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China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司
(Continued into Bermuda with limited liability)
(Stock Code: 810)

DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO (I) PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE ON A NON-FULLY UNDERWRITTEN BASIS; (II) CONNECTED TRANSACTION IN RELATION TO THE UNDERWRITING AGREEMENT; (III) APPLICATION FOR WHITEWASH WAIVER; AND (IV) CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of the Company dated 19 December 2025 in relation to, among other things, the Rights Issue and the Whitewash Waiver (the "**Announcement**"). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive's consent is obtained, the circular (the "**Circular**") containing, among other things, details of (i) the Rights Issue, the Underwriting Agreement, the Placing Agreement and the respective transactions contemplated thereunder as well as the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue, the Underwriting Agreement and the respective transactions contemplated thereunder as well as the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in regards of the above; and (iv) a notice convening the SGM is required to be despatched to Shareholders within twenty-one (21) days from the date of the Announcement, which is on or before 8 January 2026.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to, (i) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (ii) the indebtedness statement of the Group; and (iii) the statement on material changes in the financial or trading position or outlook of the Group pursuant to Rule 10.11 of the Takeovers Code, the Company expects that the despatch of the Circular will be postponed to a date not later than 6 February 2026.

The Company has made an application to the Executive for its consent to extend the despatch date of the Circular, and the Executive has granted its consent to extend the date of despatch of the Circular to a date no later than 6 February 2026.

REVISED EXPECTED TIMETABLE

The Company will publish further announcement(s) in relation to the revised expected timetable for, among others, the Rights Issue and the closure of the register of members of the Company, as and when appropriate in compliance with the Listing Rules.

By order of the Board
China Castson 81 Finance Company Limited
Lee Kwok Leung
Director

8 January 2026

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.