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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

DISCLOSEABLE TRANSACTION ANNOUNCEMENT – DISPOSALS OF SHARES IN LENS TECHNOLOGY

Reference is made to the announcement of the Company dated 27 June 2025 (the "**Announcement**") in relation to, among other things, Redwood (a direct wholly-owned subsidiary of the Company) as the investor, entering into a cornerstone investment agreement with, among others, Lens Technology. Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

THE DISPOSALS

On 12 January 2026, Redwood disposed of 1,270,600 shares of Lens Technology at an average selling price of approximately HK$30.30 per share and, together with the disposal of 1,320,000 shares of Lens Technology on 9 January 2026 at an average selling price of approximately HK$29.06 per share, Redwood had disposed of an aggregate of 2,590,600 shares of Lens Technology for an aggregate consideration of approximately HK$76,857,640 (exclusive of transaction costs) through on-market transactions, which is receivable in cash on settlement. The Disposed Shares represent approximately 0.86% of the total issued share capital of Lens Technology listed in the Stock Exchange as at the date of this announcement.

As the Disposals were conducted on the open market, the Company is not aware of the identities of the purchasers of the Disposed Shares. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the purchasers of the Disposed Shares is a third party independent of the Company and connected persons of the Company. The Directors consider that the Disposals are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

Following the Disposals, Redwood will cease to hold any shares of Lens Technology.

FINANCIAL EFFECT OF THE DISPOSALS

The cost of investment (exclusive of transaction costs) of the Disposed Shares was approximately HK$47,097,108. As a result of the Disposals, the Group is expected to recognise a realized gain of approximately HK$29,760,532 (before taxation), which is calculated based on the difference between the cost of investment of the Disposed Shares and the proceeds (exclusive of transaction costs) from the Disposals. The actual amount of gain or loss as a result of the Disposals to be recorded by the Group will be subject to the review and final audit by the auditor of the Company.

The Group expects to receive net proceeds of approximately HK$76,747,851 from the Disposals. The Group currently intends to use the proceeds for general working capital.

REASONS FOR AND BENEFITS OF THE DISPOSALS

The Group is principally engaged in provision of investment management services business and strategic direct investment business. The Directors consider that the Disposals provide the Group with a good opportunity to realise its investment in Lens Technology, allowing it to reallocate the Company's resources to other business needs.

As the Disposals were made in the open market at the relevant prevailing market prices of the shares of Lens Technology, the Directors consider that the terms of the Disposals (including without limitation, the consideration of the Disposals) are fair and reasonable, on normal commercial terms and in the interests of the Company and the Shareholders as a whole.

IMPLICATION UNDER THE LISTING RULES

As the highest of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Disposals exceeds 5% but is less than 25%, the disposal on 12 January 2026, when aggregated with the disposal on 9 January 2026, constitute a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

INFORMATION ON THE GROUP

The Company

The Company and its subsidiaries are principally engaged in (i) the provision of investment management business; and (ii) the strategic direct investment business, and has a strong relationship with Hony Capital.

Redwood

Redwood is a company incorporated in the Cayman Islands with limited liability and its principal business is strategic direct investment. As at the date of this announcement, Redwood is a direct wholly-owned subsidiary of the Company.

INFORMATION ON LENS TECHNOLOGY

Lens Technology is an industry-leading integrated one-stop precision manufacturing solution provider for both consumer electronics and smart vehicles interaction systems and focused on technological innovation and empowered by smart manufacturing. Lens Technology is also one of the first companies in the industry to undertake large-scale production of key components and complete device assembly for humanoid robots and AI glasses/XR head-mount displays.

Set out below is certain audited consolidated financial information of Lens Technology for the financial years ended 31 December 2023 and 2024:

	For the year ended 31 December 2023 (audited) *RMB'000*	**For the year ended 31 December 2024 (audited)** *RMB'000*
Profit before income tax	3,253,889	3,848,916
Profit for the year	3,041,827	3,676,855

	As at 31 December 2023 (audited) *RMB'000*	As at 31 December 2024 (audited) *RMB'000*
Total assets	77,469,741	81,016,047
Net assets	46,521,627	48,845,910

The unaudited total assets and net assets of Lens Technology as of 30 September 2025 were approximately RMB83,538,535,000 and RMB53,903,945,000, respectively.

DEFINITIONS

In this announcement, unless otherwise defined, terms used herein shall have the following meanings:

"Board"	the board of Directors
"Company"	Goldstream Investment Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (stock code: 1328)
"Director(s)"	the director(s) of the Company
"Disposals"	the transactions in respect of the disposal of 1,320,000 shares of Lens Technology on 9 January 2026 and the disposal of 1,270,600 shares of Lens Technology on 12 January 2026 on the open market, for an aggregate consideration of approximately HK$76,857,640 (exclusive of transaction costs)
"Disposed Shares"	the aggregate of 2,590,600 shares of Lens Technology disposed under the Disposals
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollar, the lawful currency of Hong Kong

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Lens Technology"	Lens Technology Co., Ltd. (藍思科技股份有限公司), a joint stock company established in the PRC with limited liability, the shares of which have been listed on the Main Board of the Stock Exchange since 9 July 2025 (stock code: 6613)
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China
"Redwood"	Redwood Elite Limited, a company incorporated in the Cayman Islands with limited liability and a direct wholly-owned subsidiary of the Company
"RMB" or "Renminbi"	Renminbi, the lawful currency of the People's Republic of China
"Share(s)"	ordinary share(s) of HK$0.5 each in the capital of the Company
"Shareholder(s)"	holder(s) of the issued Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 12 January 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.