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# 中国南方航空股份有限公司 CHINA SOUTHERN AIRLINES COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1055)

## ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for December 2025 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for December 2025 of China Southern Airlines Company Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In December 2025, passenger capacity (measured by available seat kilometers (“**ASK**”)) of the Group increased by 11.89% as compared with the same period last year (a year-on-year (“**YoY**”) basis), of which, the passenger capacity for domestic routes, regional routes and international routes increased by 6.81%, 2.80% and 25.76%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometers (“**RPK**”)) increased by 11.20%, of which, passenger traffic for domestic routes, regional routes and international routes increased by 6.88%, 5.72% and 22.77%, respectively, as compared with the same period last year. The passenger load factor was 84.05%, representing a decrease of 0.53 percentage points as compared with the same period last year, of which, the passenger load factor for domestic routes and regional routes increased by 0.05 and 2.16 percentage points, respectively, as compared with the same period last year, and the international routes decreased by 2.03 percentage points as compared with the same period last year.

In terms of cargo operations, in December 2025, cargo capacity (measured by available tonne kilometers (“**ATK**”) - Cargo and Mail) increased by 19.28% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometers (“**RTK**”) - Cargo and Mail) increased by 10.86% as compared with the same period last year. The cargo and mail load factor was 51.95%, representing a decrease of 3.95 percentage points as compared with the same period last year.

In December 2025, the Group has newly launched the following new major routes: Guangzhou - Jiaxing - Guangzhou (being seven flights a week), Guangzhou - Darwin - Guangzhou (being three flights a week), Guangzhou - Madrid - Guangzhou (being three flights a week).

In December 2025, the Group introduced eight aircrafts (including three A320NEO aircrafts, three A321NEO aircrafts, one B737-8 aircraft, and one C919 aircraft), and disposed of two aircrafts (including one A321 aircraft and one B737-700 aircraft). As of the end of December 2025, the Group operated a fleet of 972 commercial aircrafts as set out below:

| <b>Aircraft Model</b> | <b>Self-owned</b> | <b>Finance Lease</b> | <b>Operating Lease</b> | <b>Subtotal</b> |
|-----------------------|-------------------|----------------------|------------------------|-----------------|
| Airbus 350 Series     | 6                 | 14                   | 0                      | 20              |
| Airbus 330 Series     | 10                | 15                   | 0                      | 25              |
| Airbus 320 Series     | 152               | 110                  | 146                    | 408             |
| Boeing 787 Series     | 13                | 20                   | 10                     | 43              |
| Boeing 777 Series     | 19                | 15                   | 0                      | 34              |
| Boeing 737 Series     | 156               | 71                   | 167                    | 394             |
| C909                  | 7                 | 33                   | 0                      | 40              |
| C919                  | 0                 | 8                    | 0                      | 8               |
| <b>Total</b>          | <b>363</b>        | <b>286</b>           | <b>323</b>             | <b>972</b>      |

#### KEY OPERATING DATA OF DECEMBER 2025

| <b>Traffic</b>          | <b>December 2025</b> |                                          |                       | <b>Cumulative 2025</b> |                       |
|-------------------------|----------------------|------------------------------------------|-----------------------|------------------------|-----------------------|
|                         | <b>Amount</b>        | <b>Month-on-Month (“MoM”) Change (%)</b> | <b>YoY Change (%)</b> | <b>Amount</b>          | <b>YoY Change (%)</b> |
| <b>RPK (in million)</b> |                      |                                          |                       |                        |                       |
| Domestic                | 18,880.49            | 0.73                                     | 6.88                  | 242,364.82             | 4.80                  |
| Regional                | 207.33               | 0.03                                     | 5.72                  | 2,657.48               | 4.65                  |
| International           | 8,217.05             | 11.37                                    | 22.77                 | 86,282.82              | 19.57                 |
| Total                   | 27,304.87            | 3.70                                     | 11.20                 | 331,305.12             | 8.28                  |
| <b>RTK (in million)</b> |                      |                                          |                       |                        |                       |

|                                                    |           |       |       |            |       |
|----------------------------------------------------|-----------|-------|-------|------------|-------|
| Domestic                                           | 1,820.45  | 0.55  | 6.28  | 22,981.01  | 5.04  |
| Regional                                           | 21.04     | -0.29 | 5.98  | 262.27     | 4.31  |
| International                                      | 1,472.03  | 5.98  | 17.58 | 15,812.55  | 12.32 |
| Total                                              | 3,313.51  | 2.89  | 11.02 | 39,055.84  | 7.87  |
| <b>RTK - Cargo and Mail (in million)</b>           |           |       |       |            |       |
| Domestic                                           | 146.39    | 0.26  | 0.87  | 1,746.55   | 6.45  |
| Regional                                           | 2.74      | 2.37  | 7.10  | 28.81      | -2.06 |
| International                                      | 750.74    | 2.50  | 13.06 | 8,231.62   | 6.29  |
| Total                                              | 899.87    | 2.13  | 10.86 | 10,006.97  | 6.29  |
| <b>Passengers carried (in thousand)</b>            |           |       |       |            |       |
| Domestic                                           | 11,793.57 | -0.12 | 6.39  | 150,786.89 | 3.87  |
| Regional                                           | 152.55    | -0.64 | 8.24  | 1,847.07   | -3.38 |
| International                                      | 1,912.60  | 5.67  | 16.82 | 21,096.83  | 19.53 |
| Total                                              | 13,858.72 | 0.64  | 7.74  | 173,730.79 | 5.46  |
| <b>Cargo and mail carried (in thousand tonnes)</b> |           |       |       |            |       |
| Domestic                                           | 83.49     | 0.05  | 1.07  | 991.62     | 4.83  |
| Regional                                           | 2.57      | 1.66  | 10.37 | 26.96      | 0.39  |
| International                                      | 84.76     | 2.61  | 15.98 | 939.52     | 9.11  |
| Total                                              | 170.82    | 1.33  | 8.11  | 1,958.10   | 6.77  |

