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中国光大银行
CHINA EVERBRIGHT BANK

中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

ANNOUNCEMENT ON THE RESOLUTION PASSED AT THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of China Everbright Bank Company Limited (the "**Company**") dated 24 December 2025 (the "**Circular**"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING (THE "GENERAL MEETING") OF CHINA EVERBRIGHT BANK COMPANY LIMITED

(i) Date of the meeting: 13 January 2026

(ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC

(iii) Attendance of holders of ordinary Shares and their shareholdings:

1.	Number of Shareholders and proxies attending the meeting	2,909
	of which: A Shares	2,903
	H Shares	6
2.	Total number of voting Shares held by the attending Shareholders (share(s))	45,413,526,082
	of which: A Shares	34,741,489,886
	H Shares	10,672,036,196
3.	Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	76.8606
	of which: A Shares	58.7986
	H Shares	18.0620

(iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the chairmanship of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wu Lijun, the Chairman, chaired the meeting.

(v) Attendance of Directors and secretary to the Board of the Company

1. The Company has 14 Directors and 7 of them attended the meeting; Vice Chairman Cui Yong and Directors Yang Bingbing, Yao Wei, Zhang Mingwen, Li Wei, Shao Ruiqing and Liu Qiao were unable to attend the meeting due to other engagements;

2. Mr. Zhang Xuyang, the secretary to the Board of the Company, and some senior management members attended the meeting.

(vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolution at the General Meeting was 59,085,551,061 Shares. None of the Shareholders of the Company shall abstain from voting on the resolution proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolution proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolution according to Rule 13.40 of the Hong Kong Listing Rules.

(vii) Shareholder representatives of the Company, lawyers of JunHe LLP and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTION AT THE GENERAL MEETING

Ordinary Resolution:

1. Resolution: The resolution on the interim profit distribution plan of China Everbright Bank Company Limited for the year 2025

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	34,733,416,902	99.9768	6,791,884	0.0195	1,281,100	0.0037
H Shares	10,671,246,507	99.9926	25,000	0.0002	764,689	0.0072
Total	45,404,663,409	99.9805	6,816,884	0.0150	2,045,789	0.0045

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. DISTRIBUTION OF INTERIM DIVIDEND

The General Meeting has reviewed and approved the interim profit distribution plan for the year 2025 of the Company. The Company will distribute an interim dividend for the year of 2025 at RMB1.05 (tax inclusive) per 10 Shares (the "**Interim Dividend**") to H Shareholders whose names appear on the register of members of the Company on Thursday, 22 January 2026 (the "**Record Date**").

The Interim Dividend will be denominated and declared in RMB, paid to the Shareholders in RMB or HKD. The actual amount paid in HKD shall be calculated based on the average benchmark exchange rate of RMB against HKD (HKD1 to RMB0.90025) announced by the People's Bank of China one week prior to the date of the General Meeting (which is 13 January 2026) (inclusive of the date of the General Meeting), that is, HKD1.16634268 (tax inclusive) will be distributed for every 10 H Shares.

In order to determine the H Shareholders entitled to receive the Interim Dividend, the register of members of the Company will be closed from Monday, 19 January 2026 to Thursday, 22 January 2026 (both days inclusive). In order to qualify to receive the Interim Dividend, holders of H Shares of the Company who have not had their transfer documents registered must deposit the transfer documents accompanied by relevant share certificates to the Company's H Share

Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, 16 January 2026. The Interim Dividend is expected to be distributed to the H Shareholders of the Company on or about Wednesday, 4 March 2026.

The distribution of the Interim Dividend will provide H Shareholders with RMB dividends currency option, and H Shareholders will be given the option to elect to receive the Interim Dividend for H Shares entirely in RMB or HKD (partial election of currency option is only applicable to Hong Kong Securities Clearing Company Nominees Limited). To make such election, H Shareholders shall complete the dividend currency election form which is expected to be dispatched to H Shareholders on 26 January 2026, and deposit it to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 10 February 2026.

H Shareholders who intend to elect to receive all their dividends in RMB by cheque(s) (partial election of currency option is only applicable to Hong Kong Securities Clearing Company Nominees Limited) should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without material handling charges or delay in Hong Kong or that RMB cheques will be honored for payment upon presentation outside Hong Kong.

If no election is made by the H Shareholders or no duly completed dividend currency election form is received by the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, by 4:30 p.m. on Tuesday, 10 February 2026, such Shareholders will automatically receive the Interim Dividend in HKD.

If H Shareholders wish to receive the Interim Dividend in HKD in the usual way, no additional action is required.

