Wetrans shall in principle support the above direction. CIMC Wetrans shall separately complete the approval procedures of its board of directors and general meeting, as well as the relevant approval procedures (if necessary), to approve the transaction of the Subsidiary Minority Equity Up-round. The equity up-round of the minority shareholders of subsidiaries of CIMC Wetrans is subject to a separate valuation of those subsidiaries' equity interests. The Company will subsequently fulfill the relevant information disclosure obligations in a timely manner.

Changjiang Company is a core enterprise of CIMC Wetrans in the Yangtze River Economic Belt. Its main business includes sea-rail intermodal transport, international intermodal transport and domestic railway-involved intermodal transport. It has established a regional logistics service network centered around multiple national logistics corridors. As at the date of this announcement, CIMC Wetrans and Jiangsu Tianhe Investment Management Co., Ltd. hold 67% and 33% of the shares of Changjiang Company, respectively.

Yalian Company is a core enterprise of CIMC Wetrans in freight operations in South Asia and Southeast Asian countries. Its main business includes ocean shipping, customs affairs and last-mile warehousing and distribution. As at the date of this announcement, CIMC Wetrans, Shenzhen Jinyuanhao Enterprise Management Partnership (Limited Partnership) and Shenzhen Jinshihang Enterprise Management Partnership (Limited Partnership) hold 67%, 30% and 3% of the shares of Yalian Company, respectively.

(II) Conditions Precedent

The payment of the Investment by each investor and Jilian shall be subject to the satisfaction or waiver by the investor on or before the completion date of each of the following conditions (each referred to as a "**Condition Precedent to the Completion**"):

(1) the investor has obtained the approvals from its internal approval authority, all necessary approvals from the applicable state-owned assets supervision authority (if required, including completion of any necessary valuation filing procedures), and the relevant government authorities (if required, including completion of any approval, verification or filing procedures with the foreign investment regulatory authorities) for the Transaction;

(2) due diligence on CIMC Wetrans' business, financial, tax, legal and compliance matters has been completed based on the information provided by CIMC Wetrans, and any issues or circumstances identified during the due diligence have been satisfactorily resolved or satisfactory solutions have been proposed to the investor;

(3) the representations and warranties made by CIMC Wetrans and the Existing Shareholders in the agreement remain true, complete and accurate in all respects, and there has been no breach of any undertakings in the agreement;

(4) CIMC Wetrans has disclosed in writing to the investor the company's assets, liabilities, equity interests, external guarantees and other information relevant to the agreement, and such information is true, accurate and complete;

(5) CIMC Wetrans has passed all necessary resolutions (including resolutions of the Board and shareholders' meeting) to approve the matters relating to the Transaction (including approval of all transaction documents), and the Existing Shareholders have waived any pre-emptive right, right of first refusal, tag-along right or other preferential rights they may have in respect of the Transaction (if any);

(6) CIMC Wetrans, the Existing Shareholders (excluding the Group) and other relevant parties have duly performed their notification and public disclosure obligations in relation to the Transaction in a timely manner and have obtained all required approvals and consents, including but not limited to approvals from all necessary government authorities or third parties (where required); CIMC Wetrans has promptly notified CIMC Finance Co., Ltd. and Oversea-Chinese Banking Corporation Limited Shenzhen Branch (華僑銀行有限公司深圳分行) and obtained their written consent (including by email) to the Transaction. The Group has passed all necessary resolutions for the Transaction and completed the applicable announcement disclosure procedures for listed companies;

(7) CIMC Wetrans, the Existing Shareholders, Yinshan and the entity designated by Yinshan (if any), Shandong Luhai Fund, Port and City Fund and Jilian have executed all transaction documents, and CIMC Wetrans has delivered copies of the duly executed documents to the investor;

(8) CIMC Wetrans has entered into labour contracts, confidentiality agreements and non-compete agreements with its core employees;

(9) the Transaction complies with all applicable laws in force, and there are no other consents or approvals required from any third party that have not been obtained;

(10) during the period from the date of signing of the Investment Agreements and the completion date of the Transaction, no event or circumstance has occurred that has or may have a material adverse effect on CIMC Wetrans or the Transaction;

(11) CIMC Wetrans and the Existing Shareholders have provided Yinshan and the entity designated by Yinshan (if any), Shandong Luhai Fund and Port and City Fund with a written confirmation (signed by the legal representative of the company and affixed with the company seal, and countersigned by the Existing Shareholders) confirming that each Condition Precedent to the Completion of the Transaction has been satisfied, together with the relevant supporting documents.

