Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

ANNOUNCEMENT ON THE PROPOSED REDEMPTION OF THE THIRD TRANCHE OF PREFERENCE SHARES

China Everbright Bank Company Limited (the "**Company**") non-publicly issued 350 million preference shares on 15 July 2019, with an issuance size of RMB35 billion (the "**Third Tranche of Preference Shares**") (stock code: 360034).

On 30 October 2025, the board of directors of the Company considered and approved the Proposal Regarding the Exercise of the Redemption Right of the Third Tranche of Preference Shares by China Everbright Bank Company Limited and passed a resolution, agreeing the Company to redeem the Third Tranche of Preference Shares at the redemption price specified in the offering prospectus for the preference shares, subject to obtaining approval or recognition from the National Financial Regulatory Administration (the "**NFRA**") and other regulatory authorities. The voting results for the proposal were as follows: 16 valid votes, including 16 votes in favor, 0 vote against and 0 vote abstained.

Given that the redemption is subject to obtaining approval or recognition from relevant regulatory authorities, in accordance with the relevant requirements of the Administrative Measures for Information Disclosure of Listed Companies, Guidelines No. 2 of Shanghai Stock Exchange for Self-Regulation of Listed Companies – Information Disclosure Management and Information Disclosure Management System of China Everbright Bank Company Limited, the Company has decided to postpone the disclosure of relevant information after careful consideration and has completed the internal approval and registration procedures for the postponement of disclosure as required.

Recently, the Company received a reply from the NFRA indicating no objection to the redemption of the Third Tranche of Preference Shares. Accordingly, the Company intends to redeem the Third Tranche of Preference Shares on 11 February 2026.

The Company will complete other application procedures with relevant regulatory authorities in accordance with relevant laws, regulations and the issuance documents of the Third Tranche of Preference Shares, and will fulfill its information disclosure obligation in a timely manner.

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
7 January 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling, Mr. Huang Zhenzhong and Mr. Liu Qiao.