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DIMMI LIFE HOLDINGS LIMITED
迪米生活控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1667)

DISCLOSURE PURSUANT TO RULES 13.13 OF THE LISTING RULES

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The Board is pleased to announce that, based on its optimistic outlook for the electronic atomization industry and the medical aesthetic atomization industry, the management of the Company has decided to leverage the Company's accumulated strengths in technological R&D and supply chain management within the consumer electronics sector to provide supply chain management and technological R&D services to both the electronic atomization and medical aesthetic atomization industries. On 8 January 2026, Dimmi Chain (an indirect wholly-owned subsidiary of the Company) entered into the Strategic Cooperation Framework Agreement with the Partner, pursuant to which, among other things, Dimmi Chain will serve as the Partner's primary raw material supplier in the PRC and will provide support through collaboration in areas such as new technology development during the term of the Strategic Cooperation Framework Agreement.

LISTING RULES IMPLICATIONS

The Performance Deposit payable by Dimmi Chain to the Partner will constitute an advance to entity under Rule 13.13 of the Listing Rules and will exceed 8% under the assets ratio as defined under Rule 14.07(1) of the Listing Rules.

Pursuant to Rule 13.13 of the Listing Rules, a general disclosure obligation arises where any of the relevant advance to an entity exceeds 8% under the assets ratio as defined under Rule 14.07(1) of the Listing Rules. As such, the Company is under a general obligation to disclose the details of the Performance Deposit pursuant to Rules 13.13 and 13.15 of the Listing Rules.

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The Board is pleased to announce that, based on its optimistic outlook for the electronic atomization industry and the medical aesthetic atomization industry, the management of the Company has decided to leverage the Company's accumulated strengths in technological R&D and supply chain management within the consumer electronics sector to provide supply chain management and technological R&D services to both the electronic atomization and medical aesthetic atomization industries. On 8 January 2026, Dimmi Chain (an indirect wholly-owned subsidiary of the Company) entered into the Strategic Cooperation Framework Agreement with the Partner (being the Group's first partner in the electronic atomization industry), pursuant to which, among other things, Dimmi Chain will serve as the Partner's primary raw material supplier in the PRC and will provide support through collaboration in areas such as new technology development during the term of the Strategic Cooperation Framework Agreement. The salient terms of the Strategic Cooperation Framework Agreement are set out as follows:

Date

8 January 2026

Parties

(1) Dimmi Chain; and

(2) the Partner

Terms

(1) Pursuant to the Strategic Cooperation Framework Agreement, Dimmi Chain shall leverage its expertise in supply chain management, materials procurement, warehouse management, and production-related technologies within the consumer electronics sector, serving as the primary raw materials supplier to the Partner, and providing support through collaboration in areas such as new technology development. Both parties intend to combine their respective industry strengths and resources to establish a long-term strategic partnership. This aims to achieve optimal resource allocation and enhance their competitive positions in the market.

(2) Dimmi Chain and the Partner shall enter into a series of transaction agreements (including the Performance Deposit Agreement) pursuant to the Strategic Cooperation Framework Agreement, which will be carried out in the ordinary and usual course of business of the Group. Dimmi Chain shall pay the Performance Deposit to the Partner upon receipt of the Partner's written notice, in accordance with the terms of the Performance Deposit Agreement, which shall be entered into within five (5) business days after the Strategic Cooperation Framework Agreement comes into effect.

(3) The Performance Deposit is interest-free and unsecured. The Partner agrees to repay the Performance Deposit to the Company in full and without interest within 15 business days after the expiration or termination of the Strategic Cooperation Framework Agreement. The controlling shareholder of the Partner has issued a letter of guarantee to the Company, providing a personal guarantee for the full and timely repayment of the Performance Deposit by the Partner when due.

The terms of the Strategic Cooperation Framework Agreement were arrived at after arm's length negotiations among the parties to the Strategic Cooperation Framework Agreement. A series of transaction agreements under the Strategic Cooperation Framework Agreement (including the Performance Deposit Agreement) are entered into in the ordinary and usual course of business of the Group.

