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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

THE ACQUISITIONS

The Board announces that on 9 January 2026 and 13 January 2026, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Notes in an aggregate principal amount of A$18,840,000 (equivalent to approximately HK$98,495,520) at a total consideration of approximately A$18,949,725 (equivalent to approximately HK$99,069,162) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Notes

Issuer	:	Ausgrid Finance Pty Ltd
Guarantors	:	(a) the Network Asset Partnership; (b) the NAP Partners; (c) the Network Operator Partnership;

		(d) the NOP Partners; (e) the Network Unregulated Partnership; (f) the NUP Partners; (g) the Aurora Property Partnership; (h) the APP Partners; (i) Ausgrid Management Pty Ltd; (j) Plus ES Management 1 Pty Ltd; (k) Plus ES Management 2 Pty Ltd; and (l) any other person that becomes a guarantor under the security trust deed from time to time.
Holding Entities	:	(a) ERIC Alpha Holdings Pty Ltd; (b) Blue Asset HoldCo Pty Ltd in its personal capacity and as trustee of the Blue Asset Hold Trust; and (c) Blue Op HoldCo Pty Ltd in its personal capacity and as trustee of the Blue Op Hold Trust.
Issuer Security	:	The obligations of the Issuer under the Notes will be secured by all the present and future property of the Issuer.
Guarantee	:	The Notes will be guaranteed by each of the Guarantors under a New South Wales (the "**NSW**") law governed guarantee and indemnity contained in the security trust deed.
Holding Entity Security	:	Each of the Holding Entities has granted the security interests to secure the secured money, and has covenanted in its security to pay the secured money, which will include amounts owing under the Notes.
Aggregate Principal Amount	:	A$250,000,000
Interest	:	Fixed 5.277% per annum
Maturity Date	:	10 December 2030
Issue Price	:	100% of the principal amount of the Notes

The Notes were issued by the Issuer and guaranteed by certain of its related entities. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Notes and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER

According to the public information available to the Directors, the Issuer is a company incorporated

in Australia with limited liability. The Issuer is an energy infrastructure and solutions business that operates and manages the largest electricity distribution network in the National Electricity Market of Australia by regulated asset base, end customer numbers, electricity delivered, and maximum demand. The Issuer is a licensed Distribution Network Service Provider operating in NSW delivering electricity to residential, government, commercial and industrial customers. As at the date of the information memorandum of the Notes, the NSW Government holds 49.6% of the issued share capital of the Issuer, being the single largest shareholder of the Issuer.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Notes for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Notes in a principal amount of A$11,340,000 (equivalent to approximately HK$59,285,520) at a consideration of approximately A$11,409,000 (equivalent to approximately HK$59,646,252) by CISI Investment on the open market on 13

	January 2026
"Acquisitions"	the Acquisition and the Previous Acquisition
"Australia"	the Commonwealth of Australia
"A$"	Australian dollars, the lawful currency of Australia
"Board"	the board of Directors
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	Ausgrid Finance Pty Ltd, information of which is stated in the section headed "INFORMATION OF THE ISSUER" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Notes"	A$250,000,000 5.277% Secured Medium Term Notes due 2030 issued by the Issuer and guaranteed by certain of its related entities, Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER" of this announcement
"PRC"	The People's Republic of China
"Previous Acquisition"	the acquisition of the Notes in a principal amount of A$7,500,000 (equivalent to approximately HK$39,210,000) at a consideration of approximately A$7,540,725 (equivalent to approximately HK$39,422,910) by CISI Investment on the open market on 9 January 2026.
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"%"	per cent.

In this announcement, amounts in A$ are translated into HK$ on the basis of A$1.00 = HK$5.228. The conversion rate is for illustration purposes only and should not be taken as a representation that A$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 14 January 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.