(III) Payment Methods and Arrangements for the Investment of the Transaction

Within 15 business days following the date on which all Conditions Precedent to the Completion of the Transaction as specified in the Investment Agreements are satisfied or waived by Yinshan and the entity designated by Yinshan (if any), Shandong Luhai Fund and Port and City Fund, Yinshan and the entity designated by Yinshan (if any), Shandong Luhai Fund, Port and City Fund and Jilian shall pay CIMC Wetrans the funds for capital increase under the Transaction as stipulated in the Investment Agreements into CIMC Wetrans' bank account; while Shanghai Yinshan shall pay the Group, Quark Consulting and Airui Baodi the Equity Transfer as stipulated in the Investment Agreements into the bank accounts of the Group, Quark Consulting and Airui Baodi. In each case, payment voucher shall be provided.

Upon completion of the above payments, CIMC Wetrans shall complete the following procedures in relation to the completion of the Transaction: industrial and commercial registration of changes to registered capital, changes of shareholders, adjustment of equity structure, and lawful appointment of directors nominated by relevant shareholders with the relevant market supervision administration (as evidenced by the new business license of CIMC Wetrans to be issued by the relevant market supervision administration), submission of the initial information report on foreign-invested enterprises, registration of foreign exchange changes, and attainment of the foreign exchange business registration certificate of foreign direct investments. Within 15 business days following the completion of all the aforementioned matters, CLH 144 shall pay the Group, Quark Consulting and Airui Baodi the Equity Transfer as stipulated in the Investment Agreements into the bank accounts of the Group, Quark Consulting and Airui Baodi, along with provision of payment vouchers.

(IV) Undertakings for the Transition Period

All parties confirm that the benchmark date for the Transaction is 31 December 2024. Any profit or loss incurred from 1 January 2025 to the final completion date of the Transaction shall be shared by all Shareholders after the completion of the Transaction in proportion to their respective paid-in registered capital.

(V) Corporate Governance

CIMC Wetrans has established a board of directors, which consists of six directors. The directors shall be elected by the shareholders' general meeting. Following the date on which the Transaction is completed, CIMC Wetrans intends to form the new session of the board of directors, whereby: The Group shall have the right to nominate/appoint two directors, the shareholders and management of CIMC Wetrans shall have the right to jointly nominate/appoint one director, Yinshan shall have the right to jointly nominate/appoint one director, Shandong Luhai Fund shall have the right to nominate/appoint one director, and SIPG Group shall have the right to nominate/appoint one director. The board of directors shall have a chairman, who shall be nominated by the Group and elected by more than two-thirds of all directors. The term of the chairman shall not exceed that of the directors but, being eligible, can offer himself/herself for re-election.

When the voting by the board of directors of CIMC Wetrans on a resolution results in a deadlock due to an equal number of votes in favor and against, thereby preventing the board of directors from reaching an effective resolution, such matters shall be submitted by the board of directors of CIMC Wetrans to the general meeting of CIMC Wetrans for consideration and approval.

(VI) Effectiveness of the Agreements

The Investment Agreements shall be established upon being sealed by all parties and signed by their legal representatives (or duly authorised representatives), and shall become effective upon obtaining approval from their internal approval bodies by all parties. The Shareholders' Agreements shall be established upon being sealed by all parties and signed by their legal representatives (or duly authorised representatives), and shall become effective from the date on which the Transaction is completed.

(VII) Other Arrangements

1. To ensure that the Group will continue to consolidate the financial statements of CIMC Wetrans upon completion of the Transaction, on 31 December 2025, the Company and Jizhi Gongchuang and Jilian, two employee shareholding platforms of CIMC Wetrans, (together with the Company, the "**Three Parties**") entered into the Concert Party Agreement, the key terms of which include that: (1) The Three Parties agree that, with respect to matters requiring resolution by the general meeting of CIMC Wetrans as stipulated in its articles of association, the Three Parties shall act in concert to ensure identical expressions of intent in voting, and shall procure their respective nominated directors to cast consistent votes at meetings of the board of directors of CIMC Wetrans. If the Three Parties are unable to reach a consensus, it is agreed that the Company shall act as the coordinator, and the opinion of the Company shall serve as the final voting opinion of the Three Parties; (2) The agreement shall take effect from the date of signing by the Three Parties and remain valid for 18 months. Prior to the expiration of the agreement, if the Company requires a renewal, Jizhi Gongchuang and Jilian shall actively cooperate and complete the renewal or extension in accordance with the requirements of the Company.

   Before the expiration of the Concert Party Agreement, unless the consent of the Board or the general meeting of the Company (as applicable) not to renewing the agreement is obtained, the Company shall require Jizhi Gongchuang and Jilian to complete the renewal of such agreement to ensure that the Group will continue to consolidate the financial statements of CIMC Wetrans.

2. Should there be a transaction phase II arrangement in the introduction of strategic investors to CIMC Wetrans, the Company will separately submit the matter to the Board for consideration and approval and fulfil the relevant information disclosure obligations in a timely manner.