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION FRAMEWORK AGREEMENT

Due to the slowdown in the construction and real estate industries in Hong Kong and China, the Board is looking for other opportunities and diversifying its development. The Board believes that technology related to daily life is the next trend. While being optimistic about market development, the Company also needs to consider its own resources, advantages, and capabilities. This is the reason the Company entered the electric toothbrush business a few years ago, with a business model focused solely on online marketing and sales.

In the field of electronic atomization, the industry is still in a stage of steady growth. On one hand, regulatory policies for electronic atomization products are continuously being updated worldwide, with more countries and regions implementing regulations focused on youth protection, environmental protection, product safety, and taxation. At the same time, regulatory oversight on non-compliant electronic vaping products is being strengthened globally. These trends will be more favorable for the long-term sustainable development of the industry and compliant enterprises. Leveraging resources and expertise gained from the electric toothbrush business, including those of the production, procurement, supply, and technological R&D of consumer electronics, the Board has decided to gradually enter the electronic atomization industry by supplying raw material to and commencing technical cooperation with enterprises in this sector. The Board is actively seeking professional experts in the electronic atomization sector to assist the Group in developing this new business.

Having considered the aforementioned benefits, and the terms of the Strategic Cooperation Framework Agreement having been determined after arm's length negotiations among the relevant parties and are on normal commercial terms, the Board believes that the terms of the transactions are fair and reasonable and in the interests of the Shareholders as a whole.

INFORMATION ON THE PARTIES

Dimmi Chain is a company established in the PRC with limited liability and is indirectly wholly-owned by the Company as at the date of this announcement.

The Partner is a company established in the PRC with limited liability which is principally engaged in research and development, manufacturing and sales of electronic atomization products and medical aesthetic atomization products in the PRC. The Partner is owned by a PRC citizen, who is an Independent Third Party.

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Pursuant to Rule 13.13 of the Listing Rules, a general disclosure obligation arises where any of the relevant advance to an entity exceeds 8% under the assets ratio as defined under Rule 14.07(1) of the Listing Rules. As such, the Company is under a general obligation to disclose the details of the Performance Deposit pursuant to Rules 13.13 and 13.15 of the Listing Rules.

DEFINITIONS

"Board"	the board of Directors
"Company"	Dimmi Life Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange
"Dimmi Chain"	深圳市迪米鏈技術有限公司, a company established in the PRC with limited liability, an indirectly wholly-owned subsidiary of the Company
"Directors"	the directors of the Company
"Group"	the Company and its subsidiaries
"Independent Third Party(ies)"	individual(s) or entity(ies) which is/are not connected with the Company or the Company's connected person(s) within the meaning ascribed under the Listing Rules
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Partner"	the Group's first partner in the electronic atomization industry and a party to the Strategic Cooperation Framework Agreement

"Performance Deposit"	an amount of RMB20,000,000 (equivalent to HK$22,200,000) payable by the Company to the Partner on and subject to the terms of the Performance Deposit Agreement
"Performance Deposit Agreement"	the performance deposit agreement to be entered into by the parties to the Strategic Cooperation Agreement in accordance with its terms
"PRC"	the People's Republic of China, for the purpose of this announcement, excluding Hong Kong, the Macau Special Administrative Region of the PRC and the Taiwan region
"Products"	electronic atomization products and medical aesthetic atomization products
"Shareholder(s)"	holder(s) of shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Strategic Cooperation Framework Agreement"	the strategic cooperation framework agreement dated 8 January 2026 entered into between Dimmi Chain and the Partner
"%"	per cent

On behalf of the Board
Dimmi Life Holdings Limited
Ge Zhang
Chairman

Hong Kong, 8 January 2026

As at the date of this announcement, the Board comprises Mr. Ge Zhang, Ms. Hou Lingling, and Mr. Liu Ning as executive Directors and Mr. Yan Wing Cheung, Mr. Chu Kin Ming and Mr. Ho Wing Sum as independent non-executive Directors.