Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

CROSSTEC Group Holdings Limited
易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

CONVERSION OF CONVERTIBLE BONDS

References are made to (i) the circular (the "**Circular**") of CROSSTEC Group Holdings Limited (the "**Company**") dated 8 August 2025 in relation to the issue of the CB; (ii) the announcement of the Company dated 22 September 2025 in relation to the completion of the issue of the CB; and (iii) the announcement of the Company dated 26 November 2025 in relation to conversion of the CB. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company received a conversion notice from HIL in respect of conversion of part of HIL CB in respect of the principal amount of HK$4,400,000 at the Conversion Price of HK$0.11 each. The conversion and the issue of relevant Conversion Shares of totaling 40,000,000 Shares were completed on 13 January 2026 (the "**13 January 2026 Conversion**").

After issue of such Conversion Shares and as at the date of this announcement, the number of issued shares of the Company has been increased to 266,624,000 Shares and the Conversion Shares represent approximately 17.65% of the issued share capital of the Company immediately before the allotment and issue of the Conversion Shares and approximately 15.00% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares. MKI remains as the largest shareholder of the Company and owns 54,700,000 Shares, representing approximately 20.52% of the issued share capital of the Company as enlarged by the allotment and issue of the Conversion Shares as at the date of this announcement.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after the 13 January 2026 Conversion and the issue of the Conversion Shares is set out below:

Shareholders	**Immediately before the 13 January 2026 Conversion and the issue of the Conversion Shares**		**Immediately after the 13 January 2026 Conversion and the issue of the Conversion Shares**	
	Number of Shares held	*Approx. % of total Shares in issue*	*Number of Shares held*	*Approx. % of total Shares in issue*
MKI	54,700,000	24.14%	54,700,000	20.52%
HIL	-	-	40,000,000	15.00%
Other Public Shareholders	171,924,000	75.86%	171,924,000	64.48%
Total	226,624,000	100.00%	266,624,000	100.00%

By Order of the Board
CROSSTEC Group Holdings Limited
Wang Rong
Executive Director

Hong Kong, 13 January 2026

As at the date of this announcement, the Board comprises Mr. Wang Rong as an executive Director, and Ms. Lee Kwai Sheung, Mr. Tse Kwok Hing Henry and Mr. Ma Jian as independent non-executive Directors.