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TIAN CHENG HOLDINGS LIMITED
天成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2110)

PROFIT WARNING

This announcement is made by Tian Cheng Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review by the Board of the latest available unaudited consolidated management accounts of the Group for the six months ended 30 November 2025 (the "**Reporting Period**") and the information currently available to the Board, the Group is expected to record a net loss of approximately HK$20.0 million to HK$21.0 million as compared to the net loss of approximately HK$12.4 million for the six months end 30 November 2024.

The Board considers that the increase in net loss for the Reporting Period was primarily attributable to (i) the increase of gross loss of approximately HK$11.4 million in marine construction works segment, regarding the reconstruction of piers at Sai Kung, Tai Po, and Lantau Island. The reconstruction of a pier involves numerous complexities, particularly in terms of piling works and lifting operation using vessels. The weather conditions, such as strong winds, sea level and turbulent sea waves, posed additional difficulties during the drilling, bored casting and lifting process on the seabed. These unfavourable conditions not only impacted the planning and execution of the construction but also affected the resource utilization, including the standby time of staff, machinery, and vessels; and netted off by (ii) the increase in gross profit of HK$4.0 million in other civil engineering works segment, which primarily driven by the increased revenue and better progress on work carried out for the 3RS project.

The Company is still in the process of finalising the Group's consolidated interim results for the Reporting Period. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Company which has not been reviewed by or audited by the Company's auditors. Shareholders and potential investors of the Company are advised to read the Group's interim results announcement carefully, which is expected to be published by on 29 January 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tian Cheng Holdings Limited
Zheng Yanling
Chairman and Executive Director

Hong Kong, 13 January 2026

As at the date of this announcement, the executive Directors of the Company are Ms. Zheng Yanling, Mr. Luo Hao, Mr. Ouyang Jianwen, Ms. Jiang Chunxia, Mr. Zheng Qinggui and Mr. Zhao Xu; and the independent non-executive Directors are Mr. Wan San Fai Vincent, Mr. Wen Xiaoxiao and Mr. Yin Jun.