INFORMATION ON CIMC WETRANS

Company Name:	CIMC Wetrans Logistics Technology (Group) Co., Ltd.
Company Type:	Joint stock company
Date of Establishment:	12 March 2014
Legal Representative:	HU Pengfei
Unified Social Credit Code:	91120116093747364A
Registered Address:	Room 213−01, 2nd Floor, Office Building C, General Service Area, Nangang Industrial Zone, Tianjin Economic and Technological Development Area
Registered Capital:	RMB1,741,106,171

Business Scope:	General items: International freight forwarding; domestic freight forwarding; international ship management business; ship chartering; ship sales; warehousing services for general goods (excluding dangerous chemicals and items that require permits and approvals); inspection services; supply chain management services; international shipping agency; container sales; container maintenance and repair; manufacturing of equipment specialised for materials handling (operation of branches); leasing of machinery and equipment; operation of road freight transport stations; property management; cargo packaging services; loading, unloading and transportation; hardware wholesale; hardware retail; sales of construction materials; sales of molds; sales of non-ferrous alloys; sales of special electronic materials; sales of non-metallic minerals and products; timber sales; knitwear and textile sales; software development; software sales; information technology consulting services; wholesale of computer hardware, software and auxiliary equipment; retail of computer hardware, software and auxiliary equipment; information consulting services (excluding information consulting services that require permits); human resources services (excluding employment agency activities, labour dispatch services); security consulting services (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law). Permitted items: technology import and export; import and export of goods; import and export agency; waterway transportation of general goods; domestic ship management business; road freight transportation (excluding dangerous goods); non-vessel operating common carrier (for items that require approvals according to laws, activities can be commenced after being approved by the relevant authorities, and specific items are subject to approval documents or permits of the relevant authorities) (Not allowed to invest in the areas prohibited from foreign investment in the Negative List for Foreign Investment Access)
Shareholding Structure:	As of the date of this announcement, the Company, Jizhi Gongchuang, Shanghai Yinshan, SIPG Group, Quark Consulting and Airui Baodi hold 62.70%, 10%, 8%, 12%, 4.3% and 3% equity interests in CIMC Wetrans, respectively.

Key consolidated financial information of CIMC Wetrans

Unit: RMB0'000

	2023 (Audited)	2024 (Audited)	January to September 2025 (Unaudited)
Revenue	2,016,583.48	3,138,934.14	2,046,630.35
Operating profit	26,538.48	57,630.97	33,999.43
Profit before tax	25,585.04	57,190.30	35,624.26
Net profit attributable to the parent company	11,453.73	28,000.82	21,382.90
Net cash flows from operating activities	11,355.89	17,402.76	50,118.64
	31 December 2023 (Audited)	**31 December 2024 (Audited)**	**30 September 2025 (Unaudited)**
Total assets	759,463.43	883,822.07	798,175.16
Net assets attributable to the parent company	261,181.63	256,116.65	256,798.92
Total liabilities	451,358.12	572,667.24	489,656.53
Accounts receivables	333,949.32	438,407.81	384,648.82
Total amounts involved in contingencies	70.58	5.58	–

Based on the Company's reasonable enquiry, CIMC Wetrans is not a dishonest person subject to enforcement.

INFORMATION ON THE COMPANY

The Company is a joint stock company established in the PRC with limited liability, the H shares and A shares of which are listed on the Main Board of the Hong Kong Stock Exchange and the Shenzhen Stock Exchange, respectively. The Group is a world leading equipment and solutions provider in the logistics and energy industries and is principally engaged in the manufacture of containers, road transportation vehicles, energy/chemical/liquid food equipment, offshore engineering equipment, airport and logistics facilities/firefighting and rescue equipment as well as the provision of relevant services, including the international standard dry containers, reefer containers, special-purpose containers, tank containers, natural gas/industrial gas/hydrogen storage tanks and transport tankers, bio fermentation liquid food turnkey products, semi-trailer products, special vehicle upper parts, Floating Production Storage and Offloading (FPSO), special vessels, offshore wind power installation ship, passenger boarding bridges and bridge-mounted equipment, airport ground support equipment, fire-safety and rescue vehicles, automated logistics system, etc. In addition, the Group is also engaged in recycled load business, logistics services business and finance and asset management and other business, etc. Through business expansion and technology development, the Group has formed an industry cluster focusing on key equipment and solutions provided for the logistics and energy industries.

