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YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

INSIDE INFORMATION
DISCLOSURE OF BREACH OF LOAN AGREEMENT PURSUANT TO RULE 13.19 OF THE LISTING RULES

This announcement is made by Yida China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Breach of Loan Agreement

In October 2022, Dalian Branch of China Guangfa Bank Co., Ltd. (廣發銀行股份有限公司大連分行) ("**CGB Dalian**") (as creditor) granted a loan of RMB93 million (the "**CGB Loan**") to Yida Construction Group Company Limited (億達建設集團有限公司) ("**Yida Construction**"), an indirect wholly-owned subsidiary of the Company (as debtor and pledgor), at an interest rate of 4% with the maturity date being 27 May 2027. The guarantee measures were: (1) mortgage guarantees with approximately 8,000 square meters of public facilities and approximately 8,500 square meters of real estate, as well as second-priority mortgage guarantees with a land parcel of 22,600 square meters in Hekou Bay provided by Dalian Yida Meijia Property Development Company Limited (大連億達美加房地產開發有限公司) ("**Dalian Meijia**"), Dalian Software Park Zhongxing Development Co., Ltd. (大連軟件園中興開發有限公司) ("**Dalian Zhongxing**") and Dalian Software Park Rongda Development Co., Ltd. (大連軟件園榮達開發有限公司), all of which were subsidiaries of the Company; (2) joint and several liability guarantees provided by Yida Development Company Limited (億達發展有限公司), a subsidiary of the Company, Dalian Zhongxing and Dalian Meijia, and partial trade receivables pledge guarantee provided by Yida Construction. Yida Construction failed to repay the loan principal and interest of the most recent installment as of 6 January 2026 from CGB Dalian, resulting in the loan becoming overdue. The outstanding principal balance of the CGB Loan was RMB78 million.

Triggering Cross-Default

As disclosed in the Company's 2025 Interim Report, as of 30 June 2025, the Group failed to repay the principal, interest and consent fee of RMB6,444,986,000 in accordance with the scheduled payment dates ("**Borrowings Overdue**"). Certain default events and Borrowings Overdue have resulted in the Group having a total borrowing amount of RMB5,106,826,000 (excluding Borrowings Overdue) as of 30 June 2025 (the "**Triggered Default Amount**"), which must be repaid immediately if the lender so requires.

As of 30 November 2025, the Company estimates that the amount of cross-default resulting from the failure to repay the relevant loans on the maturity date is RMB4,980 million. Such cross-default is included in the total amount of Borrowings Overdue and Triggered Default Amount mentioned above, and this loan default did not trigger any additional cross-default.

Impact on the Group and Corresponding Measures

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the aforesaid loan overdue constitutes a default of the relevant debts. As of the date of this announcement, both parties are still actively negotiating on the repayment of the loan.

The Board is still in the process of assessing the financial impact of the default of the relevant debts on the Company and will issue further announcement(s) as and when appropriate.

Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and chief executive officer

Hong Kong, 7 January 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.