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CHINA EVERBRIGHT ENVIRONMENT GROUP LIMITED

中國光大環境(集團)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 257)

VOLUNTARY ANNOUNCEMENT

APPROVAL OF REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by China Everbright Environment Group Limited (the "**Company**") on a voluntary basis.

Reference is made to the announcement of the Company dated 18 November 2025 in relation to the application (the "**Application**") made by the Company to the National Association of Financial Market Institutional Investors (the "**NAFMII**") for registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB15 billion (the "**DFI**").

The board of directors (the "**Board**") of the Company hereby announces that, on 8 January 2026, the Company has obtained the approval of the Application from the NAFMII and has completed the registration of the DFI. Accordingly, the Company may issue multiple types of DFI in multiple tranches as and when appropriate (the "**Proposed Issue**") within two years from the date of the notice of acceptance of registration from the NAFMII, being 7 January 2026.

If the Proposed Issue proceeds, the precise timing, period and size of issue and terms of the DFI under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the DFI will be determined through a centralised book-building process. The DFI, upon issuance, will be traded in the China Interbank Bond Market.

The Company will make further announcement(s) as and when appropriate.

The Company may or may not proceed with the Proposed Issue and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Everbright Environment Group Limited
Liang Yanyu
Company Secretary

Hong Kong, 8 January 2026

As at the date of this announcement, the Board comprises: (i) two Executive Directors, namely Mr. Wang Silian (Chairman of the Board) and Mr. Luan Zusheng (Chief Executive Officer); (ii) two Non-executive Directors, namely Mr. Kang Guoming and Ms. Qu Li; and (iii) three Independent Non-executive Directors, namely Mr. Fan Yan Hok, Philip, Ms. Li Shuk Yin, Edwina and Professor Zhang Xiang, JP.