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TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Teamway International Group Holdings Limited (the "**Company**") dated 10 December 2025 (the "**Announcement**") in relation to the Share Subscription. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

COMPLETION OF THE SHARE SUBSCRIPTION

The Board is pleased to announce that all the conditions precedent of the Subscription Agreement have been fulfilled and Completion of the Share Subscription took place on 8 January 2026, whereby 39,456,175 Subscription Shares were allotted and issued to the Subscriber by the Company, at the Subscription Price of HK$0.341 per Subscription Share.

The net proceeds from the Share Subscriptions are approximately HK$13,400,000. The Company intends to use such net proceeds for general working capital of the Group.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 39,456,175 Subscription Shares allotted and issued under the Subscription Agreement represent (i) approximately 10.00% of the issued share capital of the Company immediately before Completion; and (ii) approximately 9.09% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

The shareholding structure of the Company immediately before and after Completion is set out below:

	Before Completion		**After Completion**	
	Number of Shares held	*%*	*Number of Shares held*	*%*
Mr. Lee Hung Yuen *(Note 1)*	40,546,966	10.28	40,546,966	9.34
Mr. Zeng Wenyou *(Note 2)*	39,130,424	9.92	39,130,424	9.02
Ms. Cao Junying	37,815,000	9.58	37,815,000	8.71
Mr. Gu Shaoxun	33,400,000	8.47	33,400,000	7.70
Mr. Wang Yang	31,070,000	7.87	31,070,000	7.16
Grand Luxe Limited *(Note 3)*	29,330,000	7.43	29,330,000	6.76
The Subscriber	—	—	39,456,175	9.09
Other public shareholders	183,269,361	46.45	183,269,361	42.22
Total	**394,561,751**	**100.00**	**434,017,926**	**100.00**

Notes:

1. Mr. Lee Hung Yuen is a non-executive Director of the Company.

2. Mr. Zeng Wenyou is an executive Director of the Company.

3. Mr. Xu Gefei beneficially held the entire issued share capital of Grand Luxe Limited, which in turn, beneficially held 29,330,000 Shares.

By Order of the Board
Teamway International Group Holdings Limited
Zeng Wenyou
Executive Director

Hong Kong, 8 January 2026

As at the date of this announcement, the executive Director is Mr. Zeng Wenyou; the non-executive Director is Mr. Lee Hung Yuen; and the independent non-executive Directors are Mr. Shiu Shu Ming, Mr. Chow Wai Hung Enzo and Ms. Kwan Wai Ling.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.