中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)
(H Shares Stock Code: 00317)

ANNOUNCEMENT ON THE ESTIMATED IMPROVEMENT FOR THE 2025 ANNUAL RESULTS

This announcement is made by CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") pursuant to the requirements of Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) for the purpose of providing shareholders of the Company and the public with the financial information of the Company. This announcement is also published in accordance with Rule 13.10B of the Hong Kong Listing Rules as it is also published on the Shanghai Stock Exchange.

The estimated information stated in this announcement is only the preliminary accounting information of the finance department of the Company. Please refer to the 2025 annual report to be officially published by the Company for specific and accurate financial information. Investors are reminded to pay attention to investment risks.

The board (the "**Board**") of directors (the "**Directors**") and all Directors of the Company hereby warrant that the contents of this announcement do not contain any false representation, misleading statement or material omission, and accept full responsibility for the truthfulness, accuracy and completeness of the information contained in this announcement.

IMPORTANT NOTICE:

- Specific circumstances applicable to the estimated results: realisation of profit and an increase in net profit of more than 50% as compared with that of the corresponding period of the previous year.

- The Company is estimated to record the net profit attributable to the owners of the parent company between RMB940 million and RMB1,120 million for 2025, representing an increase by between RMB562.74 million and RMB742.74 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-to-year increase of 149.61% to 196.88%.

- The Company is estimated to record the net profit attributable to the owners of the parent company, net of non-recurring gains or losses, between RMB850 million and RMB1,020 million for 2025, representing an increase by between RMB514.39 million and RMB684.39 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-to-year increase of 153.27% to 203.93%.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

(I) Period covered by the estimated results

From 1 January 2025 to 31 December 2025

(II) Estimated results

Based on the preliminary estimation by the finance department, it is estimated that the Company will record the net profit attributable to the owners of the parent company between RMB940 million and RMB1,120 million for 2025, representing an increase by between RMB562.74 million and RMB742.74 million as compared with that of the corresponding period of the previous year (statutory disclosure), with a year-to-year increase of 149.61% to 196.88%.

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(III) The relevant financial data in the estimated results have not been audited by any certified accountants.

II. OPERATING RESULTS AND FINANCIAL POSITION OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) Total profit: RMB393.1989 million. The net profit attributable to the owners of the parent company: RMB377.2627 million. The net profit attributable to the owners of the parent company, net of non-recurring gains or losses: RMB335.6082 million.

(II) Earnings per share: RMB0.2669.

III. MAIN REASONS FOR THE ESTIMATED IMPROVEMENT IN RESULTS OF THE CURRENT PERIOD

During the reporting period, the Company's results of operation grew steadily, mainly due to the improvement in the revenue and production efficiency of ship products, resulted in a year-on-year improvement in gross profit of products; and the significant enhancement in operating performance of the Company's associates, and the increase in dividend from investee companies, resulted in a significant year-on-year increase in recognised investment income of the Company correspondingly.

IV. RISK WARNING

The above estimated results are preliminary calculations conducted by the finance department based on its own professional judgment and have not been audited by a certified public accountant. The Company has no uncertain factors that may affect the accuracy of the contents of these estimated results.

V. OTHER MATTERS

The estimated data above is only preliminary accounting data. Please refer to the 2025 annual report to be officially published by the Company for specific and accurate financial data. Investors are reminded to pay attention to investment risks.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 9 January 2026

As at the date of this announcement, the Board comprises nine Directors, namely executive Director Mr. Luo Bing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.