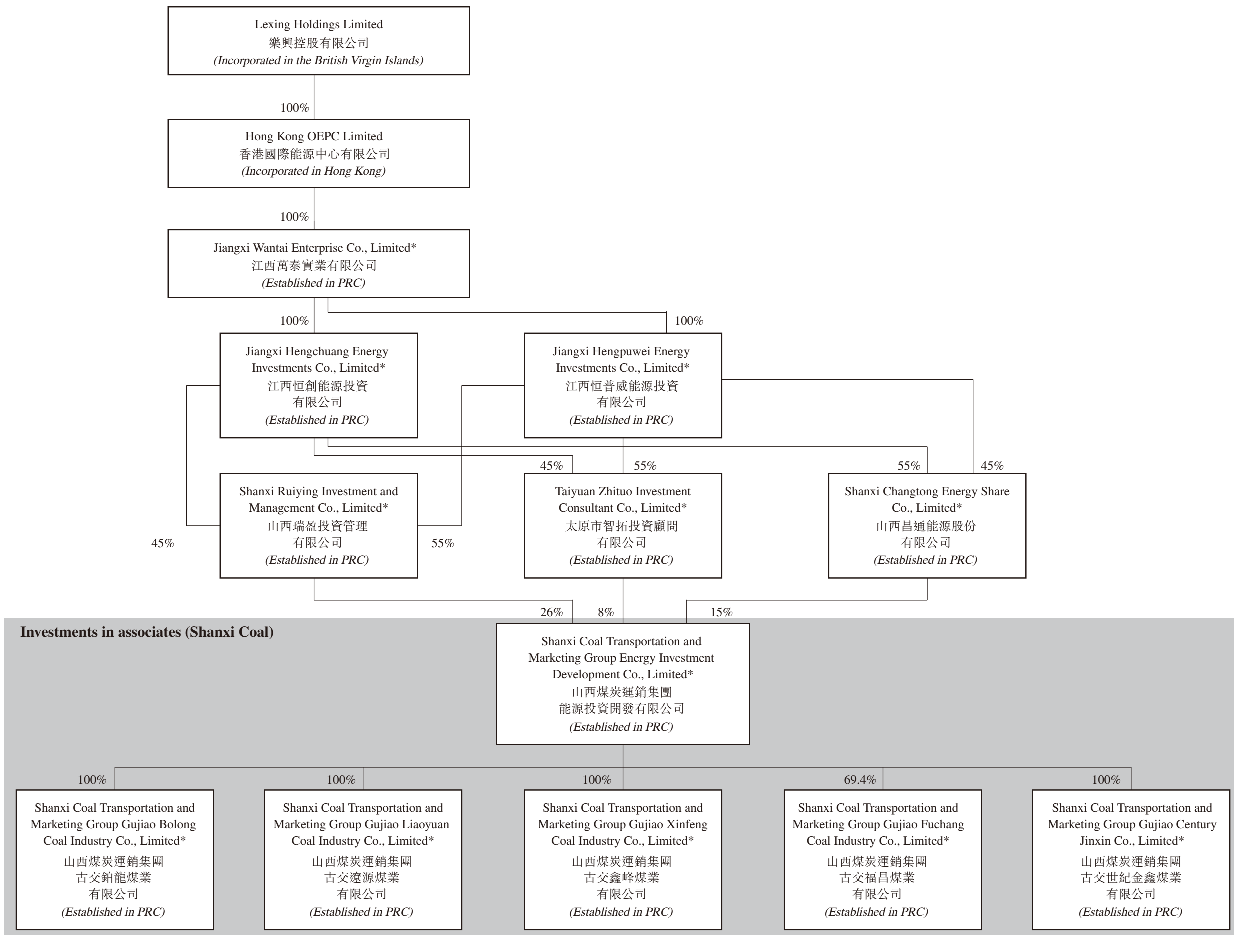
GREEN LEADER HOLDINGS GROUP LIMITED
綠領控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 61)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF AND SHAREHOLDER'S LOAN IN LEXING HOLDINGS LIMITED

Reference is made to the announcement of Green Leader Holdings Group Limited (the "**Company**") dated 29 December 2025 in relation to the disposal of the entire issued share capital of and shareholders' loan in Lexing Holdings Limited (the "**Announcement**"). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL INFORMATION OF THE TARGET GROUP

The group structure of the Target Group as at the date of the Disposal is set out below:



The nature and respective amount of liabilities held by the Target Group as at 30 September 2025 together with the comparative figures as at 30 June 2025 is set out below:

	Notes	**Total liabilities as at 30 September 2025** *(Note 5)* *HK$'000*	**Total liabilities as at 30 June 2025** *HK$'000*
Total liabilities of the Target Group disposed of without taking into account of the Shareholder's Loan			
Other payables related to considerations for acquisitions of subsidiaries	*1*	130,722	131,003
Accrued default interests related to considerations for acquisitions of subsidiaries	*2*	214,032	210,115
Amounts due to associates	*3*	488,418	489,469
Amounts due to related companies	*4*	55,327	55,446
Other liabilities of the Target Group		8,280	8,609
		896,779	894,642

Notes:

1. The comparative figure was disclosed as "Considerations for acquisition of subsidiaries" in note 14 in page 64 of the interim report of the Company for the six months ended 30 June 2025 published on 25 September 2025 (the "**Interim Report**").

2. The comparative figure was included in "Accrued interest payables" of HK$1,291,576,000 as disclosed in note 14 in page 64 of the Interim Report.

3. The comparative figure was disclosed as "Amounts due to associates" in page 33 of the Interim Report.

4. The comparative figure was included in "Amounts due to related companies" of HK$159,356,000 as disclosed in page 34 of the Interim Report.

5. The total liabilities of the Target Group disposed of without taking into account of the Shareholder's Loan as at 30 September 2025 were held by Hong Kong OEPC Limited, Jiangxi Wantai Enterprise Co., Limited*, Shanxi Ruiying Investment and Management Co., Limited*, Taiyuan Zhituo Investment Consultant Co., Limited* and Shanxi Changtong Energy Share Co., Limited*, respectively.

SUPPLEMENTAL INFORMATION IN RELATION TO THE FINANCIAL EFFECT OF THE DISPOSAL

The finance costs attributable to the liabilities of the Target Group for the six months ended 30 June 2025 was approximately HK$8,616,000.

The Disposal would not have any effect on the coal operation business of the Group and the Company has no plan to downsize or change the scale of its existing principal business as at the date of this announcement.

* *for identification purpose only*

By Order of the Board
Green Leader Holdings Group Limited
Tse Michael Nam
Chairman

Hong Kong, 7 January 2026

As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Ms. An Juan; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.