Taxes of Dividends of Ordinary Shares

In accordance with the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations, the Company is required to withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise shareholders whose names appear on the Register for H Shareholders when distributing the cash dividends. Any shares not registered under the name of an individual shareholder, including Hong Kong Securities Clearing Company Nominees Limited, other agents or trustees, other organizations and groups, shall be deemed as shares held by non-resident enterprise shareholders. On this basis, enterprise income tax shall be deducted from dividends entitled to such shareholders. If H Shareholders intend to change their shareholder status, please enquire about the relevant procedures with agents or trustees.

In accordance with the Individual Income Tax Law of the People's Republic of China, its implementation regulations and SAT Notice [2011] No. 348 issued by the State Administration of Taxation, for the individual H Shareholders who are Hong Kong or Macau residents or residents of other countries which had an agreed tax rate of 10% for the cash dividends with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of less than 10% with the PRC under the relevant tax agreement, the Company will withhold and pay individual income tax on behalf of the relevant Shareholders at a rate of 10%. If the relevant individual H Shareholders wish to reclaim the extra amount withheld, the Company can apply for the relevant agreed preferential tax treatment pursuant to the tax agreement on behalf of the relevant Shareholders provided that the relevant Shareholders submit the information required by the notice of the tax agreement to the Registrar for the H Shares of the Company at Computershare Hong Kong Investor Services Limited within the relevant timeline. The Company will assist with the tax refund for the amount withheld in excess upon the approval of the competent tax authority. For the individual H Shareholders who are residents of the countries which had an agreed tax rate of over 10% but less than 20% with the PRC under the tax agreement, the Company will withhold and pay the individual income tax at the agreed actual rate in accordance with the relevant tax agreement. In the case that the H Shareholders are residents of the countries which had an agreed tax rate of 20% with the PRC under the relevant tax agreement, or which have not entered into any tax agreement with the PRC, or otherwise, the Company will withhold and pay the individual income tax on behalf of the relevant Shareholders at a rate of 20%.

For investors of The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the "**Northbound Trading**"), their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such Shares. The Company will withhold income taxes at the rate of 10% on behalf of the relevant investors and will report to the competent tax authorities regarding the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend income tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under the relevant tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded. The record date and the date of distribution of cash dividends and other time arrangements for investors of Northbound Trading will be the same as those for the A Shareholders of the Company.

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the "**Southbound Trading**"), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (《港股通H股股票現金紅

利派發協議》) with China Securities Depository and Clearing Corporation Limited, pursuant to which China Securities Depository and Clearing Corporation Limited, as the nominee of holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depositary and clearing system. The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2014] No. 81) and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2016] No. 127), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold individual income tax at the rate of 20% on behalf of the relevant investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares shall not withhold income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves. The record date and the date of distribution of cash dividends and other arrangements for investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

For the holders of H Shares of the Company who are not investors of Southbound Trading, the Company has appointed Bank of China (Hong Kong) Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and has paid the declared Interim Dividend to the Receiving Agent for their onward payment to holders of H Shares. For the holders of H Shares of the Company investing in Southbound Trading, the Interim Dividend will be paid through the depositary and clearing system of China Securities Depository and Clearing Corporation Limited. For the holders of H Shares of the Company who are not investors of Southbound Trading, the Interim Dividend will be expected to be paid to the relevant Shareholders by the Receiving Agent on or about Wednesday, 4 March 2026, and the relevant cheques will be despatched on the same day to holders of H Shares who are entitled to receive such dividend by ordinary post while the risk of the delivery shall be borne by the receivers. For the holders of H Shares of the Company investing in Southbound Trading, the Interim Dividend will be paid to the investors by China Securities Depository and Clearing Corporation Limited through clearing agency participants.

Should H Shareholders of the Company have any doubt in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for the relevant tax impact in mainland China, Hong Kong and other countries (regions) on holding and disposal of the H Shares of the Company.

Investors should note that the Company has no obligation and will not be responsible for confirming the identities of any Shareholders. The Company will have no liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding. The Company will withhold and pay the relevant income tax according to the relevant regulatory requirements of tax authorities, based on the information contained in the Register on the Record Date.

Details of paying the Interim Dividend to the A Shareholders and relevant matters will be announced in due course.

IV. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: JunHe LLP

   Lawyers: Sun Fengmin, Cai Siyu

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant provisions of the laws, regulations and rules, including the Company Law, Rules on Shareholders' General Meetings of Listed Companies and the Articles of Association. The voting results of the meeting were lawful and valid.

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
13 January 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling, Mr. Huang Zhenzhong and Mr. Liu Qiao.