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中國大冶有色金屬礦業有限公司

China Daye Non-Ferrous Metals Mining Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00661)

**(1) CHANGE OF DATE OF THE SPECIAL GENERAL MEETING AND
CLOSURE OF REGISTER OF MEMBERS; AND
(2) SUPPLEMENTARY ANNOUNCEMENT OF
REVISION OF TERMS OF THE CNMC FINANCIAL SERVICES
FRAMEWORK AGREEMENT**

References are made to the circular (the “**Circular**”) and the notice (the “**SGM Notice**”) of special general meeting (the “**SGM**”) of China Daye Non-Ferrous Metals Mining Limited (the “**Company**”) dated 19 December 2025 and the announcement on postponement of the special general meeting and cancellation of closure of register of members date 22 December 2025 (the “**Postponement Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as given to them in the Circular, the SGM Notice and the Postponement Announcement.

**(1) CHANGE OF DATE OF THE SPECIAL GENERAL MEETING AND CLOSURE OF
REGISTER OF MEMBERS**

CHANGE OF DATE OF SGM

The Board announces that the SGM is rescheduled to be held on Friday, 30 January 2026 at 10:00 a.m. to consider and, if thought fit, approve the Non-Exempt Continuing Connected Transactions and the Proposed Annual Caps. The resolutions set out in the SGM Notice to be proposed at the SGM will remain unchanged, and such resolution will be proposed at the rescheduled SGM. The venue of the SGM will remain unchanged at Function Room 4 & 6, 3/F, The Mira Hong Kong, Mira Place, 118-130 Nathan Road, Tsim Sha Tsui, Kowloon, Hong Kong.

Save for the aforesaid changes, the proxy forms of the SGM (the “**Proxy Form**”), which have been despatched to the Shareholders on 19 December 2025 and the SGM Notice, shall remain valid for the rescheduled SGM. Shareholders who have yet to return the Proxy Form are required to complete and return the Proxy Form in accordance with the instructions printed thereon to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for the meeting (i.e. not later than 10:00 a.m. on Wednesday, 28 January 2026 (Hong Kong time)). For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the rescheduled SGM and the relevant Shareholders are not required to return another Proxy Form.

Where a shareholder has returned the revised proxy form to the Company's branch share registrar in Hong Kong 48 hours before the time scheduled for holding the SGM, the Proxy Form returned shall be revoked and substituted by the revised proxy form and the revised proxy form (if completed correctly) shall be deemed a valid form of proxy returned by such shareholder.

CLOSURE OF REGISTER OF MEMBERS

For purpose of determining the entitlement of Shareholders to participate and vote at the SGM, the register of members of the Company will be closed from Tuesday, 27 January 2026 to Friday, 30 January 2026, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for participation and voting at the SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Monday, 26 January 2026.

(2) SUPPLEMENTARY ANNOUNCEMENT IN RESPECT OF THE REVISION OF TERMS OF THE NON-EXEMPT CONTINUING CONNECTED TRANSACTIONS CONTEMPLATED UNDER THE CNMC FINANCIAL SERVICES FRAMEWORK AGREEMENT

The Board hereby announces that, the Company and CNMC has entered into an amended and restated agreement (the “**Amended and Restated CNMC Financial Services Framework Agreement**”) relating to the CNMC Financial Services Framework Agreement on 8 January 2026, pursuant to which the parties have mutually agreed to include unconditional and irrevocable guarantee by CNMC, and restate the remaining terms of the CNMC Financial Services Framework Agreement. The Amended and Restated CNMC Financial Services Framework Agreement replaces and supersedes the original CNMC Financial Services Framework Agreement in its entirety.

Summary of the principal revised terms of the Amended and Restated CNMC Financial Services Framework Agreement are as follows:

Pursuant to the Amended and Restated CNMC Financial Services Framework Agreement, CNMC has unconditionally and irrevocably guaranteed to the Company that:

- (i) in respect of the deposits placed by the Company, its subsidiaries (having the meaning ascribed to it under the Listing Rules) and associates (having the same meaning ascribed to it under the Listing Rules) through the deposit services under the existing CNMC Financial Services Framework Agreement, use its best endeavors and take all reasonable steps to guarantee that the CNMC Financial Company will use such deposits primarily for the purpose of loans, guarantees and integrated credit facilities, bills acceptance and settlement, foreign exchange settlement and sales and such other financial services as agreed by the parties from time to time for and among the Company, its subsidiaries and associates; and

- (ii) bear all the losses incurred by the Company, its subsidiaries and associates due to the failure of performing the obligations under the existing CNMC Financial Services Framework Agreement by the CNMC Financial Company, including but not limited to, the deposit amount, interest and the relevant expenses incurred, within ten business days after such failure occurs.

The Board is of the view that the above unconditional and irrevocable guarantee in the Amended and Restated CNMC Financial Services Framework Agreement serves as an effective risk management measure, which places stringent control over usage of daily deposits placed by the Group with the CNMC Financial Company, and will help to secure the recoverability of such deposits. Therefore, regarding the Non-Exempt Continuing Connected Transactions contemplated under the Amended and Restated CNMC Financial Services Framework Agreement, the Directors continue to be of the view that the Non-Exempt Continuing Connected Transactions contemplated under the Amended and Restated CNMC Financial Services Framework Agreement have been entered into on normal commercial terms, in the ordinary and usual course of business of the Group, and together with the Proposed Annual Caps (as to the deposit services), are fair and reasonable and in the interest of the Company and the Shareholders as a whole.

Save as disclosed above, all other information in the Circular remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular, and in that connection, the existing English and Chinese versions of the Circular in the form as it is now will continue to be valid.

By order of the Board
China Daye Non-Ferrous Metals Mining Limited
Xiao Shuxin
Chairman

Hong Kong, 9 January 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Xiao Shuxin, Mr. Zhang Jinzhong and Ms. Zhang Aijun; and three independent non-executive directors, namely Ms. Liu Fang, Mr. Wang Qihong and Mr. Kong Hua.