| Capacity                                 | December 2025 |                |                | Cumulative 2025 |                |
|------------------------------------------|---------------|----------------|----------------|-----------------|----------------|
|                                          | Amount        | MoM Change (%) | YoY Change (%) | Amount          | YoY Change (%) |
| <b>ASK (in million)</b>                  |               |                |                |                 |                |
| Domestic                                 | 22,358.38     | 3.16           | 6.81           | 280,730.59      | 2.85           |
| Regional                                 | 265.05        | 1.19           | 2.80           | 3,355.45        | 3.11           |
| International                            | 9,861.38      | 14.97          | 25.76          | 102,342.68      | 18.46          |
| Total                                    | 32,484.81     | 6.46           | 11.89          | 386,428.73      | 6.57           |
| <b>ATK (in million)</b>                  |               |                |                |                 |                |
| Domestic                                 | 2,470.24      | 2.54           | 7.51           | 31,192.88       | 1.78           |
| Regional                                 | 30.73         | 2.56           | 5.61           | 383.00          | 1.11           |
| International                            | 2,154.70      | 10.08          | 23.97          | 22,522.50       | 13.63          |
| Total                                    | 4,655.67      | 5.90           | 14.53          | 54,098.37       | 6.40           |
| <b>ATK - Cargo and Mail (in million)</b> |               |                |                |                 |                |
| Domestic                                 | 457.99        | -0.10          | 10.68          | 5,927.12        | -2.51          |
| Regional                                 | 6.88          | 7.60           | 16.67          | 81.01           | -5.70          |
| International                            | 1,267.17      | 6.89           | 22.74          | 13,311.66       | 10.51          |
| Total                                    | 1,732.04      | 4.96           | 19.28          | 19,319.79       | 6.08           |

| Load Factor                            | December 2025 |                                |                                | Cumulative 2025 |                                |
|----------------------------------------|---------------|--------------------------------|--------------------------------|-----------------|--------------------------------|
|                                        | Figure (%)    | MoM Change (Percentage Points) | YoY Change (Percentage Points) | Figure (%)      | YoY Change (Percentage Points) |
| <b>Passenger Load Factor (RPK/ASK)</b> |               |                                |                                |                 |                                |
| Domestic                               | 84.44         | -2.05                          | 0.05                           | 86.33           | 1.61                           |
| Regional                               | 78.22         | -0.91                          | 2.16                           | 79.20           | 1.16                           |
| International                          | 83.33         | -2.69                          | -2.03                          | 84.31           | 0.78                           |
| Total                                  | 84.05         | -2.24                          | -0.53                          | 85.74           | 1.36                           |
| <b>Cargo and Mail Load Factor</b>      |               |                                |                                |                 |                                |
| Domestic                               | 31.96         | 0.11                           | -3.11                          | 29.47           | 2.48                           |
| Regional                               | 39.77         | -2.03                          | -3.55                          | 35.56           | 1.32                           |
| International                          | 59.25         | -2.54                          | -5.07                          | 61.84           | -2.46                          |
| Total                                  | 51.95         | -1.44                          | -3.95                          | 51.80           | 0.10                           |
| <b>Overall Load Factor (RTK/ATK)</b>   |               |                                |                                |                 |                                |
| Domestic                               | 73.70         | -1.45                          | -0.85                          | 73.67           | 2.28                           |
| Regional                               | 68.46         | -1.95                          | 0.24                           | 68.48           | 2.10                           |
| International                          | 68.32         | -2.64                          | -3.71                          | 70.21           | -0.81                          |
| Total                                  | 71.17         | -2.08                          | -2.25                          | 72.19           | 0.98                           |

Notes:

1. “RPK(s)” refers to the number of passengers carried multiplied by the kilometers flown;
2. “RTK(s)” refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
3. “RTK(s) - Cargo and Mail” refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
4. “ASK(s)” refers to the number of seats available for sale multiplied by the kilometers flown;
5. “ATK(s)” refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
6. “ATK(s) - Cargo and Mail” refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
7. “Passenger Load Factor” refers to RPK expressed as a percentage of ASK;
8. “Cargo and Mail Load Factor” refers to RTK - Cargo and Mail expressed as a percentage of ATK - Cargo and Mail;
9. “Overall Load Factor” refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board  
**China Southern Airlines Company Limited**  
**Chen Wei Hua and Liu Wei**  
*Joint Company Secretaries*

Guangzhou, the People's Republic of China  
15 January 2026

*As at the date of this announcement, the Directors include Ma Xu Lun and Han Wen Sheng as executive Directors; and Pansy Catilina Chiu King Ho, Guo Wei, Zhang Jun Sheng and Zhu Hai Ping as independent non-executive Directors.*