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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))
(the "Issuer")*

**HK\$5,000,000,000 2.95 per cent. Notes due 2031
(Stock Code: 40038)**

and

**HK\$3,000,000,000 3.48 per cent. Notes due 2036
(Stock Code: 40039)
(together, the "Notes")**

**under the U.S.\$4,400,000,000 Medium Term Note Programme
(the "Programme")**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)

Crédit Agricole CIB

HSBC

Standard Chartered Bank

UBS

Joint Bookrunners and Joint Lead Managers

Citigroup

DBS Bank Ltd.

ICBC (Asia)

J.P. Morgan

Mizuho

Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

ANZ

Bank of Communications

Barclays

BNP PARIBAS

CMB Wing Lung Bank Limited

**Goldman Sachs (Asia)
L.L.C.**

BofA Securities

Morgan Stanley

OCBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme as described in the offering circular dated 23 June 2025, as amended and supplemented by a supplemental offering circular dated 10 November 2025, in relation to the Programme and the pricing supplements dated 7 January 2026 in relation to the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on or about 15 January 2026.

Hong Kong, 14 January 2026

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)**, Ar Donald Choi Wun-hing (Managing Director)*, Mr Wilfred Au Chun-ho*, Ms Carolin Fong Suet-yuen*, Mr William Chan Fu-keung**, The Honourable Chan Hok-fung**, Dr Chan Ka-kui**, The Honourable Chan Kin-por**, Mr Chiu Kam-kuen**, The Honourable Kwok Wai-keung**, Ir Janice Lai Wai-man**, Sr Alexander Lam Tsan-wing**, Mrs Sylvia Lam Yu Ka-wai**, Ms Lilian Law Suk-kwan**, Ir The Honourable Michael Lee Chun-keung**, Ms Jasmine Lee Shun-yi**, Ms Florence Leung Chi-hang**, The Honourable Tony Tse Wai-chuen**, Ms Yvonne Yeung Kin-ha**, Mr Ho Chun-hung***, Mr Maurice Loo Kam-wah***, Mr Tom Yip Chi-kwai*** and Mr Te Chi-wang***.*

* Executive directors

** Non-executive directors (non-official)

*** Non-executive directors (official)