If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in AuGroup (SHENZHEN) Cross-Border Business Co., Ltd., you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.

傲基(深圳)跨境商務股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2519)

APPLICATION FOR A CONSOLIDATED CREDIT LINE AND ITS GUARANTEE ARRANGEMENT AND NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

Notice convening the EGM to be held at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC at 3:00 p.m. on Monday, 26 January 2026 is set out on pages 7 to 8 of this circular.

If you intend to appoint a proxy to attend the EGM, please complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares) or the registered office of the Company at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC (for holders of Domestic Shares) not less than 24 hours before the time appointed for holding the EGM (that is not later than 3:00 p.m. on Sunday, 25 January 2026 (Beijing time)) or any adjournment thereof in person or by post. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish, but in such event the form of proxy shall be deemed to be revoked.

9 January 2026

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"EGM"	the extraordinary general meeting of the Company to be held at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC at 3:00 p.m. on Monday, 26 January 2026, to consider and, if appropriate, to approve the resolution contained in the notice of the meeting which is set out on pages 7 to 8 of this circular, or any adjournment thereof
"Articles of Association"	the articles of association of the Company, as amended from time to time
"Board" or "Board of Directors"	the board of Directors of the Company
"Company," "our Company" or "the Company"	AuGroup (SHENZHEN) Cross-Border Business Co., Ltd. (傲基(深圳)跨境商務股份有限公司), formerly known as AuGroup Technology Co., Ltd. (傲基科技股份有限公司), Shenzhen Aukey E-Business Co., Ltd. (深圳市傲基電子商務股份有限公司) and Shenzhen Aukey E-Business Co., Ltd. (深圳市傲基電子商務有限公司), a limited liability company established in the PRC on 13 September 2010, which was converted into a joint stock limited company in the PRC on 25 May 2015
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi and are unlisted shares which are currently not listed or traded on any stock exchange
"Domestic Shareholder(s)"	holder(s) of the Domestic Share(s)
"Group"	the Company and its subsidiaries from time to time
"H Share(s)"	overseas listed foreign invested ordinary share(s) in the ordinary share capital of the Company, with a nominal value of RMB1.00 each, listed on the Main Board of the Stock Exchange
"H Shareholder(s)"	holder(s) of the H Share(s)

"HK$" or "HK dollars"	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Latest Practicable Date"	6 January 2026, being the latest practicable date prior to the date of this circular for the purpose of ascertaining certain information contained in this circular
"Listing"	the listing of our H shares on the main board of the Hong Kong Stock Exchange
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
"PRC" or "China"	the People's Republic of China
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each
"Shareholder(s)"	holder(s) of the Share(s)
"%"	per cent

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The Board of Directors:
Executive Directors:
Mr. Lu Haizhuan (陸海傳先生)
Mr. Ze Kuaiyue (迮會越先生)
Ms. Zhuang Liyan (莊麗豔女士)
Mr. Yu Fenglu (余鳳祿先生)

Non-executive Director:
Ms. Zhang Li (張麗女士)

Independent Non-executive Directors:
Ms. Meng Rongfang (孟榮芳女士)
Mr. Chen Xiaohuan (陳曉歡先生)
Ms. Gao Yu (高玉女士)
Mr. Liu Yong (劉永先生)

Registered Office and Head Office in the PRC:
Room 106, Kangli Information Valley Building
No. 66 Pingji Avenue
Shanglilang Community
Nanwan Street
Longgang District
Shenzhen, Guangdong Province
the PRC

Principal Place of Business in Hong Kong:
Room 1918, 19/F, Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

9 January 2026

To the Shareholders

Dear Sir/Madam,

APPLICATION FOR A CONSOLIDATED CREDIT LINE AND ITS GUARANTEE ARRANGEMENT AND NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

On behalf of the Board, I invite you to attend the EGM to be held at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC at 3:00 p.m. on Monday, 26 January 2026. The notice of the EGM is set out on pages 7 to 8 of this circular.

The purpose of this circular is to provide you with the notice of the EGM and the information reasonably necessary to enable you to make an informed decision on voting on the proposed resolution at the EGM.

II. MATTER TO BE CONSIDERED AT THE EGM

Application for a Consolidated Credit Line and its Guarantee Arrangement

Due to business development needs, the Company will apply for bank credit from time to time. In order to ensure the continuity of the Company's bank credit and to better support the business development of the Company, the Company's application for bank credit shall be subject to the approval of the general meeting in accordance with the requirements of the lending banks.

The Credit Line

According to the business plan and funding needs of the Company, the Group proposes to apply to banks for a consolidated credit line (the "**Credit Line**" or "**Credit**") of not more than RMB6 billion. If the Credit Line are in a foreign currency, they shall be calculated by converting into Renminbi at the exchange rate on the date when the Credit Line become effective.

The above Credit Line is not equal to the actual financing amount of the Company; the actual financing amount shall be subject to the amount incurred between the Company and the lending bank at that time. The types of Credit Line include but are not limited to: general loans, project loans, bank acceptance bills, trade finance, letters of credit, foreign exchange and derivative transactions, etc.