INFORMATION ON OTHER PARTIES OF THE TRANSACTION

1. Jizhi Gongchuang

Company Name:	Jizhi Gongchuang (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (集智共創(天津)企業管理諮詢合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	21 March 2020
Executive Partner:	Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd.(集創眾誠(天津)企業管理諮詢有限責任公司)
Unified Social Credit Code:	91120118MA06YGHQ2Q
Principal Place of Business:	Units 4 &10-707, Building 5, Minghai Center, West of Hulunbuir Road, South of Chongqing Road, Tianjin Free Trade Pilot Zone (Dongjiang Bonded Port zone) (managed by Tianjin Dongjiang Commercial Services Business Secretary Service Co., Ltd. Binhai New Area Branch(天津東疆商服商務秘書服務有限公司濱海新區分公司), custody No.2111)
Capital Contribution:	RMB232,993,966.41
Scope of Operations:	General items: socio-economic consulting services. (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law).
Actual Controller:	Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司), which is mainly engaged in socio-economic consulting services.

Shareholding Structure:

Jizhi Gongchuang is an employee shareholding platform of CIMC Wetrans. As at the date of this announcement, the general partner of Jizhi Gongchuang is Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司), which is held by Ms. LIN Rongrong (the secretary to the board of directors of CIMC Wetrans) and two other employees of CIMC Wetrans who are not senior management as to 33.34%, 33.33% and 33.33%, respectively. Jizhi Gongchuang is held by 162 limited partners through the following partnerships, comprising senior management and employees of CIMC Wetrans as well as senior management of the Company. In particular, Mr. HU Pengfei (a director and president of CIMC Wetrans), Mr. GAO Xiang (the president of the Company), Mr. ZENG Han (a vice president and the Chief Financial Officer of the Company and a director of CIMC Wetrans) and Mr. WU Sanqiang (the secretary to the Board/company secretary of the Company and a director of CIMC Wetrans) indirectly holds approximately 9.5281%, 3.4336%, 2.1460% and 0.8584% of the equity interests in Jizhi Gongchuang, respectively. Save as disclosed above, no other partners hold 5% or more of its equity interests.

Name of partner	**Capacity**	**Proportion of capital contribution**	**Committed capital contribution** *(RMB0'000)*
Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司)	General Partner	0.0043%	1
Jixiang (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (集祥(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	50.8828%	11,855.3966
Juxiang (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (聚祥(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	13.3179%	3,103
Huofeng (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (貨豐(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	9.4208%	2,195
Changlian (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (暢聯(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	8.2620%	1,925
Huoxing (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (貨興(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	8.1118%	1,890
Changyun (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (暢運(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	6.9959%	1,630
Jiyun (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (集運(天津)企業管理諮詢合夥企業(有限合夥))	Limited Partner	3.0044%	700

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Jizhi Gongchuang is an independent third party.

2. SIPG Group

Company Name:	Shanghai International Port (Group) Co., Ltd.
Company Type:	Joint stock company (listed company)
Date of Establishment:	21 October 1988
Legal Representative:	YU Fulin
Unified Social Credit Code:	913100001322075806
Registered Address:	4/F, Area A, Comprehensive Building, No. 1 Tonghui Road, Lingang New District, Pilot Free Trade Zone, Shanghai, PRC
Registered Capital:	RMB23,281,365,262
Scope of Operations:	International and domestic loading and unloading (with transloading), storage, transshipment and waterway and land transport of goods (including containers); devanning or consolidating containers, cleaning, maintenance, manufacturing and leasing of containers. International shipping, warehousing, storage, processing, distribution and logistics information management, provision of facilities and services for passengers in respect of vessel waiting, going aboard and disembarking, in-harbour leading and towing for ships, shipping agency, freight forwarding agency, provision of ship port services such as supply of fuel materials and household goods to ships, leasing of port facilities, port information and technology consulting services, construction, management and operation of port terminals, wholesale and import and export of port lifting equipment, handling machinery, mechanical and electrical equipment and accessories. (For items that require approvals according to laws, activities can be commenced after being approved by the relevant authorities)
Actual Controller:	State-owned Assets Supervision and Administration Commission of Shanghai

Shareholding Structure:	As at the date of this announcement, Adroit Investments Limited (亞吉投資有限公司) (a wholly-owned subsidiary of China Merchants Port Holdings Company Limited) holds 28.05% equity interest in SIPG Group. SIPG Group holds 12% equity interest in CIMC Wetrans and is thus a substantial shareholder of CIMC Wetrans. As CIMC Wetrans is a key subsidiary of the Company, SIPG Group and its subsidiaries constitute connected persons of the Company at the subsidiary level. However, since SIPG Group is not participating in the capital increase and the transfer of existing shares under the Transaction, the Transaction will not be deemed a connected transaction of the Company.

