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TESSON HOLDINGS LIMITED
天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code:1201)

COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcements of Tesson Holdings Limited (the "**Company**") dated 27 November 2025 and 15 December 2025; and (ii) the circular of the Company dated 16 December 2025 (the "**Circular**") in relation to the issue of new shares under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent in the Subscription Agreements have been fulfilled and Completion took place on 12 January 2026 in accordance with the terms and conditions of the respective Subscription Agreements. Pursuant to the Subscription Agreements, a total of 50,000,000 Subscription Shares have been duly allotted and issued to the Subscribers at the Subscription Price of HK$0.50 per Subscription Share.

The Subscription Shares represent (i) approximately 15.64% of the existing issued share capital of the Company immediately prior to Completion; and (ii) approximately 13.53% of the issued share capital of the Company as enlarged by the allotment and issue of all Subscription Shares.

EFFECTS ON SHAREHOLDING STRUCTURE

The following is a table illustrating the shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately after Completion:

	Immediately prior to Completion		**Immediately after Completion**	
	Number of Shares	*Approx. %*	*Number of Shares*	*Approx. %*
Shareholders				
Double Key International Limited	210,781,543	65.93	210,781,543	57.02
Mr. Li Yuwei	19,499,700	6.10	19,499,700	5.27
Mr. Wei Mingren	13,000,000	4.07	13,000,000	3.52
The Subscribers	-	-	50,000,000	13.53
Other public shareholders	76,403,985	23.90	76,403,985	20.66
Total	319,685,228	100.00	369,685,228	100.00

By order of the Board
Tesson Holdings Limited
Wei Mingren
Chairman

Hong Kong, 12 January 2026

As at the date of this announcement, the Board comprises Mr. Wei Qingwen, Mr. Wei Mingren, Mr. Chan Wei, Ms. Yu Xiaolei, Mr. Li Jingquan and Mr. Li Yang as executive Directors, and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin as independent non-executive Directors.