Guarantee Arrangement

In order to facilitate the obtaining of the above-mentioned Credit Line, for credit applied by subsidiaries within the scope of the consolidated statements, the parent company may provide guarantees for their applications for credit. If required for the application for Credit Line, and in order to facilitate the obtaining of such credit, a subsidiary may provide guarantees for another subsidiary, and a subsidiary may provide guarantees for the parent company. Specific matters such as the guarantee amount, guarantee period and method of guarantee shall be subject to the guarantee agreements or guarantee documents to be subsequently signed by the parties. The Company will sign the relevant credit and guarantee documents under the available Credit Line.

Authorization Arrangement

The aforementioned credit business and related ancillary matters, within the Credit Line, are not required to be proposed to the Board of Directors or the general meeting of the Company for consideration on a case-by-case basis. The legal representative of the Company or his/her authorized representative is authorized to handle all relevant procedures and sign relevant legal documents. The validity period of the Credit Line and guarantee arrangements shall commence from the date of consideration and approval at the EGM and end on 30 June 2028.

The above resolution has been considered and approved by the Board and is hereby proposed at the EGM for consideration and approval by the Shareholders.

III. THE EGM

The form of proxy of the EGM is enclosed herewith.

If you intend to appoint a proxy to attend the EGM, please complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares) or the registered office of the Company at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC (for holders of Domestic Shares), but in any event not less than 24 hours before the time appointed for holding the EGM (that is not later than 3:00 p.m. on Sunday, 25 January 2026 (Beijing time)) or any adjournment thereof in person or by post. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish, but in such event the form of proxy shall be deemed to be revoked.

The H share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H shares to attend the EGM, from Wednesday, 21 January 2026 to Monday, 26 January 2026 (both days inclusive). Holders of H shares whose names appear on the H shares register of members of the Company on Monday, 26 January 2026 are entitled to attend and vote at the EGM. In order to attend the EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Tuesday, 20 January 2026. The record date for determining the entitlement for attendance and voting at the EGM will be Monday, 26 January 2026.

IV. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, the resolution to be proposed at the EGM will be voted on by poll.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, as of the Latest Practicable Date, no Shareholders were required to abstain from voting on the resolution to be proposed at the EGM.

V. RECOMMENDATION

The Board considers that the resolution proposed at the EGM is in the interests of the Company and its Shareholders as a whole. As such, the Board recommends you to vote in favor of the resolution proposed at the EGM.

By order of the Board
AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.
Mr. Lu Haizhuan
Chairperson, Executive Director and Chief Executive Officer

AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.
傲基(深圳)跨境商務股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2519)

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of AuGroup (SHENZHEN) Cross-Border Business Co., Ltd. (the "**Company**") will be held at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC at 3:00 p.m. on Monday, 26 January 2026 for the following purpose. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the circular of the Company dated 9 January 2026 (the "**Circular**"), which contains details of the following resolution.

ORDINARY RESOLUTION

1. To consider and approve the application for a consolidated credit line and its guarantee arrangement

By order of the Board
AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.
Mr. Lu Haizhuan
Chairperson, Executive Director and Chief Executive Officer

Shenzhen, the PRC, 9 January 2026

As at the date of this notice, the Board comprises Mr. Lu Haizhuan, Mr. Ze Kuaiyue and Ms. Zhuang Liyan and Mr. Yu Fenglu as executive directors; Ms. Zhang Li as a non-executive director; and Ms. Meng Rongfang, Mr. Chen Xiaohuan, Ms. Gao Yu and Mr. Liu Yong as independent non-executive directors.

Notes:

1. Pursuant to the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. As such, the resolution set out in the notice of the EGM will be voted by poll. Results of the poll voting will be published on the Company's website at www.augroup.com and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the EGM.

2. Any shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.

3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the Company's H share registrar, Tricor Investor Services Limited (for H Shareholders) or the registered office of the Company at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC (for Domestic Shareholders), not less than 24 hours before the time appointed for holding the EGM (that is not later than 3:00 p.m. on Sunday, 25 January 2026 (Beijing time)) or any adjournment thereof. Tricor Investor Services Limited is located at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish, but in such event the form of proxy shall be deemed to be revoked.

4. The H share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H shares to attend the EGM, from Wednesday, 21 January 2026 to Monday, 26 January 2026 (both days inclusive). Holders of H shares whose names appear on the H shares register of members of the Company on Monday, 26 January 2026 are entitled to attend and vote at the EGM. In order to attend the EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Tuesday, 20 January 2026. The record date for determining the entitlement for attendance and voting at the EGM will be Monday, 26 January 2026.

5. Where there are joint holders of any Shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the EGM in respect of such Shares.

6. Shareholder or his/her proxy shall produce proof of identity when attending the EGM. For corporate Shareholder, the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.

7. The EGM will adopt onsite voting in terms of the mechanism for voting at the meeting.

8. The EGM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

9. Tricor Investor Services Limited is located at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

10. The registered office of the Company is located at Room 106, Kangli Information Valley Building, No. 66 Pingji Avenue, Shanglilang Community, Nanwan Street, Longgang District, Shenzhen, Guangdong Province, the PRC.

    Tel: 86 (0755) 3362 2851