HKEX 香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Guoxia Technology Co., Ltd.

Date Submitted: 06 January 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	02655	Description	H shares				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	388,849,740	RMB	0.2	RMB	77,769,948
Increase / decrease (-)	0			RMB	0
Balance at close of the month	388,849,740	RMB	0.2	RMB	77,769,948

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	123,022,235	RMB	0.2	RMB	24,604,447
Increase / decrease (-)	0			RMB	0
Balance at close of the month	123,022,235	RMB	0.2	RMB	24,604,447

Total authorised/registered share capital at the end of the month: RMB 102,374,395

Remarks:

The H shares of Guoxia Technology Co., Ltd. (the "Company") were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on December 16, 2025. The information contained in section I under "Balance at close of preceding month" refers to the "Balance upon listing on December 16, 2025".

The Company is a joint stock company incorporated in the People's Republic of China with limited liability. Therefore, the concept of "Authorised share capital" is not applicable to the Company. The information contained in the "Authorised / Registered share capital" section above refers to the "Issued share capital" of the Company.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02655	Description	H shares		

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	388,849,740	0	388,849,740
Increase / decrease (-)	0	0	
Balance at close of the month	388,849,740	0	388,849,740

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No
Stock code (if listed)	N/A	Description	Unlisted shares		

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	123,022,235	0	123,022,235
Increase / decrease (-)	0	0	
Balance at close of the month	123,022,235	0	123,022,235

Remarks:

The H shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on December 16, 2025. The information contained herein under "Balance at close of preceding month" refers to the "Balance upon listing on December 16, 2025".

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02655	Description	H shares			

	Description of other agreements or arrangements	General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Over-allotment Option is the option expected to be granted by the Company to the International Underwriters, exercisable by the Sponsor-Overall Coordinators (on behalf of the International Underwriters) pursuant to the International Underwriting Agreement, pursuant to which the Company may be required to allot and issue up to an aggregate of 5,077,900 additional H Shares at the Offer Price (representing in aggregate approximately 15% of the Offer Shares initially being offered under the Global Offering assuming the Offer Size Adjustment Option is not exercised at all) or up to an aggregate of 5,839,600 additional H Shares (representing 15% of the Offer Shares initially available under the Global Offering assuming the Offer Size Adjustment Option is exercised in full) to, cover over allocations in the International Offering, if any. The Offer Size Adjustment Option was exercised in full. Capitalized terms used herein shall have the same meanings as those defined in the prospectus of the Company dated December 8, 2025.		0	0	5,839,600

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (DD1)

Decrease in treasury shares: 0 Ordinary shares H (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Wang Zhenlin

Title: Director and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

5. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.