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Shenzhen Edge Medical Co., Ltd.
深圳市精鋒醫療科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed to the public during the offer period.

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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*

Shenzhen Edge Medical Co., Ltd.
深圳市精鋒醫療科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company hereby announces that it has appointed Morgan Stanley Asia Limited, GF Securities (Hong Kong) Brokerage Limited, China International Capital Corporation Hong Kong Securities Limited and CLSA Limited as its overall coordinators.

As of the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinators

Morgan Stanley Asia Limited

GF Securities (Hong Kong) Brokerage Limited

Overall Coordinators

China International Capital Corporation Hong Kong Securities Limited

CLSA Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in the event that any additional overall coordinator is appointed by the Company.

By order of the Board
Shenzhen Edge Medical Co., Ltd.
Dr. Wang Jianchen
Chairman of the Board and executive Director

Hong Kong, December 21, 2025

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. Wang Jianchen, Dr. Gao Yuanqian, Ms. Wu Mengyuan as executive Directors; (ii) Mr. Sheng Li, Mr. Chen Gang, Mr. Qiu Xiang as non-executive Directors; and (iii) Mr. Yang Fan, Mr. Zhang Guoguang, Mr. Lau Ying Kit as proposed independent non-executive Directors.