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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing agent

大灣區深港證券有限公司
GREAT BAY SECURITIES LIMITED

References are made to the announcements of Eternity Investment Limited (the "**Company**") dated 17 December 2025 (the "**Announcement**") and 7 January 2026 in relation to, among others, the placing of new shares under general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and Completion took place on 13 January 2026. A total of 20,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK1.00 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

USE OF PROCEEDS

The net proceeds of the Placing are approximately HK$19.60 million (after deduction of commission and other expenses of the Placing). The Company intends to apply the net proceeds as to (i) approximately HK$15.00 million for the repayment of current debt of the Group including borrowings from banks and other financial institutions; and (ii) approximately HK$4.60 million for general working capital of the Group mainly including payment of staff costs and legal and professional expenses.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structures of the Company (i) immediately before and (ii) upon Completion are as follows:

	Immediately before Completion		**Immediately upon Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Twin Success International Limited *(Notes 1 and 3)*	58,383,280	15.25	58,383,280	14.49
Mr. Lei Hong Wai *(Note 2)*	40,874,000	10.68	40,874,000	10.15
Ms. Leung Man Yee Fanny	70,000	0.02	70,000	0.02
The Placees	–	–	20,000,000	4.96
Other public Shareholders	283,529,425	74.05	283,529,425	70.38
Total	382,856,705	100.00	402,856,705	100.00

Notes:

1. Twin Success International Limited is owned as to 50.00% by Mr. Lei Hong Wai and as to 50.00% by Silver Pacific Development Limited. Silver Pacific Development Limited is owned as to 50.00% by Mr. Cheung Kwok Wai Elton and as to 50.00% by Mr. Guan Jian.

2. Mr. Lei Hong Wai, an executive Director, by virtue of the SFO, is deemed to be interested in approximately 25.93% of the issued share capital of the Company before Completion.

3. On 5 June 2018, Twin Success International Limited pledged its 58,383,280 Shares in favour of Kingston Finance Limited as security for a loan facility. Kingston Finance Limited is a wholly-owned subsidiary of Ample Cheer Limited, which is wholly owned by Ms. Chu Yuet Wah.

4. The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Executive director

Hong Kong, 13 January 2026

As at the date of this announcement, the Board comprises six executive directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Cheung Kwok Fan, Mr. Tomasz Wojewoda, Mr. Raza Zaidi and Ms. Zhao Yan; and four independent non-executive directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan, Ms. Leung Man Yee Fanny and Mr. Law Kwok Ho Kenward.