3. Shanghai Yinshan

Company Name:	Shanghai Yinshan Zhineng Enterprise Management Partnership (Limited Partnership) (上海隱山致能企業管理合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	15 November 2021
Executive Partner:	Xiamen Yinjin Enterprise Management Co., Ltd. (厦門隱金企業管理有限公司)
Unified Social Credit Code:	91310230MA7BYBX48Q
Registered Address:	No. 1999 Beixing Road, Sanxing Town, Chongming District, Shanghai (Shanghai Yuhaitang Science and Technology Park)
Capital Contribution:	RMB7,000,100,000
Business Scope:	General items: enterprise management, enterprise management consultation. (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	GLP Pte. Ltd.

Shareholding Structure:

Name of partner	Capacity	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
Xiamen Yinjin Enterprise Management Co., Ltd. (厦門隱金企業管理有限公司)	General partner	0.0014%	10
Xiamen Yinshan Equity Investment Partnership Enterprise (Limited Partnership) (厦門隱山股權投資合夥企業(有限合夥))	Limited partner	64.2848%	450,000
Nanjing Yinshan Equity Investment Partnership (Limited Partnership) (南京隱山股權投資合夥企業(有限合夥))	Limited partner	35.7138%	250,000

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Shanghai Yinshan and its ultimate beneficial owner are independent third parties.

4. CLH 144

Company Name: CLH 144 (HK) Limited

Company Type: Private company limited by shares

Date of Establishment: 14 September 2021

Business Registration Number: 73362102

Enterprise Address: 3806 CENTRAL PLAZA 18 HARBOUR RD WANCHAI HONG KONG

Registered Capital: HKD1,000

Business Scope: Investment management

Actual Controller: GLP Pte. Ltd.

Shareholding Structure: As at the date of this announcement, being held as to 100% by GLP Hidden Hill Investment LPF.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, CLH 144 and its ultimate beneficial owner are independent third parties.

5. Shandong Luhai Fund

Company Name:	Shandong Luhai Joint Investment Fund Partnership Enterprise (Limited Partnership) (山東陸海聯動投資基金合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	15 July 2021
Executive Partner:	Shandong Luhai Joint Fund Management Co., Ltd. (山東陸海聯動基金管理有限公司)
Unified Social Credit Code:	91370211MA94GQM3XF
Principal Place of Business:	Huangdao District, Qingdao City, Shandong Province (formerly the Office space of 1408 units in Building 1, No. 877 Lijiang West Road, Development Zone)
Committed Capital Contribution:	RMB10,000,000,000
Business Scope:	General items: engaging in activities such as equity investment, investment management and asset management with private funds (business activities can be carried on only after registration with the Asset Management Association of China); venture capital (limited to investment in companies which are not listed); engaging in investment activities with its own funds. (carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	Shandong Luhai Fund has no actual controller. China Merchants Capital Management Co., Ltd. (招商局資本管理有限責任公司) and Shandong Port Investment Holding Co., Ltd. (山東港口投資控股有限公司) each holds a 50% equity interest in Shandong Luhai Joint Fund Management Co., Ltd. (山東陸海聯動基金管理有限公司), the manager of the fund.

Shareholding Structure:

Name of partner	Capacity	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
Shandong Luhai Joint Fund Management Co., Ltd. (山東陸海聯動基金管理有限公司)	General partner	1%	10,000
Shandong Port Group Co., Ltd. (山東省港口集團有限公司)	Limited partner	52.465%	524,650
China Merchants Capital Holding Co., Ltd. (招商局資本控股有限責任公司)	Limited partner	19.465%	194,650
Qingdao Guidance Fund Investment Co., Ltd. (青島市引導基金投資有限公司)	Limited partner	10%	100,000
Shandong New Growth Drivers Fund Management Co., Ltd. (山東省新動能基金管理有限公司)	Limited partner	10%	100,000
Shandong Gangtai Industrial Investment Co., Ltd. (山東港泰產業投資有限公司)	Limited partner	5%	50,000
Agricultural Bank of China Investment (Jiaxing) Co., Ltd. (農銀投資(嘉興)有限公司)	Limited partner	2%	20,000
Qingdao Luhai Liying Investment Partnership (Limited Partnership) (青島陸海利贏投資合夥企業(有限合夥))	Limited partner	0.07%	700

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Shandong Luhai Fund and its ultimate beneficial owner are independent third parties.

6. Port and City Fund

Company Name:	Shandong Land-Sea Port and City Construction Phase I Fund Partnership (Limited Partnership) (山東省陸海港城建設一期基金合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	20 January 2021
Executive Partner:	Shandong Port Fund Management Co., Ltd. (山東港口基金管理有限公司)
Unified Social Credit Code:	91370203MA3UWEJX31
Principal Place of Business:	Room 317, Block C, Zhonglian Free Harbor, No. 8 Xinjiang Road, Shibei District, Qingdao City, Shandong Province
Committed Capital Contribution:	RMB1,000,000,000
Business Scope:	General items: engaging in investment activities with its own funds; engaging in activities such as equity investment, investment management and asset management with private funds (business activities can be carried on only after registration with the Asset Management Association of China). (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	State-owned Assets Supervision and Administration Commission of the People's Government of Shandong Province

Shareholding Structure:

Name of partner	Capacity	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
Shandong Port Fund Management Co., Ltd. (山東港口基金管理有限公司)	General partner	1%	1,000
Shandong Gangtai Industrial Investment Co., Ltd. (山東港泰產業投資有限公司)	Limited partner	99%	99,000

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Port and City Fund and its ultimate beneficial owner are independent third parties.

