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JF SmartInvest Holdings Ltd
九方智投控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9636)

CONNECTED AND DISCLOSEABLE TRANSACTION
COMPLETION OF ACQUISITION OF JF FINANCIAL

COMPLETION OF ACQUISITION

Reference is made to (i) the announcement of JF SmartInvest Holdings Ltd (the "**Company**") dated April 3, 2025; (ii) the circular of the Company dated May 20, 2025; and (iii) the poll results announcement of the Company dated June 20, 2025 (together, the "**Announcements**") in relation to, among others, the acquisition of the entire equity interest of the Target Company and the Core Information Systems (the "**Acquisition**"). Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Announcements. For details of the Acquisition, please refer to the Announcements.

The Board is pleased to announce that, as at the date of this announcement, all conditions precedent of the completion of the Acquisition (the "**Completion**") have been fulfilled. The Completion has taken place on the date of this announcement.

Upon the Completion, (i) members of the Target Group are held as to 100% by the Company and are consolidated as wholly owned subsidiaries of the Company; and (ii) the Company obtains ownership of the Core Information Systems.

INFORMATION ON THE TARGET GROUP

JF Financial Company Limited (formerly known as Yintech Financial, "**JF Financial**") is a company incorporated under the laws of the British Virgin Islands on December 12, 2016. The principal business activity of JF Financial is providing financial service. The Target Group primarily conducts its business through following subsidiaries, Forthright Securities and Forthright Capital.

Forthright Securities is a company incorporated in Hong Kong, licensed under Securities and Futures Ordinance in respect of carrying out the regulated activities of Type 1 (Dealing in Securities), Type 2 (Dealing in futures contract trading), Type 4 (Advising on securities) and Type 5 (Advising on futures contracts) providing clients with trading services in stocks, futures, funds and other different types of financial products covering markets in many countries around the world.

Forthright Capital is a company incorporated in Hong Kong, licensed under Securities and Futures Ordinance in respect of carrying out the regulated activities of Type 1 (dealing in securities), Type 4 (advising on securities), and Type 9 (asset management), and is mainly engaged in providing asset management services to individual and institutional investors by forming different investment portfolios through investing in financial products, such as stocks, bonds and funds.

By order of the Board
JF SmartInvest Holdings Ltd
CHEN Wenbin
Chairman of the Board

Hong Kong, China, January 6, 2026

As at the date of this announcement, the executive Directors are Mr. CHEN Wenbin, Mr. CHEN Jigeng and Mr. ZHANG Peihong, the non-executive Directors are Mr. YAN Ming and Ms. CHEN NINGFENG and the independent non-executive Directors are Dr. ZHAO Guoqing, Mr. FAN Yonghong and Mr. TIAN Shu.