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洛 阳 钼 业
洛陽樂川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by CMOC Group Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby informs the shareholders and potential investors of the Company that, based on the preliminary estimation by the financial department of the Company, during the period of advance notice for results from 1 January 2025 to 31 December 2025:

1. It is estimated that the net profit attributable to shareholders of the Company for the year of 2025 will be RMB20,000 million to RMB20,800 million, representing an increase of RMB6,468 million to RMB7,268 million, or 47.80% to 53.71% as compared with the same period of last year.
2. It is estimated that the net profit attributable to the shareholders of the Company after deduction of non-recurring loss/profit for the year of 2025 will be RMB20,400 million to RMB21,200 million, representing an increase of RMB7,281 million to RMB8,081 million, or 55.50% to 61.60% as compared with the same period of last year.

The significant increase in the results of the Company for the year of 2025 as compared with the same period of last year is attributable to the increase in both the sales volume and prices of the Company's major products, which, coupled with the effective control of operating costs.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group which have not been audited by accounting firms. Detailed financial information of the Company will be disclosed in its 2025 annual report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CMOC Group Limited*
Liu Jianfeng
Chairman

Luoyang City, Henan Province, the People's Republic of China,
15 January 2026

As at the date of this announcement, the executive Directors are Mr. Liu Jianfeng, Mr. Peng Xuhui and Mr. Que Chaoyang (employee Director); the non-executive Directors are Mr. Lin Jiuxin, Mr. Jiang Li and Mr. Ma Fei; and the independent non-executive Directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* *For identification purpose only*