7. Quark Consulting

Company Name:	Quark (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership) (夸克(天津)企業管理諮詢合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	9 March 2022
Executive Partner:	Duyouyou (Tianjin) Enterprise Management Consulting Co., Ltd. (篤悠悠(天津)企業管理諮詢有限公司)
Unified Social Credit Code:	91120118MA07JJQG5M
Registered Address:	Units 3 & 7-1003-02, Building 4, Minghai Center, No.426 Hulunbuir Road, Tianjin Free Trade Pilot Zone (Dongjiang Comprehensive Bonded Zone)
Capital Contribution:	RMB1,000,000
Scope of Operations:	General items: enterprise management consulting. (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	LI Yanxin (李言欣)

Shareholding Structure:

Name of partner	Capactiy	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
LI Yanxin (李言欣)	Limited partner	99%	99
Duyouyou (Tianjin) Enterprise Management Consulting Co., Ltd. (篤悠悠(天津)企業管理諮詢有限公司)	General partner	1%	1

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Quark Consulting and its ultimate beneficial owner are independent third parties.

8. Airui Baodi

Company Name:	Airui Baodi (Tianjin) Enterprise Management Consulting Partnership (Limited Partnership) (艾瑞寶迪(天津)企業管理諮詢合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	8 March 2022
Executive Partner:	LIU Jiajun
Unified Social Credit Code:	91120118MA07JJ957B
Principal Place of Business:	Suite 1-1-916, South Zone, Financial Trade Center, No. 6975 Asia Road, Tianjin Pilot Free Trade Zone (Dongjiang Comprehensive Bonded Zone) (managed by Tianjin Chuangbo Business Secretarial Services Co., Ltd.(天津創博商務秘書服務有限公司), custody No. 1774)
Capital Contribution:	RMB104,160,000
Scope of Operations:	General items: enterprise management consulting. (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	XU Jun (許峻)

Shareholding Structure:

Name of partner	Capacity	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
XU Jun (許峻)	Limited partner	79%	8,228.64
JIANG Yi (江毅)	Limited partner	10%	1,041.6
QIAN Weirong (錢偉榮)	Limited partner	10%	1,041.6
LIU Jiajun (劉珈均)	General partner	1%	104.16

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Airui Baodi and its ultimate beneficial owner are independent third parties.

9. Jilian

Company Name:	Jilian (Shenzhen) Enterprise Management Consulting Partnership (Limited Partnership) (集聯(深圳)企業管理諮詢合夥企業(有限合夥))
Company Type:	Limited partnership
Date of Establishment:	27 August 2025
Executive Partner:	Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司)
Unified Social Credit Code:	91440300MAEUGJ2B1M
Principal Place of Business:	Room 402C, Building 7, Qianhai Excellence Financial Center (Phase I), No. 5033 Menghai Blvd, Nanshan Street, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen
Capital Contribution:	RMB10,000
Business Scope:	Business management consultation; socio-economic consulting services. (Carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law)
Actual Controller:	Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司), which is mainly engaged in socio-economic consulting services.
Shareholding Structure:	Jilian is an employee shareholding platform of CIMC Wetrans. As at the date of this announcement, the general partner of Jilian is Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司), which is held by Ms. LIN Rongrong (senior management and secretary to the board of directors of CIMC Wetrans) and two other employees of CIMC Wetrans who are not senior management as to 33.34%, 33.33% and 33.33%, respectively.

Name of partner	Capacity	Proportion of capital contribution	Committed capital contribution *(RMB0'000)*
Jichuang Zhongcheng (Tianjin) Enterprise Management Consulting Co., Ltd. (集創眾誠(天津)企業管理諮詢有限責任公司)	General partner	10%	0.1
LIN Rongrong (林榕榕)	Limited partner	90%	0.9

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, Jilian is an independent third party.

PRICING BASIS

The benchmark date for the Transaction is 31 December 2024, and the pre-investment valuation of CIMC Wetrans in the Transaction is RMB3,472 million. The pre-investment valuation was determined by the parties to the Transaction after arm's length negotiations on normal commercial terms, and taking comprehensive reference to the valuations of comparable companies in the same industry and the valuation of the equity interests of CIMC Wetrans by a third-party valuer. The valuation and pricing of the Transaction are reasonable, comply with the provisions of relevant laws and regulations, and do not harm the interests of the Company and its Shareholders, particularly minority shareholders.

In the Transaction, the pre-investment valuation of CIMC Wetrans represents a price-to-earnings (PE) ratio of 12.40 times on its net profit attributable to parent company for 2024 (RMB280 million), and a price-to-book (PB) ratio of 1.36 times on its audited net assets attributable to parent company as at 31 December 2024 (RMB2,561 million). Both the PE and PB valuation multiples are higher than the average valuation multiples of the three leading listed companies in the same industry currently traded on the A-share and H-share markets.

	Principal businesses	**Net profit attributable to parent company (2024)** *RMB100 million*	**Net assets attributable to parent company (31 December 2024)** *RMB100 million*	**PE**	**PB**
Sinotrans (stock code: 601598.SH)	Including three major segments, namely specialized logistics, forwarding and related business and e-commerce business.	39.18	395.68	11.10	1.10
Sinotrans (stock code: 00598.HK)		39.18	395.68	8.03	0.79
CTS International (stock code: 603128.SH)	Including integrated international air, sea and rail logistics, cross-border e-commerce logistics, integrated logistics for international engineering projects, international warehousing and logistics, contract logistics for international bulk commodities, as well as specialised logistics and services for oversized and special cargo.	5.39	59.84	14.82	1.33
KLN (stock code: 00636.HK)	Covering logistics and freight forwarding services which operate through two core business segments, namely international freight forwarding and integrated logistics.	HKD1,542 million	HKD15,982 million	8.31	0.80
Average of the above-mentioned three comparable companies		–	–	10.56	1.01
CIMC Wetrans	Mainly engaged in three business segments including integrated multimodal transportation, specialized logistics and terminal and value-added services.	2.80	25.61	12.40	1.36

Note: The above-mentioned three comparable companies were selected based on the business situation of CIMC Wetrans. The market capitalisation multiples of comparable companies are based on the market capitalisation as at 31 December 2025 and the financial information for 2024. The exchange rate conversion adopts the central parity rate published by the People's Bank of China for the conversion of HK dollar to RMB on 31 December 2025, which is 1 HK dollar to RMB0.90322. Due to its significant proportion of international air freight and cross-border e-commerce logistics business, CTS International generally receives slightly higher PE and PB valuations from the capital market compared to logistics companies mainly engaged in maritime transportation and other comprehensive logistics companies.

According to the Valuation Report numbered Pengxin Asset Appraisal Report [2025] No. S381 issued by Shenzhen Peng Xin Asset Appraisal Land Real Estate Appraisal Co., Ltd, the valuation of the equity interests of CIMC Wetrans is RMB3,472 million using market approach and with 31 December 2024 as the valuation benchmark date. The pre-investment valuation of CIMC Wetrans in the Transaction is consistent with this appraised value.

PURPOSE AND FINANCIAL EFFECTS OF THE TRANSACTION

Upon completion of the Transaction, the Company will receive proceeds from the equity transfer of RMB275.00 million, and CIMC Wetrans will receive proceeds from the capital increase of approximately RMB750.33 million, while also introducing strategic investors, which will help enhance the profitability and future business development capabilities of CIMC Wetrans. With expanded financing channels, CIMC Wetrans will be able to strengthen its market position and increase its market share, contributing to the improvement of its profitability. The profitability of CIMC Wetrans will still be reflected in the consolidated financial statements of the Group, and the improvement of profitability is expected to further drive up the Group's earnings per share, which is conducive to maximizing the Shareholder value of the Group.

Upon completion of the Transaction, as the synergistic effects between the strategic investors and CIMC Wetrans are achieved, there is potential to further increase the appreciation rate and dividend returns of the Group's equity interests in CIMC Wetrans.

Upon completion of the Transaction, the Group will continue to consolidate the financial statements of CIMC Wetrans. The Transaction will not have any effect on the profit or loss of the Group, and will be beneficial to increase the Group's cash flow. The Transaction will not have any material adverse effect on the financial position or operating results of the Group and there's no circumstance that would jeopardize the interests of the Company and all shareholders, particularly minority shareholders.

BOARD OPINION AND APPROVAL PROCEDURES

The Directors of the Company (including independent non-executive Directors) are of the view that the Transaction has followed the principle of fairness, openness and impartiality. It is the result of voluntary negotiations of all parties and is in the interests of the Company and its Shareholders, especially small and medium Shareholders. Relevant resolutions of the Transaction were considered and approved by the seventeenth meeting of the eleventh session of the Board of the Company in 2025 on 31 December 2025. The matter is within the decision-making authority of the Board of the Company and is not required to be submitted to the general meeting of the Company for consideration and approval, and does not constitute a related-party transaction.

IMPLICATIONS UNDER THE HONG KONG LISTING RULES

This announcement is made pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As one or more applicable percentage ratios (as defined in the Hong Kong Listing Rules) in respect of the Transaction are less than 5%, the entering into of the Investment Agreements and the Shareholders' Agreements does not constitute a notifiable transaction of the Company under Chapter 14 of the Hong Kong Listing Rules, and is not subject to the reporting and announcement requirements under Chapter 14 of the Hong Kong Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"Airui Baodi"	Airui Baodi (Tianjin) Enterprise Management Consulting Partnership (Limited Partnership)* (艾瑞寶迪(天津)企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC
"Board"	the board of Directors of the Company
"CIMC Wetrans" or "Target Company"	CIMC Wetrans Logistics Technology (Group) Co., Ltd., a joint stock company established in the PRC with limited liability
"CLH 144"	CLH 144 (HK) Limited, a private company established in Hong Kong limited by shares
"Company"	China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司), a joint stock company incorporated in the PRC with limited liability under the Company Law of the PRC in January 1980, the H shares of which are listed on the Hong Kong Stock Exchange and the A shares of which are listed on the Shenzhen Stock Exchange
"Director(s)"	the director(s) of the Company
"Existing Shareholders"	collectively, the Company, Jizhi Gongchuang, SIPG Group, Shanghai Yinshan, Quark Consulting and Airui Baodi

"GLP Pte. Ltd."	GLP Pte. Ltd. (普洛斯集團), a leading global industrial services and investment company focused on new infrastructure in the supply chain, big data and renewable energy sectors. With assets under management over USD$80 billion, it adopts a diversified investment strategy centred on real estate and private equity investments. GLP Pte. Ltd. is a private limited company incorporated in Singapore. As of the date of this announcement, no shareholder holds more than 30% of its equity interests
"Group"	the Company and its subsidiaries
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"independent third party(ies)"	party(ies) who is independent of the Company and its connected person(s)
"Investment Agreements"	the agreements entered into between the Company, CIMC Wetrans, Jizhi Gongchuang, SIPG Group, Shanghai Yinshan, Quark Consulting, Airui Baodi, CLH 144, Shandong Luhai Fund, Port and City Fund and Jilian on 31 December 2025
"Jilian"	Jilian (Shenzhen) Enterprise Management Consulting Partnership (Limited Partnership)* (集聯(深圳)企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC
"Jizhi Gongchuang"	Jizhi Gongchuang (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership)* (集智共創(天津)企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC
"New Shareholders"	collectively, CLH 144, Shandong Luhai Fund, Port and City Fund and Jilian

"Port and City Fund"	Shandong Land-Sea Port and City Construction Phase I Fund Partnership (Limited Partnership)*(山東省陸海港城建設一期基金合夥企業(有限合夥)), a limited partnership established in the PRC
"PRC"	the People's Republic of China
"Quark Consulting"	Quark (Tianjin) Enterprise Management Consulting Partnership Enterprise (Limited Partnership)*(夸克(天津)企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC
"RMB"	Renminbi, the lawful currency of the PRC
"Shandong Luhai Fund"	Shandong Luhai Joint Investment Fund Partnership Enterprise (Limited Partnership)*(山東陸海聯動投資基金合夥企業(有限合夥)), a limited partnership established in the PRC
"Shanghai Yinshan"	Shanghai Yinshan Zhineng Enterprise Management Partnership (Limited Partnership)*(上海隱山致能企業管理合夥企業(有限合夥)), a limited partnership established in the PRC
"Shareholder(s)"	the holder(s) of the share(s) of the Company
"Shareholders' Agreements"	the agreements entered into between the Company, CIMC Wetrans, Jizhi Gongchuang, SIPG Group, Shanghai Yinshan, Airui Baodi, Quark Consulting, CLH 144, Shandong Luhai Fund, Port and City Fund and Jilian on 31 December 2025
"Shenzhen Listing Rules"	the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange
"SIPG Group"	Shanghai International Port (Group) Co., Ltd.* (上海國際港務(集團)股份有限公司), a joint stock company established in the PRC with limited liability
"substantial shareholder(s)"	has the meaning ascribed thereto under the Hong Kong Listing Rules
"Transaction"	the introduction of strategic investors into CIMC Wetrans as contemplated under the Investment Agreements and the Shareholders' Agreements

"Valuation Report"	the Asset Valuation Report on All Shareholders' Equity Interests in CIMC Wetrans Logistics Technology (Group) Co., Ltd. involved in the Proposed Equity Transfer by China International Marine Containers (Group) Co., Ltd.
"Yinshan"	collectively, CLH 144 and Shanghai Yinshan
"%"	per cent

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 5 January 2026

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive Directors; and Mr. ZHANG Guanghua, Mr. YANG Xiong and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.